

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17955.82	17909.46	46.36	0.26
NIFTY	5393.9	5378.75	15.15	0.28
Dow	10097.9	10359.31	-261.41	-2.52
Nasdaq	2179.05	2249.08	-70.03	-3.11
S&P 500	1064.88	1096.48	-31.6	-2.88
Nikkei 225	9408.36	9685.53	-277.17	-2.86
Hang Seng	20250.16	20255.62	-5.46	-0.03

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1391	700
Declines	1079	548
Unchanged	192	48

RBI Reference Rate as on 16-JULY-10		
	Current	Previous
INR / 1 USD	46.8000	46.6300
INR / 1 Euro	60.3700	59.2900
INR / 100 Jap. YEN	53.6600	52.4300
INR / 1 Pound Sterling	72.0814	70.9219

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.4065%*
182 day T-bills	5.7771%*
364 day T-bills	5.6903%*

\* Cut off at the last auction

Trade Statistics for 16-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	339369	8593.62
Stock Futures	511522	15525.49
Index Options	1291243	34629.91
Stock Options	114651	3690.31
F&O Total	2256785	62439.33

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Market snaps two-day slide; TCS soars as Q1 result beats street

The key benchmark indices eked out small gains on the final trading session of the week, snapping losses in the preceding two trading sessions, as European stocks rose. Sustained buying by foreign funds and stock market regulator Sebi's decision to allow physical settlement of stock derivatives, underpinned sentiment. Stock-specific buying continued based on expectations regarding Q1 results of individual firms. Banking and financial services shares were in demand.

On the macro front, the latest data showed that the fuel price index rose 14.27% in the year to 3 July 2010 and the food price index climbed 12.81%. Fuel price inflation eased from the previous week's annual rise of 18.02% while the pace of food price inflation edged up marginally from last week's 12.63%. Food inflation edged up because of higher rice and wheat prices. The primary articles index was up 16.25% compared with the previous week's reading of 16.08%.

The headline inflation rose lower-than-expected 10.55% in June 2010. The rate of increase was higher than May's rise of 10.16%. Inflation for April 2010 was revised upwards to 11.23% from 9.59%.

The BSE Mid-Cap index rose 0.44%. The BSE Small-Cap index rose 0.66%. Both these indices outperformed the Sensex.

The market breadth, indicated the strength of the broader market, was positive. On BSE, 1,617 shares advanced while 1,322 shares declined. A total of 103 shares remained unchanged. The breadth was much stronger earlier in the day.

From the 30 share Sensex pack, 17 stocks rose and rest fell.

BSE clocked turnover of Rs 3998 crore on Friday, 16 July, lower than Rs 4320.79 crore on Thursday, 15 July 2010.

## BSE INDICES FOR 16-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7397.78	7365.08	32.7	0.44
SMLCAP	9443.41	9381.19	62.22	0.66
BSE-100	9586.39	9552.15	34.24	0.36
BSE-200	2287.54	2279.36	8.18	0.36
BSE-500	7223.77	7196.91	26.86	0.37
IT	5459.44	5360.37	99.07	1.85
TECK	3394.33	3342.16	52.17	1.56
BANKEX	11395.74	11304.08	91.66	0.81
FMCG	3224.6	3209.29	15.31	0.48
REALTY	3460.8	3446.15	14.65	0.43
HC	5729.3	5706.02	23.28	0.41
PSU	9389.23	9375.2	14.03	0.15
CD	5182.83	5176.19	6.64	0.13
CG	15009.95	15010.36	-0.41	0
AUTO	8336.87	8343.19	-6.32	-0.08
POWER	3156.32	3160.52	-4.2	-0.13
METAL	14910.06	14939.04	-28.98	-0.19
OIL&GAS	10523.09	10562.27	-39.18	-0.37

## NSE INDICES FOR 16-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5393.9	5378.75	15.15	0.28
CNX NIFTY JUNIOR	11535.5	11468.85	66.65	0.58
CNX IT	6086.1	5985.5	100.6	1.68
BANK NIFTY	10013.45	9932.1	81.35	0.82
CNX 100	5366.9	5349.2	17.7	0.33
S&P CNX DEFTY	3995.7	3990.35	5.35	0.13
S&P CNX 500	4490.05	4468.45	21.6	0.48
CNX MIDCAP	8394.9	8349.7	45.2	0.54

