

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16469.55	16445.61	23.94	0.15
NIFTY	4943.95	4931.15	12.8	0.26
Dow	10,066.57	10,193.39	-126.82	-1.24
S&P 500	1,073.65	1,087.69	-14.04	-1.29
Nasdaq	2,213.55	2,229.04	-15.49	-0.69
Nikkei 225	9,557.06	9,758.40	-201.34	-2.06
Hang Seng Index	19,667.76	19,667.76	0	0

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1369	755
Declines	920	513
Unchanged	185	27

RBI Reference Rate as on 24-MAY-10		
	Current	Previous
INR / 1 USD	46.6700	46.9500
INR / 1 Euro	58.3800	59.0300
INR / 100 Jap. YEN	51.6500	52.0600
INR / 1 Pound Sterling	67.6435	67.6643

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	4.2153%*
182 day T-bills	4.5533%*
364 day T-bills	5.9343%*

* Cut off at the last auction

Trade Statistics for 24-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	936647	21924.46
Stock Futures	915334	26413.41
Index Options	2641352	66332.23
Stock Options	121193	3854.23
F&O Total	4614526	118524.3

* Notional Turnover in case of options

MARKET COMMENTARY

Market ekes out small gains

The key benchmark indices settled marginally higher, giving away strong intraday gains, as European stocks and US index futures fell. The BSE 30-share Sensex rose 23.94 points or 0.15%, off close to 290 points from the day's high and up close to 55 points from the day's low. Banking, metal, auto and realty stocks reversed initial gains.

The S&P CNX Nifty rose 12.80 points or 0.26% to 4,943.95. It came off an intraday high of 5,029.55.

The BSE Mid-Cap index rose 0.02% and underperformed the Sensex. The BSE Small-Cap index rose 0.61% and outperformed the Sensex. Sectoral indices on BSE were mixed. BSE Oil & Gas index (up 1.61%), Power index (up 1.16%), Capital Goods index (up 1.1%), IT index (up 0.34%), and Consumer Durables index (up 0.23%), outperformed the Sensex. BSE Realty index (down 1.92%), Metal index (down 0.93%), Auto index (down 0.83%), banking sector index Bankex (down 0.55%), FMCG index (down 0.32%), PSU index (down 0.32%), and Healthcare index (down 0.15%), underperformed the Sensex.

The market breadth, indicating the overall health of the market was strong. On BSE, 1691 shares advanced as compared to 1155 shares that declined. A total of 83 shares were unchanged. The breadth was much stronger earlier in the day.

From the 30 share Sensex pack, 18 stocks fell and rest rose.

BSE clocked turnover of Rs 4060 crore, lower than Rs 4347.89 crore on Friday, 21 May 2010.

BSE INDICES FOR 24-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6689.81	6688.39	1.42	0.02
SMLCAP	8466.94	8415.31	51.63	0.61
BSE-100	8785.05	8775.22	9.83	0.11
BSE-200	2092.07	2089.54	2.53	0.12
BSE-500	6602.48	6592.37	10.11	0.15
OIL&GAS	9839.21	9683.45	155.76	1.61
POWER	2955.63	2921.74	33.89	1.16
CG	13532.58	13385.52	147.06	1.1
TECK	3092.19	3073.4	18.79	0.61
IT	5063.98	5046.61	17.37	0.34
CD	4589.47	4578.89	10.58	0.23
HC	5270.82	5278.91	-8.09	-0.15
PSU	8813.58	8841.99	-28.41	-0.32
FMCG	2866.44	2875.72	-9.28	-0.32
BANKEX	10336.77	10393.54	-56.77	-0.55
AUTO	7337.07	7398.62	-61.55	-0.83
METAL	14722.15	14860.71	-138.56	-0.93
REALTY	2941.79	2999.46	-57.67	-1.92

NSE INDICES FOR 24-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	4943.95	4931.15	12.8	0.26
CNX NIFTY JUNIOR	10497.7	10507.1	-9.4	-0.09
CNX IT	5638.5	5606.45	32.05	0.57
BANK NIFTY	9087.25	9135.7	-48.45	-0.53
CNX 100	4913.45	4903.5	9.95	0.2
S&P CNX DEFTY	3659.6	3643.25	16.35	0.45
S&P CNX 500	4110.8	4101.6	9.2	0.22
CNX MIDCAP	7588.65	7581.9	6.75	0.09

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-MAY-10	2262.37	3257.69	-995.32
21-MAY-10	1831.38	3371.7	-1540.32
20-MAY-10	2158.57	2815.8	-657.23
19-MAY-10	2403.76	3787.67	-1383.91
18-MAY-10	2154.53	2594.23	-439.7

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
21-MAY-10	1,071.60	784.00	287.60
20-MAY-10	1,103.50	641.10	462.40
19-MAY-10	633.30	1,045.90	-412.60
18-MAY-10	797.90	703.20	94.70
17-MAY-10	688.30	732.00	-43.70

FII DERIVATIVES STATISTICS FOR 24-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	212781	5285.56	201481	5005.47	724708	17815.98
INDEX OPTIONS	256059	6361.98	227286	5644.14	2076701	51302.90
STOCK FUTURES	235498	6600.04	202766	5772.16	1052856	29314.21
STOCK OPTIONS	7319	275.27	7608	285.55	52595	1601.97

