

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17833.54	17651.73	181.81	1.03
NIFTY	5352.45	5296.85	55.6	1.05
Dow	10198.03	10138.99	59.04	0.58
Nasdaq	2196.45	2175.4	21.05	0.97
S&P 500	1077.96	1070.25	7.71	0.72
Nikkei 225	9592.11	9585.32	6.79	0.07
Hang Seng	20499.04	20378.66	120.38	0.59

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1383	747
Declines	1140	494
Unchanged	254	33

RBI Reference Rate as on 09-JULY-10		
	Current	Previous
INR / 1 USD	46.7500	47.0800
INR / 1 Euro	59.3600	59.2700
INR / 100 Jap. YEN	52.8100	53.9400
INR / 1 Pound Sterling	70.9221	71.2085

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6456%*

\* Cut off at the last auction

Trade Statistics for 09-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	427908	10545.81
Stock Futures	564250	16122.47
Index Options	1356249	36137.43
Stock Options	118347	3543.77
F&O Total	2466754	66349.49

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Nifty closes above 5350; telecom, banks, metals, realty up

The benchmark Nifty has maintained uptrend for second consecutive day, led by global cues and closed above 5350 on Friday, for the first time since June 21, 2010. Telecom, technology (barring TCS), financial, metal, realty and auto companies' shares helped the Sensex to rally 182 points.

About 4 lakh shares added in open interest at 5400 call and also good surge in premium of 14.5 points. The Nifty had been in a range of 5200-5300 for last three weeks. Now all experts feel that the Nifty would cross 5400 soon.

Global markets have been supportive this week; US markets gained for three straight day and European markets have been trading positive for 4th day. Financials were leading the rally, especially after upbeat outlook on earnings from State Street, world's second-largest custody bank. Even fears eased ahead of European banks stress test on July 23. Other reasons were - US Jobless data and IMF increased its 2010 world GDP forecast to 4.6% from 4.2%.

The 30-share BSE Sensex closed at 17,833.54, up 181.81 points or 1.03% and the 50-share NSE Nifty gained 55.60 points or 1.05% at 5,352.45. However, the Nifty July futures turned into discount.

## BSE INDICES FOR 09-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7317.15	7252.21	64.94	0.9
SMLCAP	9270.58	9235.68	34.9	0.38
BSE-100	9508.54	9421.03	87.51	0.93
BSE-200	2268.77	2248.74	20.03	0.89
BSE-500	7163.46	7103	60.46	0.85
REALTHY	3263.63	3184.77	78.86	2.48
TECK	3417.08	3338.43	78.65	2.36
METAL	14837.5	14610.89	226.61	1.55
BANKEX	11060.69	10914.34	146.35	1.34
AUTO	8368.82	8261.97	106.85	1.29
IT	5477.89	5420.57	57.32	1.06
CD	4987.59	4943.95	43.64	0.88
OIL&GAS	10633	10601.11	31.89	0.3
PSU	9468.85	9441.31	27.54	0.29
CG	14652.26	14629.95	22.31	0.15
POWER	3129.1	3127.35	1.75	0.06
HC	5749.65	5748.78	0.87	0.02
FMCG	3208.27	3232.71	-24.44	-0.76

## NSE INDICES FOR 09-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5352.45	5296.85	55.6	1.05
CNX NIFTY JUNIOR	11400.95	11352.55	48.4	0.43
CNX IT	6108.4	6041.3	67.1	1.11
BANK NIFTY	9713.7	9566.6	147.1	1.54
CNX 100	5322.15	5272.2	49.95	0.95
S&P CNX DEFTY	3966.7	3911.25	55.45	1.42
S&P CNX 500	4461.55	4424.35	37.2	0.84
CNX MIDCAP	8301.1	8231.55	69.55	0.84

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
09-JULY-10	3457.4	2353.32	1104.08
08-JULY-10	1,523.80	1,488.60	35.20
07-JULY-10	1461.96	1511.2	-49.24
06-JULY-10	880.60	1,096.80	-216.20
05-JULY-10	877.94	1098.49	-220.55

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
07-JULY-10	475.20	429.20	46.00
06-JULY-10	606.40	481.80	124.60
05-JULY-10	285.90	347.60	-61.70
02-JULY-10	491.90	566.40	-74.50
01-JULY-10	539.70	661.30	-121.60

## FII DERIVATIVES STATISTICS FOR 09-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	68749	1836.08	29051	776.54	619030	16482.90
INDEX OPTIONS	121787	3187.44	119808	3134.37	1870441	50020.05
STOCK FUTURES	53826	1476.95	33343	945.93	1135259	30324.40
STOCK OPTIONS	3332	94.95	3726	104.88	48492	1357.79

### BSE BULK DEALS 09-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
JSL	SWISS FINANCE CORPORATION (MAURITIUS) LTD	B	1650000	103.46

### NSE BULK DEALS 09-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
JSL Limited	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	B	1650000	103.22

### BOARD MEETINGS

Date	Company Name	Purpose
12-07-2010	ABC India Ltd.	Quarterly Results
12-07-2010	Arman Financial Serv	Audited Results, Dividend & Others
12-07-2010	Aurionpro Solutions	Audited Results & Dividend
12-07-2010	Beckons Industries L	Quarterly Results
12-07-2010	CMC Ltd.	Quarterly Results
12-07-2010	Fusion Fittings	Quarterly Results
12-07-2010	Geojit BNP Paribas	Quarterly Results
12-07-2010	GI Engineering Solut	Audited Results
12-07-2010	Grenada Investmt	Quarterly Results
12-07-2010	Jaypee Infratech Ltd	Quarterly Results
12-07-2010	JIK Industries	Others
12-07-2010	KDL Biotech Ltd.	Audited Results
12-07-2010	Concurrent (India) I	Quarterly Results & Others
12-07-2010	Mold-Tek Packaging	Audited Results & Dividend
12-07-2010	Moser Baer India	Audited Results & Dividend
12-07-2010	Natraj Financial & S	Others
12-07-2010	Nouveau Multimed	Allotment of Convertible Warrants
12-07-2010	Pfizer Ltd.	Quarterly Results
12-07-2010	Pondy Oxides & C	Audited, Quarterly Results & Dividend
12-07-2010	Prime Property Devel	Audited, Quarterly Results & Dividend
12-07-2010	SE Investments	Quarterly Results & Interim Dividend
12-07-2010	Sacheta Metals L	To re-issue forfeited shares
12-07-2010	SCIL Ventures Ltd.	Audited Results
12-07-2010	Sintex Industrie	Quarterly Results
12-07-2010	Velan Hotels Lim	Audited Results, Dividend & Others
12-07-2010	Wyeth Ltd.	Quarterly Results

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