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore )	Investment (Rs Crore )
16-JULY-10	2803.6	2127.16	676.44
15-JULY-10	2,663.50	2,016.90	646.60
14-JULY-10	3481.97	2912.73	569.24
13-JULY-10	3132.49	2347.81	784.68
12-JULY-10	3246.86	2245.11	1001.75

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore )	Investment (Rs Crore )
15-JULY-10	284.20	991.10	-706.90
14-JULY-10	609.90	727.00	-117.10
13-JULY-10	691.50	868.90	-177.40
12-JULY-10	496.00	632.60	-136.60
09-JULY-10	679.70	679.20	0.50

## FII DERIVATIVES STATISTICS FOR 16-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	28601	766.40	31041	834.05	649993	17479.52
INDEX OPTIONS	137226	3618.01	111272	2955.20	2040378	54998.28
STOCK FUTURES	45426	1399.90	34041	981.49	1203774	32636.96
STOCK OPTIONS	3354	106.94	4085	133.56	55908	1572.66

### BSE BULK DEALS 16-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
TECHNOFAB	BIRLA MONTHLY INCOME PLAN - SAVING 5 PLAN	S	115317	288.62
TECHNOFAB	INDIA MAX INVESTMENT FUND LIMITED	S	56360	293.82

### NSE BULK DEALS 16-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Development Credit Bank L	SUNDARAM BNP PARIBAS EQUITY MULTIPLIER FUND	B	1677436	48.19
Technofab Eng Ltd	BIRLA INFRASTRUCTURE FUND	S	145000	287.84
Technofab Eng Ltd	INDIA MAX INVESTMENT FUND LTD	S	88570	291.08
Technofab Eng Ltd	TAIB BANK A/C TSML	S	156035	284.9

### BOARD MEETINGS

Date	Company Name	Purpose
19-07-2010	Atul Ltd.	Audited Results & Dividend
19-07-2010	Aventis Pharma Ltd.	Quarterly Results & Interim Dividend
19-07-2010	Balaji Telefilms Ltd	Quarterly Results
19-07-2010	BayerCropscience	Quarterly Results
19-07-2010	Biopac India	Quarterly Results
19-07-2010	Container Corpor	Audited, Quarterly Results & F. Dividend
19-07-2010	Crompton Greaves	Quarterly Results
19-07-2010	D B (International)	Audited, Qtrly Results, Dividend & Split
19-07-2010	Elantas Beck India L	Quarterly Results
19-07-2010	EPIC Enzymes	General purpose
19-07-2010	Escorts Ltd.	Quarterly Results
19-07-2010	ETC Networks Ltd.	Quarterly Results
19-07-2010	Everonn Education	Others
19-07-2010	Excel Industries	Quarterly Results
19-07-2010	Exdon Trading Co.	Audited Results & Others
19-07-2010	HDFC Bank	Quarterly Results
19-07-2010	Indowind Energy Ltd.	Quarterly Results
19-07-2010	Jindal Saw	Audited, Quarterly Results & Dividend
19-07-2010	Mid-Day Multimedia L	Quarterly Results
19-07-2010	MindTree Ltd.	Quarterly Results
19-07-2010	Nexsoft Infotel	Acquisition of majority stake
19-07-2010	Precious Trading & I	Quarterly Results
19-07-2010	PTC India	Quarterly Results
19-07-2010	Rajath Finance Ltd.	Issue of Equity Shares / Conv. Warrants
19-07-2010	Rane (Madras)	Quarterly Results
19-07-2010	Sakuma Exports	Audited, Quarterly Results & Others
19-07-2010	Sesa Goa	Quarterly Results
19-07-2010	Shree Ram Urban Infr	Quarterly Results
19-07-2010	SIL Investments Ltd.	Quarterly Results
19-07-2010	Silver Smith Ind	Quarterly Results
19-07-2010	Southern Latex	Allotment of Equity Shares

19-07-2010	State Bank Of My	Quarterly Results
9-07-2010	Sterling Tools L	Quarterly Results
19-07-2010	Sunflag Iron	Quarterly Results
19-07-2010	Super Crop Safe	Quarterly Results
19-07-2010	Triveni Eng.&Ind.Ltd	Quarterly Results
19-07-2010	Whirlpool of Ind	Quarterly Results
19-07-2010	Zodiac Ventures	Rights Issue
19-07-2010	Zylog Systems	Quarterly Results

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