

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17460.95	17509.33	-48.38	-0.28
NIFTY	5237.1	5251.4	-14.3	-0.27
Dow	9686.48	9732.53	-46.05	-0.47
Nasdaq	2091.79	2101.36	-9.57	-0.46
S&P 500	1022.58	1027.37	-4.79	-0.47
Nikkei 225	9203.71	9191.6	12.11	0.13
Hang Seng	19905.32	20128.99	-223.67	-1.11

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1135	587
Declines	1249	652
Unchanged	199	39

RBI Reference Rate as on 02-JULY-10		
	Current	Previous
INR / 1 USD	46.6800	46.6800
INR / 1 Euro	58.2900	56.9900
INR / 100 Jap. YEN	53.0300	52.8300
INR / 1 Pound Sterling	70.7879	69.5812

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2830%*
182 day T-bills	5.3746%*
364 day T-bills	5.6456%*

* Cut off at the last auction

Trade Statistics for 02-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	530003	12914.68
Stock Futures	494063	13996.7
Index Options	1322800	35111.09
Stock Options	89049	2618.72
F&O Total	2435915	64641.19

* Notional Turnover in case of options

MARKET COMMENTARY

Asian markets witness sluggish moves ahead of nonfarm payrolls

Asian Markets were mixed, as the global sentiments were cautious ahead of the critical US non-farm payrolls data later on on Friday. Some gains emerged in select indices but the undertone remained sluggish in a typical pre non-farm session. Metals and crude also managed to crawl up after steep losses yesterday as traders reversed positions ahead of extended weekend.

In China, markets were pressed lower by metal stocks and property developers but gained in late trades to settle up. The overall sentiments were weighed by lingering concerns over slowing global demand after weaker-than-expected economic data out of the U.S. and China earlier in the week. The benchmark Shanghai Composite index ended at 2382.901, adding 9.10 points or 0.38% on the day.

In Mumbai, the key benchmark indices lost ground in late trade to hit fresh intraday lows as investors resorted to profit taking ahead of the weekend. Index heavyweight Reliance Industries (RIL) edged lower in volatile trade. Another index heavyweight Infosys also fell. The BSE 30-share Sensex was provisionally down 74.85 points or 0.43%, off close to 165 points from the day's high and up close to 10 points from the day's low.

In other markets, Hong Kong's Hang Seng Index fell 1.11%, South Korea's Kospi Composite was down 0.4%, TSEC in Taiwan added 1.06% while Straits Times in Singapore moved up 0.85%.

Light sweet crude oil futures for August delivery moved up to a high of \$73.38 per barrel earlier in the day but slipped thereafter as the DOW futures came off their highs. The commodity currently trades at \$72.97, up 2 cents on the day.

BSE INDICES FOR 02-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7118.43	7121.32	-2.89	-0.04
SMLCAP	9103.98	9081.32	22.66	0.25
BSE-100	9329.87	9356.43	-26.56	-0.28
BSE-200	2223.59	2229.53	-5.94	-0.27
BSE-500	7023.58	7038.95	-15.37	-0.22
BANKEX				
BANKEX	10663.61	10643.43	20.18	0.19
PSU	9445.15	9445.42	-0.27	0
POWER	3139.51	3142.55	-3.04	-0.1
HC	5707.92	5715.07	-7.15	-0.13
CD	4732.48	4747.96	-15.48	-0.33
IT	5238.49	5257.21	-18.72	-0.36
FMCG	3218.62	3232.49	-13.87	-0.43
AUTO	8184.44	8220.57	-36.13	-0.44
TECK	3231.08	3245.76	-14.68	-0.45
OIL&GAS	10716.52	10765.38	-48.86	-0.45
REALTY	3135.64	3150.57	-14.93	-0.47
METAL	14382.13	14454.9	-72.77	-0.5
CG	14494.34	14574.33	-79.99	-0.55

NSE INDICES FOR 02-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5237.1	5251.4	-14.3	-0.27
CNX NIFTY JUNIOR	11239.95	11270.4	-30.45	-0.27
CNX IT	5836.3	5861.25	-24.95	-0.43
BANK NIFTY	9357.15	9349.4	7.75	0.08
CNX 100	5213.9	5228.15	-14.25	-0.27
S&P CNX DEFTY	3888.1	3901.65	-13.55	-0.35
S&P CNX 500	4382.55	4386.35	-3.8	-0.09
CNX MIDCAP	8091.15	8109.4	-18.25	-0.23

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
02-JULY-10	1809.09	2114.32	-305.23
30-JUNE-10	3243.49	2653.61	589.88
29-JUNE-10	1828.26	2089.41	-261.15
28-JUNE-10	2219.55	1426.76	792.79
25-JUNE-10	4,511.30	3,272.90	1,238.40

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
30-JUNE-10	649.00	559.70	89.30
29-JUNE-10	582.40	664.60	-82.20
28-JUNE-10	761.30	883.10	-121.80
25-JUNE-10	569.80	841.80	-272.00
24-JUNE-10	707.30	990.00	-282.70

FII DERIVATIVES STATISTICS FOR 02-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	48009	1251.17	65483	1714.09	697450	18184.79
INDEX OPTIONS	177689	4572.65	174363	4512.47	1725044	45129.44
STOCK FUTURES	28490	773.39	33022	891.90	1107532	28799.03
STOCK OPTIONS	3718	111.14	3697	104.71	43198	1198.23

BSE BULK DEALS 02-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Aptech	THE ROYAL BANK OF SCOTLAND N.V.	B	450000	135.43
HCL Infosystems	Carlson Fund Equity-Asian Small Cap	S	1562500	108.02
Jubilant Org	HPC (MAURITIUS) LIMITED	S	2556483	347.73
Prime Focus	THE ROYAL BANK OF SCOTLAND N.V.	B	122594	308.51

NSE BULK DEALS 02-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Aptech Limited	THE ROYAL BANK OF SCOTLAND N.V.	B	450000	135.63
SEL Manufacturing Company	SAFFRON FINANCE LIMITED	B	2579474	64.68
SEL Manufacturing Company	SAFFRON FINANCE LIMITED	S	2579474	64.13

BOARD MEETINGS

Date	Company Name	Purpose
05-07-2010	Clarus Finance & Sec	To consider proposal of Merger
05-07-2010	Farmax India L	To fix the record date for Stock split
05-07-2010	Galaxy Consoli.	Quarterly Results
05-07-2010	JJ Finance Corporat	Audited Results
05-07-2010	Raasi Refrac.	Preferential Issue of Shares
05-07-2010	Rose Merc. Ltd.	Others
05-07-2010	SE Investments	Stock split & Others
05-07-2010	Sacheta Metals L	To re-issue forfeited shares
05-07-2010	Shiva Fertilizer	Preferential Issue of Shares & Others
05-07-2010	Vishal Cotspin L	Audited Results & Others
05-07-2010	Vishal Malleable	Issue of Equity Shares / CWs
05-07-2010	Zee News Ltd.	Audited Results & Dividend

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