

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17688.21	17749.69	-61.48	-0.35
NIFTY	5316.55	5353.3	-36.75	-0.69
Dow	10293.52	10442.41	-148.89	-1.43
Nasdaq	2261.8	2289.09	-27.29	-1.19
S&P 500	1095.31	1113.2	-17.89	-1.61
Nikkei 225	9942.19	10112.89	-170.7	-1.69
Hang Seng	20761.88	20819.08	-57.2	-0.27

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1132	516
Declines	1407	739
Unchanged	275	42

RBI Reference Rate as on 22-JUNE-10		
	Current	Previous
INR / 1 USD	46.0400	45.6400
INR / 1 Euro	56.6700	56.8300
INR / 100 Jap. YEN	50.7300	50.2900
INR / 1 Pound Sterling	67.8630	68.0607

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.2478%*
364 day T-bills	5.6008%*

\* Cut off at the last auction

Trade Statistics for 22-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	912553	23180.11
Stock Futures	946822	27909.38
Index Options	2342613	62083.76
Stock Options	97995	3206.26
F&O Total	4299983	116379.5

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Asian stocks fade after magical Monday

Asian stocks slipped after yesterday's gains as wary investors sold their holdings following firm undertone in the US dollar and selling pressure in commodities. The sentiments was nervous as traders eyed the US Fed meet, which is starting later on yesterday and lack of major economic data on the global front kept the downside pressure on throughout the session. This made stocks gave up yesterday's gains when the buying spree in the Asian markets as China signaled an end to the yuan's fixed rate to the dollar, boosting confidence in the global economic recovery and lifting the outlook for world exports.

the US dollar faded following weak closing on Wall Street in the previous session, making the market come off its five week highs. The benchmark S&P/ASX200 Index dropped 54.30 points, or 1.18% and closed at 4,558, while the All-Ordinaries Index ended at 4,581, representing a loss of 51.40 points, or 1.11%.

On the economic front, a statement released by the Australian Bureau of Agricultural and Resource Economics, or ABARE, revealed that commodity export earnings for the country are set to rise by 23.4% in 2010/11 to A\$202.5 billion. Reflecting continued recovery in the world economy, we are expecting growth in export earnings from the farm sector as well as the minerals and energy sector in 2010/11. said ABARE deputy executive director Paul Morris.

In Mumbai, the key benchmark indices slumped to fresh intraday lows in late trade as European stocks extended losses and US index futures turned negative. Index heavyweight Reliance Industries (RIL) edged lower in volatile trade. Metal, banking and IT stocks fell. The BSE 30-share Sensex was provisionally down 127.95 points or 0.72%, up close to 20 points from the day's low. FMCG stocks rose. The market breadth was negative in contrast to a positive breadth earlier in the day.

## BSE INDICES FOR 22-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7051.2	7064.21	-13.01	-0.18
SMLCAP	8965.34	8959.83	5.51	0.06
BSE-100	9391.51	9420.77	-29.26	-0.31
BSE-200	2234.48	2240.62	-6.14	-0.27
BSE-500	7041.07	7059.43	-18.36	-0.26
HC	5674.46	5660.65	13.81	0.24
CD	4580.76	4571.32	9.44	0.21
PSU	9228.43	9222.93	5.5	0.06
OIL&GAS	10382.9	10386.05	-3.15	-0.03
AUTO	8207.88	8222.12	-14.24	-0.17
POWER	3118.1	3124.52	-6.42	-0.21
FMCG	3174.25	3184.27	-10.02	-0.31
TECK	3261.62	3272.45	-10.83	-0.33
METAL	15230.31	15289.91	-59.6	-0.39
CG	14641.12	14701.56	-60.44	-0.41
BANKEX	10964.24	11012.18	-47.94	-0.44
IT	5344.45	5368.91	-24.46	-0.46
REALTY	3145.89	3163.55	-17.66	-0.56

## NSE INDICES FOR 22-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5316.55	5353.3	-36.75	-0.69
CNX NIFTY JUNIOR	11137.1	11199.9	-62.8	-0.56
CNX IT	5958.55	6037.25	-78.7	-1.3
BANK NIFTY	9675.5	9758.05	-82.55	-0.85
CNX 100	5272.2	5307.55	-35.35	-0.67
S&P CNX DEFTY	3992.3	4057.5	-65.2	-1.61
S&P CNX 500	4368.7	4388.7	-20	-0.46
CNX MIDCAP	8044.95	8079.1	-34.15	-0.42

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
22-JUNE-10	2546.4	1570.57	975.83
21-JUNE-10	3218.62	1654.32	1564.3
18-JUNE-10	2890.3	2110.99	779.31
17-JUNE-10	2748.7	2286.1	462.6
16-JUNE-10	2,377.10	1,684.00	693.10

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
18-JUNE-10	511.20	557.10	-45.90
17-JUNE-10	365.30	658.00	-292.70
16-JUNE-10	668.30	542.50	125.80
15-JUNE-10	301.90	449.90	-148.00
14-JUNE-10	513.00	401.30	111.70

## FII DERIVATIVES STATISTICS FOR 22-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	305605	8096.09	313947	8310.99	803520	21285.14
INDEX OPTIONS	246915	6506.80	184678	4889.35	2279793	60566.80
STOCK FUTURES	218630	6027.00	235631	6773.29	1096444	30449.47
STOCK OPTIONS	4901	194.62	6872	251.96	48343	1581.81

### BSE BULK DEALS 22-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Bharat Immun	IFCI LIMITED	S	200000	22.24
Kiri Dyes	WELL PROSPERING LIMITED (FDI)	S	150000	530.07
Yes Bank	LIFE INSURANCE CORPORATION OF INDIA	B	6250000	263
Yes Bank	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	3064952	263
Yes Bank	RABOBANK INTERNATIONAL HOLDING B V	S	31050000	263.33

### NSE BULK DEALS 22-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Yes Bank Limited	RABOBANK INTERNATIONAL HOLDING B V	S	6250000	263.4

### BOARD MEETINGS

Date	Company Name	Purpose
23-06-2010	California Softw	Audited Results & Dividend
23-06-2010	Fact Enterprise	Audited Results
23-06-2010	Golden Tobacco Ltd.	General Purpose
23-06-2010	Great Offshore Ltd.	Audited Results & Dividend
23-06-2010	Panoramic Universal	Allotment of Bonus Shares
23-06-2010	Kothari Indl.	Quarterly Results
23-06-2010	New Bombay Print	Allotment of Equity Shares/CSWs
23-06-2010	SPEL Semiconduct	Others
23-06-2010	Sunil Hitech Enginee	Consolidated Audited Results

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