BSE BULK DEALS 24-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Adani Enter	LIFE INSURANCE CORPORATION OF INDIA	B	5000000	548
Adani Enter	LOTUS GLOBAL INVESTMENTS LTD	S	5108551	548.07
Pennar Inds	CLSA (MAURITIUS) LIMITED	B	1000000	39.49
Pennar Inds	DEUTSCHE SECURITIES MAURITIUS LIMITED	S	971944	39.5

NSE BULK DEALS 24-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Provogue (India) Limited	INDIA DISCOVERY FUND LIMITED	B	1100000	43.7
Surya Roshni Ltd	HENCO COMMERCIAL PRIVATE LIMITED	B	1485197	86.98
Adani Enterprises Limited	LOTUS GLOBAL INVESTMENTS LTD	S	5136274	548.12
Birla Power Solutions Ltd	EDELWEISS ESTATES P LTD	S	5007230	2.59
Surya Roshni Ltd	LIFE INSURANCE CORPORATION OF INDIA	S	1277374	87

BOARD MEETINGS

Date	Company Name	Purpose
25-05-2010	Aban Offshore Ltd.	Raising of long term funds
25-05-2010	ACL Projects Ltd.	Audited Results
25-05-2010	AksharChem (India)	Audited Results
25-05-2010	Alkyl Amines Che	Audited Results & Dividend
25-05-2010	AMD Industries Ltd.	Audited Results & Final Dividend
25-05-2010	Apar Industries	Dividend
25-05-2010	Arcotech Ltd.	Audited Results
25-05-2010	Arvind Products L	Audited Results
25-05-2010	Asahi Songwon Colors	Audited Results & Final Dividend
25-05-2010	Ashok Organic In	Audited Results
25-05-2010	AXIS-IT&T	Audited Results
25-05-2010	Balasore Alloys	Audited Results
25-05-2010	Bank of Baroda	Consolidated Audited Results
25-05-2010	Bemco Hydraulics	Audited, Quarterly Results & Others
25-05-2010	Bharat Heavy Ele	Audited Results & Final Dividend
25-05-2010	Bombay Cycle	Audited Results
25-05-2010	Crew B.O.S Products	Audited Results & Final Dividend
25-05-2010	Datamatics Global Se	Audited Results & Final Dividend
25-05-2010	Deepak Fert.	Audited Results & Dividend
25-05-2010	Dharani Sugars	Audited Results & Dividend
25-05-2010	Dujodwala Produc	Audited Results
25-05-2010	eClerx Services	Audited Results & Final Dividend
25-05-2010	Eskay Kn'IT	Audited Results
25-05-2010	Euro Finmart	Audited Results
25-05-2010	Genesys Int.Corp.	Audited Results & Dividend
25-05-2010	Golden Tobacco Ltd.	Audited Results
25-05-2010	Guj. Industries	Audited Results & Dividend
25-05-2010	Hasti Finance Li	Increase in Authorised Capital & Others
25-05-2010	Hind. Food	Audited Results

25-05-2010	Hindustan Unilever L	Audited Results & Final Dividend
25-05-2010	IL&FS Transportation	Audited Results & Dividend
25-05-2010	Insecticides (India)	Audited Results & Final Dividend
25-05-2010	IVP Limited	Audited Results
25-05-2010	JM Financial Ltd.	Audited Results & Dividend
25-05-2010	Jai Corp Ltd.	Audited Results & Dividend
25-05-2010	JK Tyre & Industries	Audited Results & Dividend
25-05-2010	JRG Securities Ltd.	Employees Stock Option Plan
25-05-2010	Jyothy Laboratories	Audited Results & Dividend
25-05-2010	Kaveri Seed Company	Audited Results & Dividend
25-05-2010	Krishna Lifestyle Te	Audited Results
25-05-2010	Man Infraconstructio	Audited Results & Dividend
25-05-2010	Mercator Lines	Audited Results & Dividend
25-05-2010	Minda Industries	Audited Results & Dividend
25-05-2010	Mukand Engineers	Audited Results & Dividend
25-05-2010	Mysore Paper	Quarterly Results
25-05-2010	Nagarjuna Constr	Audited Results & Dividend
25-05-2010	Net 4 India	Audited Results & Final Dividend
25-05-2010	NHPC	Audited Results & Dividend
25-05-2010	NOCIL Ltd.	Audited Results & Dividend
25-05-2010	Power Grid Corpo	Audited Results & Final Dividend
25-05-2010	Provogue (India)	Audited Results & Dividend
25-05-2010	Ram Ratna Wires	Audited Results, Dividend & Split
25-05-2010	Rasi Electrodes	Quarterly Results
25-05-2010	Santosh Fine - F	Audited Results
25-05-2010	Shree Ram Urban Infr	Audited Results
25-05-2010	Shreyans Inds.	Audited Results
25-05-2010	Sical Logistics	Audited Results
25-05-2010	Siyaram Silk	Audited Results
25-05-2010	South Indian Ban	Sub Division of Equity Shares
25-05-2010	T Nadu Newsprint	Audited Results & Dividend
25-05-2010	Tata Tea	Audited Results & Dividend
25-05-2010	Thacker & Compan	Audited Results & Dividend
25-05-2010	Time Technoplast Ltd	Audited Results & Final Dividend
25-05-2010	Vardhaman Labora	Audited Results
25-05-2010	Venky's (India) Ltd.	Audited Results & Dividend
25-05-2010	Vinyl Chemicals	Audited Results & Dividend

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