

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18032.11	17998.41	33.7	0.19
NIFTY	5415.45	5408.7	6.75	0.12
Dow	10082.53	10150.65	-68.12	-0.67
Nasdaq	2137.2	2153.63	-16.43	-0.76
S&P 500	1057.22	1064.59	-7.37	-0.69
Nikkei 225	9149.26	8991.06	158.2	1.76
Hang Seng	20737.22	20597.35	139.87	0.68

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1028	559
Declines	1244	727
Unchanged	153	35

RBI Reference Rate as on 30-AUGUST-10		
	Current	Previous
INR / 1 USD	46.8400	46.8600
INR / 1 Euro	59.6700	59.5900
INR / 100 Jap. YEN	55.1300	55.3100
INR / 1 Pound Sterling	72.7777	72.6681

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1908%*
182 day T-bills	6.4587%*
364 day T-bills	6.5369%*

* Cut off at the last auction

Trade Statistics for 30-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	572185	14664.43
Stock Futures	477682	14248.92
Index Options	2037221	55786.58
Stock Options	87402	2667.22
F&O Total	3174490	87367.15

* Notional Turnover in case of options

MARKET COMMENTARY

Market ekes out small gains after high intraday volatility

The key benchmark indices registered small gains in what was a choppy trading session. Volatility rose during the last one hour of trade after reports filtered in that the government has tabled the much-awaited Direct Taxes Code bill (DTC) in the Lok Sabha, which proposes to raise the exemption limit on income tax from the current Rs 1.6 lakh to Rs 2 lakh. IT, realty and FMCG stocks fell. But, metal stocks rose. Capital goods reversed initial gains.

The RBI is expected to raise key rates by 25 basis points at its 16 September 2010 policy review, after raising its lending rate by 100 basis points since March 2010.

The BSE Mid-Cap index rose 0.08%. The BSE Small-Cap index fell 0.05%. Both the indices underperformed the Sensex. Sectoral indices on BSE were mixed. The BSE Metal index (up 1.46%), Consumer Durables index (up 0.54%), Auto index (up 0.36%), Realty index (up 0.29%), Oil & Gas index (up 0.26%), Healthcare index (up 0.24%), and PSU index (up 0.23%), outperformed the Sensex. The banking sector index Bankex (up 0.07%), Power index (down 0.01%), Capital Good index (down 0.62%), IT index (down 0.64%), and FMCG index (down 0.67%), underperformed the Sensex.

The market breadth, indicated the health of the market, was negative, in contrast with a strong breadth earlier in the day. On BSE, 1616 shares declined while 1361 shares advanced. A total of 86 shares remained unchanged.

From the 30-share Sensex pack, 17 stocks advanced while the rest of them declined.

BSE clocked turnover of Rs 4415 crore, lower than Rs 5302.60 crore on Friday, 27 August 2010.

BSE INDICES FOR 30-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7640.96	7634.71	6.25	0.08
SMLCAP	9636.47	9640.95	-4.48	-0.05
BSE-100	9662.72	9647.6	15.12	0.16
BSE-200	2312.18	2309.07	3.11	0.13
BSE-500	7321.35	7310.94	10.41	0.14
METAL				
METAL	15128.44	14910.82	217.62	1.46
CD	5803.82	5772.48	31.34	0.54
AUTO	8741.49	8710.05	31.44	0.36
REALTY	3389.65	3379.98	9.67	0.29
OIL&GAS	10118.08	10092.17	25.91	0.26
HC	5549.64	5536.4	13.24	0.24
PSU	9717.32	9694.91	22.41	0.23
BANKEX	12224.6	12216.07	8.53	0.07
POWER	3060.03	3060.2	-0.17	-0.01
TECK	3374.6	3380.26	-5.66	-0.17
CG	14631.6	14722.82	-91.22	-0.62
IT	5373.95	5408.36	-34.41	-0.64
FMCG	3332.3	3354.73	-22.43	-0.67

NSE INDICES FOR 30-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5415.45	5408.7	6.75	0.12
CNX NIFTY JUNIOR	11828.55	11825.4	3.15	0.03
CNX IT	5971.25	6005.9	-34.65	-0.58
BANK NIFTY	10747.25	10727.45	19.8	0.18
INDIA VIX	18.36	19.63	-1.27	-6.46
CNX 100	5407.25	5401.4	5.85	0.11
S&P CNX DEFTY	4001.2	3993.95	7.25	0.18
S&P CNX 500	4557.6	4550.9	6.7	0.15
CNX MIDCAP	8737.45	8757.8	-20.35	-0.23
NIFTY MIDCAP 50	2831.1	2829.7	1.4	0.05
CNX INFRA	3411.35	3411.85	-0.5	-0.01
CNX REALTY	442.1	441.3	0.8	0.18

