

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16987.53	17087.96	-100.43	-0.59
NIFTY	5090.85	5124.9	-34.05	-0.66
Dow	10,803.58	10,868.12	-64.54	-0.59
S&P 500	1,156.98	1,165.87	-8.89	-0.76
Nasdaq	2,381.52	2,402.29	-20.77	-0.86
Nikkei 225	10,695.69	11,057.40	-361.71	-3.27
Hang Seng Index	20,133.41	20,327.54	-194.13	-0.96

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1116	543
Declines	1334	674
Unchanged	197	38

RBI Reference Rate as on 06-MAY-10		
	Current	Previous
INR / 1 USD	45.4000	44.8700
INR / 1 Euro	57.9100	58.2700
INR / 100 Jap. YEN	48.4000	47.3400
INR / 1 Pound Sterling	68.4337	68.0364

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	7.9528% - 7.9528%
91 day T-bills	4.1334%*
182 day T-bills	4.5533%*
364 day T-bills	5.9122%*

* Cut off at the last auction

Trade Statistics for 06-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	784241	18544.8
Stock Futures	563702	19007.9
Index Options	1872590	48370.16
Stock Options	98380	3499
F&O Total	3318913	89421.86

* Notional Turnover in case of options

MARKET COMMENTARY

Sensex sheds 3.25% in four days on euro zone debt worries

The key benchmark indices ended a choppy trading session lower as debt worries in the euro zone weighed on investors' sentiment. The barometer index BSE Sensex fell below the psychological 17,000 level after flirting with that level throughout the day. The Sensex shed 100.43 points or 0.59%, up close to 165 points from the day's low. FMCG and pharma stocks rose on defensive buying. But, realty, auto and IT stocks fell.

The BSE Mid-Cap index fell 0.5% and the BSE Small-Cap index fell 0.08%. Both these indices outperformed the Sensex.

Most sectoral indices on BSE declined. BSE Capital Goods index (down 1%), Metal index (down 0.98%), IT index (down 0.91%), Power index (down 0.87%), Auto index (down 0.71%), and Realty index (down 0.65%), underperformed the Sensex. Healthcare index (up 1.4%), PSU index (up 0.64%), Bankex (down 0.11%), Oil & Gas index (down 0.30%), Consumer Durables Index (down 0.48%) and FMCG index (down 0.52%), outperformed the Sensex.

The market breadth, indicated the overall health of the market, was negative. On BSE, 1473 shares declined as compared to 1370 shares that advanced. A total of 97 shares remained unchanged. The breadth swung between positive and negative zone during the day.

Among the 30-share Sensex pack, 21 declined while the rest gained.

BSE clocked turnover of Rs 4492 crore, lower than Rs 4760.41 crore on Wednesday, 5 May 2010.

BSE INDICES FOR 06-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7012.62	7047.91	-35.29	-0.5
SMLCAP	8979.45	8986.46	-7.01	-0.08
BSE-100	9088.66	9140.47	-51.81	-0.57
BSE-200	2165.74	2177.02	-11.28	-0.52
BSE-500	6842.15	6875.82	-33.67	-0.49
HC	5426.74	5351.65	75.09	1.4
PSU	9039.57	8981.83	57.74	0.64
BANKEX	10859.67	10872.07	-12.4	-0.11
OIL&GAS	9753.08	9782.63	-29.55	-0.3
CD	4583.61	4605.55	-21.94	-0.48
FMCG	2830.84	2845.77	-14.93	-0.52
REALTY	3301.4	3322.9	-21.5	-0.65
AUTO	7637.41	7692.08	-54.67	-0.71
POWER	3056.66	3083.47	-26.81	-0.87
IT	5256.67	5304.94	-48.27	-0.91
METAL	16303.08	16463.66	-160.58	-0.98
CG	13383.87	13519.56	-135.69	-1
TECK	3247.11	3281.17	-34.06	-1.04

NSE INDICES FOR 06-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5090.85	5124.9	-34.05	-0.66
CNX NIFTY JUNIOR	10915.6	10975.9	-60.3	-0.55
CNX IT	5867.9	5932	-64.1	-1.08
BANK NIFTY	9582	9581.85	0.15	0
CNX 100	5067.65	5100.6	-32.95	-0.65
S&P CNX DEFTY	3893.25	3960.95	-67.7	-1.71
S&P CNX 500	4256.75	4271.5	-14.75	-0.35
CNX MIDCAP	7955.05	7984.65	-29.6	-0.37

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
06-MAY-10	1908.88	2846.63	-937.75
05-MAY-10	2027.22	3616.9	-1589.68
04-MAY-10	1,625.90	1,862.00	-236.10
03-MAY-10	3,552.80	3,014.00	538.80
30-APRIL-10	4,050.20	3,260.20	790.00

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
04-MAY-10	417.70	860.50	-442.80
03-MAY-10	321.30	657.40	-336.10
30-APRIL-10	1,037.00	732.20	304.80
29-APRIL-10	1,067.00	708.30	358.70
28-APRIL-10	485.10	882.60	-397.50

