

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17616.69	17462.87	153.82	0.88
NIFTY	5274.85	5233.35	41.5	0.79
Dow	10,434.17	10,409.46	24.71	0.24
S&P 500	1,116.04	1,114.61	1.43	0.13
Nasdaq	2,307.16	2,305.93	1.23	0.05
Nikkei 225	9,992.32	9,999.40	-7.08	-0.07
Hang Seng Index	20,261.23	20,138.40	122.83	0.61

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1132	670
Declines	1039	564
Unchanged	193	41

RBI Reference Rate as on 17-JUNE-10		
	Current	Previous
INR / 1 USD	46.5000	46.6700
INR / 1 Euro	57.0900	56.8500
INR / 100 Jap. YEN	50.9200	50.3600
INR / 1 Pound Sterling	68.3643	68.3365

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	4.2478%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 17-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	703082	17197.46
Stock Futures	736309	22157.34
Index Options	2404901	62591.24
Stock Options	134646	4282.63
F&O Total	3978938	106228.7

* Notional Turnover in case of options

MARKET COMMENTARY

Market settles at 1-1/2 month high; extends gains for seventh day

The key benchmark indices extended gains for the seventh day in a row to settle at one and a half month highs after a largely successful Spanish bond auction eased worries about the euro-zone crisis. Expectations of strong earnings growth underpinned sentiment, with most front line firms paying higher advance tax in Q1 June 2010.

Foreign funds have bought equities worth a net Rs 3250.05 crore in six trading sessions from 10 June 2010 to 17 June 2010, as per data from the stock exchanges. The net inflow totaled Rs 2161.35 crore in June 2010 so far (till 17 June 2010) compared to a massive outflow of Rs 12071.13 crore in May 2010.

Domestic funds, which had absorbed some of the heavy selling from foreign funds last month, offloaded stocks worth a net Rs 951.90 crore this month so far. Domestic funds had mopped up equities worth a net Rs 6361.17 crore in May 2010.

The market breadth, indicating the overall health of the market, was positive. The breadth had turned negative in afternoon trade in contrast to a strong breadth earlier in the day. On BSE, 1544 shares advanced as compared with 1339 that declined. A total of 104 shares remained unchanged.

The BSE Mid-Cap index gained 0.41% and the BSE Small-Cap index rose 0.58%. Both these indices underperformed the Sensex.

Except the BSE Consumer Durables index, all the other sectoral indices on BSE logged gains. The BSE Consumer Durables index lost 0.10%. The BSE Auto index surged the most, by 1.78%.

The total turnover on BSE amounted to Rs 4556 crore, lower than Rs 4821.86 crore on Wednesday, 16 June 2010.

Among the 30-member Sensex pack, 21 advanced while the rest declined.

BSE INDICES FOR 17-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7011.2	6982.88	28.32	0.41
SMLCAP	8890.87	8839.74	51.13	0.58
BSE-100	9349.64	9281.03	68.61	0.74
BSE-200	2224.1	2209.16	14.94	0.68
BSE-500	7007.22	6962.53	44.69	0.64
CG	14462.22	14209.37	252.85	1.78
OIL&GAS	10408.18	10271.9	136.28	1.33
AUTO	8186.2	8110.83	75.37	0.93
METAL	14998.46	14891.91	106.55	0.72
REALTY	3098.02	3079.16	18.86	0.61
POWER	3113.49	3099	14.49	0.47
HC	5599.53	5575.41	24.12	0.43
TECk	3294.03	3281.66	12.37	0.38
IT	5380.84	5366.75	14.09	0.26
BANKEX	10923.64	10895.28	28.36	0.26
FMCG	3101.51	3094.23	7.28	0.24
PSU	9219.79	9206.22	13.57	0.15
CD	4467.89	4472.51	-4.62	-0.1

NSE INDICES FOR 17-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5274.85	5233.35	41.5	0.79
CNX NIFTY JUNIOR	11083.55	11062.7	20.85	0.19
CNX IT	5975.9	5969.9	6	0.1
BANK NIFTY	9613.4	9588.9	24.5	0.26
CNX 100	5233.45	5197.3	36.15	0.7
S&P CNX DEFTY	3937.95	3908.35	29.6	0.76
S&P CNX 500	4344.3	4319.95	24.35	0.56
CNX MIDCAP	8027.1	7995	32.1	0.4

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
17-JUNE-10	2748.7	2286.1	462.6
16-JUNE-10	2,377.10	1,684.00	693.10
15-JUNE-10	2375.04	1784.95	590.09
14-JUNE-10	3,297.90	2,402.20	895.70
11-JUNE-10	2,061.50	1,672.70	388.80

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
15-JUNE-10	301.90	449.90	-148.00
14-JUNE-10	513.00	401.30	111.70
11-JUNE-10	622.40	503.50	118.90
10-JUNE-10	756.80	546.90	209.90
09-JUNE-10	649.40	418.20	231.20

FII DERIVATIVES STATISTICS FOR 17-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	68922	1806.19	55232	1447.13	544958	14314.64
INDEX OPTIONS	223227	5694.19	218405	5603.85	2058608	54258.69
STOCK FUTURES	112364	3107.80	106286	2987.75	1060053	30417.61
STOCK OPTIONS	10414	413.05	10515	394.77	47833	1547.28

BSE BULK DEALS 17-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Bharat Immun	ICICI BANK LIMITED	S	333414	19.3
Bharat Immun	ICICI BANK LIMITED	S	310714	17.5
Eclerx Serv	NORGES BANK ON ACCOUNT OF GOVERNMENT PETROLEUM FUND	B	270000	555

NSE BULK DEALS 17-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Religare Enterprises Limi	LIFE INSURANCE CORPORATION OF INDIA	B	1674223	390

BOARD MEETINGS

Date	Company Name	Purpose
18-06-2010	Berger Paints I	Audited Results & Dividend
18-06-2010	Dabur India	Audited Results & Final Dividend
18-06-2010	Dhoot Industrial	Audited Results
18-06-2010	Fem Care Pharma Ltd.	Others
18-06-2010	ITC Ltd.	Increase in Authorised Capital & Bonus
18-06-2010	Jayant Mercantil	Appointment of new Director
18-06-2010	JIK Industries	Audited Results (Fifteen Months)
18-06-2010	Lambodhara Texti	Audited Results & Dividend
18-06-2010	Madhav Marbles & Gra	Suspension of Business Operations
18-06-2010	Modern India	Audited Results & Dividend
18-06-2010	Nexsoft Infotel	Allotment of Equity Shares
18-06-2010	Orbit Corporation	Raising of long term funds & Others
18-06-2010	Power Finance Co	Audited Results & Final Dividend
18-06-2010	Shakti Met Dor	Voluntarily delist the Equity Shares
18-06-2010	Stylam Industries	Final Dividend
18-06-2010	Sukhjit Starch &	Audited Results & Dividend

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