

| INDICES | CURRENT | PREV. | CHANGE | % CHANGE |
|------------|----------|----------|--------|----------|
| SENSEX | 18205.87 | 17971.12 | 234.75 | 1.31 |
| NIFTY | 5471.85 | 5402.4 | 69.45 | 1.29 |
| Dow | 10259.48 | 10014.72 | 244.76 | 2.44 |
| Nasdaq | 2172.75 | 2114.03 | 58.72 | 2.78 |
| S&P 500 | 1079.25 | 1049.33 | 29.92 | 2.85 |
| Nikkei 225 | 8927.02 | 8824.06 | 102.96 | 1.17 |
| Hang Seng | 20623.83 | 20536.49 | 87.34 | 0.43 |

* Markets Closed

| Market Statistics | | |
|-------------------|------|------|
| | BSE | NSE |
| Advances | 1789 | 1032 |
| Declines | 509 | 200 |
| Unchanged | 134 | 28 |

| RBI Reference Rate as on 01-SEPTEMBER-10 | | |
|--|---------|----------|
| | Current | Previous |
| INR / 1 USD | 46.8700 | 47.0800 |
| INR / 1 Euro | 59.6000 | 59.5000 |
| INR / 100 Jap. YEN | 55.5300 | 55.9600 |
| INR / 1 Pound Sterling | 72.2220 | 72.6350 |

| Policy Rates | |
|-------------------|-------|
| Bank Rate | 6.00% |
| Repo Rate | 5.75% |
| Reverse Repo Rate | 4.50% |

| Reserve Ratios | |
|----------------|-------|
| CRR | 6.0% |
| SLR | 25.0% |

| Lending / Deposit Rates | |
|-------------------------|--------------|
| PLR | 7.50% -8.00% |
| Savings Bank Rate | 3.50% |
| Deposit Rate | 6.00-7.50% |

| Government Securities Market | |
|------------------------------|-------------------|
| 6.90 GS 2019 | 8.0907% - 8.0907% |
| 91 day T-bills | 6.0668%* |
| 182 day T-bills | 6.3732%* |
| 364 day T-bills | 6.5369%* |

* Cut off at the last auction

| Trade Statistics for 01-SEPTEMBER-10- F&O | | |
|---|------------------|----------------------|
| Product | No. of Contracts | Turnover (Rs. cr.) * |
| Index Futures | 557777 | 14208.87 |
| Stock Futures | 596177 | 17894.35 |
| Index Options | 2076961 | 56513.32 |
| Stock Options | 113499 | 3549.34 |
| F&O Total | 3344414 | 92165.88 |

* Notional Turnover in case of options

MARKET COMMENTARY

Asian markets start September On Positive Note

Asian markets ended in green yesterday, as bargain hunting at lower levels lifted the sentiments and ideas that the risky assets could record some gains after steep losses in the previous month spurred some upward bias. Mixed closing on Wall Street in the previous session with the DOW holding above 10k mark and a slide in the Dollar in Asian trades also helped the momentum.

In Mumbai, the key indices rallied in the second half of trading session, boosted by gains in index pivots Reliance Industries, Infosys, and ICICI Bank. The rally was broad-based. Small-cap and mid-cap indices on BSE outperformed the BSE Sensex.

The BSE 30-share Sensex added 234.75 points or 1.31% to 18,205.87. The S&P CNX Nifty rose 69.45 points or 1.29% to 5,471.85.

All the sectoral indices ended positive; the BSE Metal and Realty indices gained 3% each. TECK and IT indices went up 2% each. Oil & Gas, Bank, FMCG, Power and Capital Goods indices were up 1-1.5%.

Total traded turnover stood at Rs 1,10,676.51 crore. This included Rs 13,377.32 crore from the NSE cash segment, Rs 92,165.88 crore from the NSE F&O and the balance Rs 5,133.31 crore from the BSE cash segment.

About 2356 shares advanced while 883 shares declined on BSE. Nearly 143 shares remained unchanged.

BSE INDICES FOR 01-SEPTEMBER-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|---------|---------------|----------------|--------------|------------|
| MIDCAP | 7723.93 | 7596.84 | 127.09 | 1.67 |
| SMLCAP | 9712.85 | 9540.56 | 172.29 | 1.81 |
| BSE-100 | 9759.42 | 9627.72 | 131.7 | 1.37 |
| BSE-200 | 2335.12 | 2302.88 | 32.24 | 1.4 |
| BSE-500 | 7394.14 | 7289.74 | 104.4 | 1.43 |
| METAL | 15429.53 | 14977.5 | 452.03 | 3.02 |
| REALTY | 3430.91 | 3331.76 | 99.15 | 2.98 |
| TECK | 3450.8 | 3374.87 | 75.93 | 2.25 |
| IT | 5483.34 | 5375.62 | 107.72 | 2 |
| PSU | 9799.82 | 9641.33 | 158.49 | 1.64 |
| CD | 5756.4 | 5669.3 | 87.1 | 1.54 |
| OIL&GAS | 10072 | 9920.62 | 151.38 | 1.53 |
| BANKEX | 12351.08 | 12190.64 | 160.44 | 1.32 |
| FMCG | 3425.39 | 3385.07 | 40.32 | 1.19 |
| POWER | 3062.94 | 3033.05 | 29.89 | 0.99 |
| CG | 14663 | 14524.53 | 138.47 | 0.95 |
| HC | 5583.45 | 5543.93 | 39.52 | 0.71 |
| AUTO | 8838.05 | 8813.79 | 24.26 | 0.28 |