FII DERIVATIVES STATISTICS FOR 06-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	70004	1776.50	107204	2717.28	575506	14617.69
INDEX OPTIONS	155321	3922.96	139223	3530.40	1530501	38933.47
STOCK FUTURES	46014	1474.82	42082	1453.16	1007974	29650.74
STOCK OPTIONS	3526	166.05	3756	174.66	30954	988.19

BSE BULK DEALS 06-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Ceekay Daikin	IDFC MUTUAL FUND	B	37517	176.1
Forbes & Co	INDIA DISCOVERY FUND LTD	B	300000	390

NSE BULK DEALS 06-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Glory Polyfilms Limited	KUVERA CAPITAL PARTNERS LLP A/C KUVERA FUND LIMITED	S	2000000	23
Precot Meridian Limited	SUNDARAM BNP PARIBAS MUTUAL FUND	S	294500	170

BOARD MEETINGS

Date	Company Name	Purpose
07-05-2010	Aditya Birla Nuvo	Audited Results & Dividend
07-05-2010	Advani Hotels	Quarterly Results
07-05-2010	Aeonian Investme	Audited Results & Dividend
07-05-2010	Aftek Ltd.	Quarterly Results
07-05-2010	Amalgamated Elec	Audited Results
07-05-2010	Artson Engg. Ltd	Audited Results
07-05-2010	Assam Company	Audited Results
07-05-2010	Assam Petrochemi	Quarterly Results
07-05-2010	Bank of India	Audited Results & Dividend
07-05-2010	Best & Crompton	Quarterly Results
07-05-2010	Bhatia Industries &	Quarterly Results
07-05-2010	Biopac India	Audited Results
07-05-2010	Carnation Indust	Quarterly Results
07-05-2010	Cheviot Co Ltd	Audited Results & Dividend
07-05-2010	CIFCO Finance	Quarterly Results
07-05-2010	Cipla	Quarterly Results
07-05-2010	Daikaffil Chemic	Audited Results & Dividend
07-05-2010	Dhanlaxmi Fabric	Quarterly Results
07-05-2010	Digjam Ltd.	Quarterly Results
07-05-2010	Ekam Leasing & F	Quarterly Results
07-05-2010	Financial Eyes (Quarterly Results
07-05-2010	Geodesic Ltd	Qtrly Results & Buy Back of Shares
07-05-2010	Guj. Foils	Preferential Issue of Shares
07-05-2010	Hind. Dorr Olive	Audited Results & Dividend
07-05-2010	Hind. Organi	Audited Results
07-05-2010	ICSA-India Ltd.	Quarterly Results
07-05-2010	Infomedia 18 Ltd.	Audited Results
07-05-2010	ITI	Quarterly Results
07-05-2010	J Kumar Infracproject	Interim Dividend
07-05-2010	JMG Corporation Ltd.	Quarterly Results
07-05-2010	Kemrock Indus.	Others
07-05-2010	KPIT Cummins Infosys	Audited Results & Dividend
07-05-2010	Lloyds Finance	Audited Results
07-05-2010	Mahalaxmi Rubtec	Others

07-05-2010	Manjeera Constru	Audited Results
07-05-2010	Marksans Pharma	Quarterly Results
07-05-2010	McNally Bharat E	Quarterly Results
07-05-2010	NIIT Ltd.	Audited Results & Dividend
07-05-2010	Nitta Gelatin India	Audited Results & Dividend
07-05-2010	Northern Project	Audited Results
07-05-2010	Novartis	Audited Results & Dividend
07-05-2010	Oracle Financial Ser	Audited Results & Dividend
07-05-2010	Orient Beverages	Quarterly Results
07-05-2010	Panacea Biotec L	Audited Results & Dividend
07-05-2010	Panasonic Home Appli	Audited Results & Final Dividend
07-05-2010	Piramal Healthcare L	Audited Results & Dividend
07-05-2010	Pratibha Industries	Audited Results & Dividend
07-05-2010	Prism Informatics Lt	Quarterly Results
07-05-2010	Priyadarshini Sping.	Quarterly Results
07-05-2010	Rubra Medicament	Audited Results
07-05-2010	Sam Leaseco Ltd.	Quarterly Results
07-05-2010	Shyamal Hold.&Tradi.	Quarterly Results
07-05-2010	SRF Ltd.	Audited Results & Final Dividend
07-05-2010	Sunshield Chemic	Audited Results
07-05-2010	Suraj Stainless	Quarterly Results
07-05-2010	Tata Metaliks	Audited Results
07-05-2010	Tea Time Ltd.	Audited Results
07-05-2010	Tin Plate Co.	Dividend
07-05-2010	Torrent Cables Ltd.	Audited Results
07-05-2010	Torrent Power Ltd.	Audited Results & Dividend
07-05-2010	Trigyn Technolog	Quarterly Results
07-05-2010	Tulsi Extrusions Ltd	To consider issue of GDR's & Others
07-05-2010	Uflex Ltd.	Quarterly Results
07-05-2010	Vardhman Textiles Lt	Audited Results & Dividend
07-05-2010	Voltamp Transformers	Audited Results & Dividend

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C.Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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