

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17,117.69	17,022.33	95.36	0.56
NIFTY	5135.5	5110.5	25.00	0.49
Dow	9931.97	10255.28	-323.31	-3.15
Nasdaq	2219.17	2303.03	-83.86	-3.64
S&P 500	1064.88	1102.83	-37.95	-3.44
Nikkei 225	9901.19	9914.19	-13.00	-0.13
Hang Seng	19780.07	19786.71	-6.64	-0.03

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1094	581
Declines	1213	642
Unchanged	293	39

RBI Reference Rate as on 04-JUNE-10		
	Current	Previous
INR / 1 USD	46.6700	47.9100
INR / 1 Euro	56.8500	57.5900
INR / 100 Jap. YEN	50.3600	51.6100
INR / 1 Pound Sterling	68.3365	69.4826

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2006%*
182 day T-bills	4.9737%*
364 day T-bills	5.2221%*

* Cut off at the last auction

Trade Statistics for 04-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	469312	11094.84
Stock Futures	448503	13652.13
Index Options	1442523	36690.85
Stock Options	86630	2702
F&O Total	2446968	64139.82

* Notional Turnover in case of options

MARKET COMMENTARY

Small-cap, mid-cap indices underperform Sensex

The key benchmark indices rose for the third straight day as Asian stocks recovered. But, the market breadth was negative. IT, auto and realty stocks reversed initial losses. Banking and FMCG stocks also gained. European shares and US index futures which were firm before close of trade in India, slumped later.

Foreign institutional investors (FIIs) on Friday bought stocks worth a net Rs 100.91 crore, as per provisional data from the stock exchanges. Domestic funds sold shares worth a net Rs 126.61 crore.

The BSE Mid-Cap index rose 0.21% and the BSE Small-Cap index rose 0.15%. Both the indices underperformed the Sensex. Sectoral indices on BSE were mixed. BSE FMCG index (up 1.42%), Teck index (up 1.89%), IT index (up 1.69%), Banking sector index Bankex (up 1.99%), and Auto index (up 1.51%) and outperformed the Sensex. BSE Metal index (down 0.24%), Power index (down 0.19%), Oil & Gas index (down 0.13%), PSU index (down 0.08%), BSE Healthcare index (down 0.04%), Consumer Durables index (down 0.02%), Capital Goods index (up 0.13%), Realty index (up 0.42%) underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1406 shares advanced as compared with 1435 that declined. A total of 101 shares were unchanged. The breadth moved between positive and negative zone during the day.

From the 30 shares Sensex pack, 19 stocks rose and the rest fell.

BSE clocked turnover of Rs 3371 crore, lower than Rs 3755.17 crore on Thursday, 3 June 2010.

BSE INDICES FOR 04-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6890.19	6875.48	14.71	0.21
SMLCAP	8640.4	8627.59	12.81	0.15
BSE-100	9129.09	9086.64	42.45	0.47
BSE-200	2173	2163.91	9.09	0.42
BSE-500	6845.45	6819.13	26.32	0.39
FMCG	3069.04	3018.04	51	1.69
TECK	3239.61	3206.93	32.68	1.02
IT	5296.41	5247.6	48.81	0.93
BANKEX	10773.31	10687.05	86.26	0.81
AUTO	7894.44	7845.28	49.16	0.63
REALTY	3101.17	3088.32	12.85	0.42
CG	13808.5	13790.05	18.45	0.13
CD	4502.77	4503.88	-1.11	-0.02
HC	5509.17	5511.25	-2.08	-0.04
PSU	9171.44	9178.73	-7.29	-0.08
OIL&GAS	10150.21	10163.3	-13.09	-0.13
POWER	3033.39	3039.2	-5.81	-0.19
METAL	14789.78	14825.81	-36.03	-0.24

NSE INDICES FOR 04-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5135.5	5110.5	25	0.49
CNX NIFTY JUNIOR	10921.8	10896.05	25.75	0.24
CNX IT	5884.3	5839.65	44.65	0.76
BANK NIFTY	9455.95	9387.7	68.25	0.73
CNX 100	5105.1	5082.4	22.7	0.45
S&P CNX DEFTY	3816.6	3798.9	17.7	0.47
S&P CNX 500	4263.45	4253.15	10.3	0.24
CNX MIDCAP	7890.25	7848.75	41.5	0.53

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
04-JUNE-10	1962.9	1861.99	100.91
03-JUNE-10	2,223.00	2,350.50	-127.50
02-JUNE-10	2220.86	2387.36	-166.5
01-JUNE-10	1801.93	2328.42	-526.49
31-MAY-10	2301.28	1714.77	586.51

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
01-JUNE-10	566.30	579.60	-13.30
31-MAY-10	440.90	447.00	-6.10
28-MAY-10	762.00	432.40	329.60
27-MAY-10	1,260.30	776.40	483.90
26-MAY-10	837.70	698.20	139.50

FII DERIVATIVES STATISTICS FOR 04-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	48375	1232.08	43048	1095.99	510690	12996.22
INDEX OPTIONS	197686	4950.41	144901	3611.97	1762257	45236.82
STOCK FUTURES	37567	1084.20	28092	754.19	921935	26510.51
STOCK OPTIONS	4468	181.16	4517	193.16	30491	966.87

BSE BULK DEALS 04-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
ABC Bearings	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	S	101942	105.01
Comfort Intech	TAMMANS A D KATWA	S	800000	17.17
Intellvisions	INDIA MAX INVESTMENT FUND LIMITED	S	90000	18.2
Opto Circuits	CREDIT SUISSE (SINGAPORE) LIMITED A/C	B	1068390	228.85
Orbit Corp	CREDIT SUISSE (SINGAPORE) LIMITED A/C	B	1300000	260.95
Orbit Corp	CLSA (MAURITIUS) LIMITED	S	1300000	260.95

NSE BULK DEALS 04-JUNE-10

N.A

BOARD MEETINGS

Date	Company Name	Purpose
07-06-2010	Caprolactam Chemical	Audited Results
07-06-2010	eClerx Services	Bonus Issue
07-06-2010	Hercules Hoists	Audited Results
07-06-2010	Interface Financ	Increase in Authorised Capital & Others
07-06-2010	KIC Metaliks	Allotment of Equity Shares
07-06-2010	Padmalaya Tele	To consider issue of Shares & Others
07-06-2010	Uflex Ltd.	Forfeiture of Party Paid up Shares
07-06-2010	Vybra Automet	Audited Results

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