NSE INDICES FOR 01-SEPTEMBER-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|------------------|---------------|----------------|--------------|------------|
| S&P CNX NIFTY | 5471.85 | 5402.4 | 69.45 | 1.29 |
| CNX NIFTY JUNIOR | 11983.2 | 11797.6 | 185.6 | 1.57 |
| CNX IT | 6086.45 | 5974.9 | 111.55 | 1.87 |
| BANK NIFTY | 10879.75 | 10746.35 | 133.4 | 1.24 |
| INDIA VIX | 16.7 | 18.47 | -1.77 | -9.58 |
| CNX 100 | 5466 | 5394.05 | 71.95 | 1.33 |
| S&P CNX DEFTY | 4050.35 | 3978.85 | 71.5 | 1.8 |
| S&P CNX 500 | 4603.45 | 4537.25 | 66.2 | 1.46 |
| CNX MIDCAP | 8783.2 | 8679.85 | 103.35 | 1.19 |
| NIFTY MIDCAP 50 | 2861 | 2816.2 | 44.8 | 1.59 |
| CNX INFRA | 3449.3 | 3391.8 | 57.5 | 1.7 |
| CNX REALTY | 448.85 | 435.15 | 13.7 | 3.15 |

FII ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|-----------------|---------------------|-----------------|-----------------------|
| 01-SEPTEMBER-10 | 2683.31 | 2323.5 | 359.81 |
| 31-AUGUST-10 | 3120.17 | 2832.29 | 287.88 |
| 30-AUGUST-10 | 1418.88 | 1234.47 | 184.41 |
| 27-AUGUST-10 | 1811.62 | 1919.78 | -108.16 |
| 26-AUGUST-10 | 3639.32 | 3915.94 | -276.62 |

MF ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|--------------|---------------------|-----------------|-----------------------|
| 31-AUGUST-10 | 446.60 | 798.70 | -352.10 |
| 30-AUGUST-10 | 339.10 | 334.10 | 5.00 |
| 27-AUGUST-10 | 498.80 | 433.10 | 65.70 |
| 26-AUGUST-10 | 713.50 | 736.70 | -23.20 |
| 25-AUGUST-10 | 438.00 | 857.10 | -419.10 |

FII DERIVATIVES STATISTICS FOR 01-SEPTEMBER-10

| | BUY | | SELL | | OPEN INTEREST AT THE END OF THE DAY | |
|---------------|------------------|---------------|------------------|---------------|-------------------------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores |
| INDEX FUTURES | 68053 | 1843.15 | 43253 | 1175.67 | 578359 | 15794.99 |
| INDEX OPTIONS | 158481 | 4295.44 | 168205 | 4534.61 | 2368987 | 64811.65 |
| STOCK FUTURES | 47897 | 1395.74 | 39839 | 1135.53 | 1279170 | 35338.57 |
| STOCK OPTIONS | 4856 | 153.03 | 5125 | 158.83 | 23402 | 648.23 |

BSE BULK DEALS 01-SEPTEMBER-10

| Company | Client Name | Deal type | Quantity | Price |
|--------------|-----------------------------------|-----------|----------|--------|
| Cranes Soft | A/C KURUTO FUND | S | 863621 | 7.85 |
| Genesys Intl | AMAS INDIA INV MAURITIUS LTD | B | 208000 | 225.15 |
| Genesys Intl | INDIA MAX INVESTMENT FUND LIMITED | S | 208000 | 225.15 |

NSE BULK DEALS 01-SEPTEMBER-10

| Company | Client Name | Deal type | Quantity | Price |
|---------------------------|---|-----------|----------|-------|
| Cranes Software Internati | A/C KURUTO FUND | S | 1186201 | 7.85 |
| Northgate Technologies Li | ARUNA FUND LTD SUB A/C. OF NOTZ STUCKI ET CIE S A | S | 233159 | 20.32 |

BOARD MEETINGS

| Date | Company Name | Purpose |
|------------|----------------------|---|
| 02-09-2010 | Amforge Inds. | Audited Results |
| 02-09-2010 | Assambrook Ltd. | Audited Results |
| 02-09-2010 | Chakkilam Infotech L | Audited Results & Others |
| 02-09-2010 | KajalSynthetics&Silk | Audited Results |
| 02-09-2010 | Karur KCP Packkaging | Audited Results & Dividend |
| 02-09-2010 | KEW Industries | Audited Results |
| 02-09-2010 | Le Waterina Resorts | Audited Results |
| 02-09-2010 | Mansoon Trading Comp | Audited Results |
| 02-09-2010 | Murli Industries Lt | Audited Results, Dividend & Others |
| 02-09-2010 | Nilkanth Engg. | Audited Results |
| 02-09-2010 | Padmalaya Tele | Audited Results & Others |
| 02-09-2010 | Parenteral Drugs | Audited Results, Dividend & Bonus |
| 02-09-2010 | Prithvi Infor. Solu. | Audited Results |
| 02-09-2010 | Procal Electroni | Audited Results |
| 02-09-2010 | Quintegra Solutions | Audited Results |
| 02-09-2010 | Saptarishi Agro | Audited Results |
| 02-09-2010 | Seshachal Technologi | Audited Results |
| 02-09-2010 | Shah Construct. | Audited Results |
| 02-09-2010 | Shree Mahaganga Suga | Audited Results |
| 02-09-2010 | Shree Surgovind | Audited Results |
| 02-09-2010 | Softech Infinium Sol | Increase in Authorised Capital & Others |
| 02-09-2010 | Sterl.Holid.Fin. | Audited Results |
| 02-09-2010 | Transchem Limite | Audited Results |
| 02-09-2010 | TwinRosesTrades&Ag | Audited Results & Dividend |
| 02-09-2010 | Varun Mercantile | Audited Results & Dividend |
| 02-09-2010 | Visu International | Audited Results & Others |
| 02-09-2010 | Zenu Infotech | Audited Results |

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