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
30-AUGUST-10	1418.88	1234.47	184.41
27-AUGUST-10	1811.62	1919.78	-108.16
26-AUGUST-10	3639.32	3915.94	-276.62
25-AUGUST-10	2379.88	2744.84	-364.96
24-AUGUST-10	2509.54	2318.49	191.05

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
27-AUGUST-10	498.80	433.10	65.70
26-AUGUST-10	713.50	736.70	-23.20
25-AUGUST-10	438.00	857.10	-419.10
24-AUGUST-10	483.10	1,124.00	-640.90
23-AUGUST-10	745.90	750.10	-4.20

FII DERIVATIVES STATISTICS FOR 30-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	65371	1770.59	49897	1350.75	558360	15104.62
INDEX OPTIONS	203018	5434.13	169025	4534.40	2265167	61332.04
STOCK FUTURES	37503	1083.37	27893	776.49	1247930	33899.98
STOCK OPTIONS	2313	55.46	2584	64.89	15974	448.85

BSE BULK DEALS 30-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Consolid Constr	EIF- COINVEST III	S	1336900	80.54
Greycells Edu	INDIA MAX INVESTMENT FUND LIMITED	S	222311	49.5
Midfield Industries	MERCURY FUND MANAGEMENT COMPANY LIMITED	B	65426	203.91

NSE BULK DEALS 30-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Consolidated Construction	EIF-COINVEST III	S	1100000	80.51

BOARD MEETINGS

Date	Company Name	Purpose
31-08-2010	ACIL Cotton Industri	Stock split
31-08-2010	Ad-Manum Finance	Audited Results & Dividend
31-08-2010	Aditya Ispat	Audited Results & Others
31-08-2010	Aftek Ltd.	Audited Results & Dividend
31-08-2010	AUNDE Faze Three Ltd	Audited Results
31-08-2010	Birla Precision Tech	Audited Results & Dividend
31-08-2010	BLB Ltd.	Audited Results
31-08-2010	Catvision Prod	Audited Results & Others
31-08-2010	Coral Labs.	Audited Results & Dividend
31-08-2010	Dharamsi Morar.	Audited Results
31-08-2010	Diamond Power Infrass	Audited Results & Dividend
31-08-2010	Elder Projects L	Audited Results
31-08-2010	Exedy India	General Purpose
31-08-2010	GKB Ophthalmic	Audited Results, Dividend & Others
31-08-2010	H S India L	Audited Results
31-08-2010	Hotel Rugby Limi	Audited Results
31-08-2010	Indus Fila Ltd.	Conversion of unsecured loans & Others
31-08-2010	Jai Hind Synthe	Audited Results & Others
31-08-2010	Kalptaru Papers	Audited Results
31-08-2010	Lincoln Pharmace	Increase in Authorised Capital & Others
31-08-2010	LS Industries Ltd.	Audited Results
31-08-2010	Maha Rashtra Ape	Audited Results
31-08-2010	McNally Bharat E	Consolidated Audited Results
31-08-2010	Noble Explochem	Audited & Quarterly Results
31-08-2010	Parichay Investments	Audited Results
31-08-2010	Phil Corporation	Audited & Quarterly Results
31-08-2010	Phoenix Intl.	Audited Results
31-08-2010	Precision Wires	Interim Dividend
31-08-2010	Premier Capital Serv	Audited Results
31-08-2010	Premier Industries	Audited Results
31-08-2010	Savera Industries	General Purpose
31-08-2010	Sayaji Hotels Lt	Audited Results
31-08-2010	Scope Industries	Audited Results, Dividend & Others
31-08-2010	Shyamal Hold.&Tradi.	Audited Results

31-08-2010	South Indian Ban	To fix record date for Stock split
31-08-2010	Ucal Fuel System	Audited Results & Dividend
31-08-2010	Virinchi Technologie	Others
31-08-2010	Vivo Bio Tech Ltd.	Others
31-08-2010	VMF Softech Ltd.	Audited Results
31-08-2010	Volant Textile M	Audited Results
31-08-2010	Zuari Forex Ltd.	Quarterly Results

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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