

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17992	17957.37	34.63	0.19
NIFTY	5408.9	5397.55	11.35	0.21
Dow	10467.16	10497.88	-30.72	-0.29
Nasdaq	2251.69	2264.56	-12.87	-0.57
S&P 500	1101.53	1106.13	-4.6	-0.42
Nikkei 225	9550.18	9696.02	-145.84	-1.50
Hang Seng	20977.37	21093.82	-116.45	-0.55

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1231	584
Declines	1325	622
Unchanged	231	48

RBI Reference Rate as on 29-JULY-10		
	Current	Previous
INR / 1 USD	46.6300	46.5700
INR / 1 Euro	60.7400	60.6200
INR / 100 Jap. YEN	53.3900	53.0100
INR / 1 Pound Sterling	72.8687	72.6678

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	6.2985%*

* Cut off at the last auction

Trade Statistics for 29-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	757598	19328.94
Stock Futures	1489168	41492.06
Index Options	2997535	80876.96
Stock Options	158732	4642.38
F&O Total	5403033	146340.4

* Notional Turnover in case of options

MARKET COMMENTARY

Market ekes out small gains; RIL slides

The key benchmark indices eked out small gains as global stocks rose. Sustained buying by foreign funds, revival of monsoon rains this month and latest data showing easing of food inflation, supported stocks. Index heavyweights Reliance Industries (RIL) edged lower in volatile trade. The market breadth was negative.

The BSE SENSEX closed below the psychological 18,000 mark, after piercing that level in intraday trade. Banking stocks gained on expectations of strong lending growth in a fast rebounding economy. FMCG stocks rose as revival of monsoon rains may boost rural sales. Realty stocks reversed initial losses. But, telecom and metal stocks fell.

The S&P CNX Nifty rose 11.35 points or 0.21% to 5,408.90. The BSE Mid-Cap index rose 0.22%. The Small-Cap index fell 0.17%. Sectoral indices on BSE were mixed. The BSE PSU index (up 1.62%), banking sector index Bankex (up 0.92%), FMCG index (up 0.73%), and Auto index (up 0.49%), outperformed the SENSEX. The BSE Realty index (up 0.13%), Metal index (down 0.11%), IT index (down 0.12%), Power index (down 0.23%), Healthcare index (down 0.24%), Capital Goods index (down 0.25%), Consumer Durables index (down 0.36%), and Oil & Gas index (down 0.76%), underperformed the SENSEX.

BSE clocked turnover of Rs 4579 crore, lower than Rs 5028 crore on Wednesday, 28 July 2010.

The market breadth, indicating the health of the market, was negative. On BSE, 1502 shares declined while 1433 shares advanced. A total of 82 shares remained unchanged. The breadth moved between positive and negative zone throughout the day.

From the 30 share SENSEX pack, 17 stocks rose and the rest fell.

BSE INDICES FOR 29-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7382.09	7366.2	15.89	0.22
SMLCAP	9329.97	9345.49	-15.52	-0.17
BSE-100	9617.92	9595.51	22.41	0.23
BSE-200	2292.61	2287.41	5.2	0.23
BSE-500	7235.07	7220.25	14.82	0.21
PSU	9612.98	9460.19	152.79	1.62
BANKEX	11555.63	11450.65	104.98	0.92
FMCG	3254.74	3231.29	23.45	0.73
AUTO	8433.95	8393.03	40.92	0.49
REALTY	3420.92	3416.57	4.35	0.13
METAL	15492.25	15510.08	-17.83	-0.11
IT	5537.21	5543.94	-6.73	-0.12
POWER	3138.32	3145.61	-7.29	-0.23
HC	5611.66	5625.34	-13.68	-0.24
CG	14759.87	14796.6	-36.73	-0.25
CD	5302.22	5321.56	-19.34	-0.36
TECK	3442.73	3457.23	-14.5	-0.42
OIL&GAS	10187.28	10264.86	-77.58	-0.76

NSE INDICES FOR 29-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5408.9	5397.55	11.35	0.21
CNX NIFTY JUNIOR	11606.25	11583.05	23.2	0.2
CNX IT	6152.35	6161.4	-9.05	-0.15
BANK NIFTY	10179.7	10068.15	111.55	1.11
INDIA VIX	18.33	19.52	-1.19	-6.09
CNX 100	5384.75	5373.55	11.2	0.21
S&P CNX DEFTY	4021.45	4000.95	20.5	0.51
S&P CNX 500	4490.4	4494.6	-4.2	-0.09
CNX MIDCAP	8380.3	8378.85	1.45	0.02
NIFTY MIDCAP 50	2791.2	2801.45	-10.25	-0.37
CNX INFRA	3474.2	3496.35	-22.15	-0.63
CNX REALTY	447.65	446.75	0.9	0.2

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
29-JULY-10	3498.33	2919.48	578.85
28-JULY-10	2820.05	2226.89	593.16
27-JULY-10	2460.45	2483.25	-22.8
26-JULY-10	3,130.90	2,285.70	845.20
23-JULY-10	2,225.40	2,037.00	188.40

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
27-JULY-10	742.40	733.70	8.70
26-JULY-10	296.60	846.40	-549.80
23-JULY-10	520.30	660.50	-140.20
22-JULY-10	596.30	894.40	-298.10
21-JULY-10	573.80	774.90	-201.10

FII DERIVATIVES STATISTICS FOR 29-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	114575	3089.35	95921	2583.74	568007	15322.53
INDEX OPTIONS	309062	8219.44	222529	5933.97	1503289	40639.06
STOCK FUTURES	214009	5875.99	237254	6547.11	1185147	32140.50
STOCK OPTIONS	5077	155.66	9610	266.79	12001	336.76

BSE BULK DEALS 29-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Bihar Tubes	FIDELITY INSTITUTIONAL FUNDS ICVC-EMERGING MARKETS FUND	B	527722	118.89
EMAMI INFRA	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	250031	100.97
Monsanto India	RELIANCE MUTUAL FUND A/C RELIANCE NATURAL RESOURCE FUND	S	85000	1725

NSE BULK DEALS 29-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
FCS Software Solutions Li	PRUDENTIAL STOCK & SECURITIES LTD	B	6572932	2.77
Mudra Lifestyle Limited	CENTRAL BANK OF INDIA	B	200000	45.2
Orchid Chemicals Ltd.	BARCLAYS CAPITAL MAURITIUS LIMITED	B	588637	187.75
Piramal Glass Limited	STANDARD CHARTERED MUTUAL FUND	B	1071476	114
Emami Infrastructure Ltd	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	S	393074	100.75
Emami Infrastructure Ltd	MATTHEWS INTERNATIONAL FUND A/C MATTHEWS INDIA FUND	S	212681	101.88
FCS Software Solutions Li	PRUDENTIAL STOCK & SECURITIES LTD	S	5822932	2.75
Firstsource Solutions Lim	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	S	3542000	25.22

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