

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17570.82	17616.69	-45.87	-0.26
NIFTY	5262.6	5274.85	-12.25	-0.23
Dow	10450.64	10434.17	+16.47	0.16
Nasdaq	2309.8	2307.16	+2.64	0.11
S&P 500	1117.51	1116.04	+1.47	0.13
Nikkei 225	9995.02	9999.4	-4.38	-0.04
Hang Seng	20286.71	20138.4	+148.31	0.74

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	883	377
Declines	1600	868
Unchanged	247	28

RBI Reference Rate as on 18-JUNE-10		
	Current	Previous
INR / 1 USD	46.1400	46.5000
INR / 1 Euro	57.1800	57.0900
INR / 100 Jap. YEN	50.8200	50.9200
INR / 1 Pound Sterling	68.4671	68.3643

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.2478%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 18-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	601993	14891.2
Stock Futures	739143	21912.69
Index Options	2199447	57469.73
Stock Options	139445	4380.8
F&O Total	3680028	98654.43

* Notional Turnover in case of options

MARKET COMMENTARY

Risk element afloat in Asian stocks

The Asian markets ended mixed ahead of the weekends, not being able to post much of gains as the Dollar appreciated under 1.2400 and the DOW futures dillydallied between positive and negative territory. The pessimistic US data curbed the buying enthusiasm triggered by the Thursday's reports of Spanish Treasury raising 3.479 billion euros in a bond sale. The markets had a typically lackluster outing and a correction in crude oil and commodities kept the risk element afloat in the asset markets.

Overall, it was another day of consolidation for the equity benchmarks though the Nifty managed to hit the 5300 mark in intraday trade, for the first time since April 27, 2010. The 30-share BSE Sensex closed at 17,570.82, down 45.87 points or 0.26% and the 50-share NSE Nifty fell 12.25 points or 0.23% to settle at 5,262.60. However, both indices gained nearly 3% this week.

Telecom, private banking and metal companies' shares were the other shares, which exerted pressure on the markets. However, capital goods, FMCG, technology, PSU banking and select healthcare companies' shares helped the markets.

Metal and oil & gas stocks witnessed selling pressure in on Friday's trade. Buying was seen in consumer goods, FMCG and IT stocks. The broader markets were trading in red with marginal losses.

The markets reported total turnover of Rs 1,17,418.72 crore. This included Rs 14,314.39 crore from the NSE cash segment, Rs 98,654.43 crore from the NSE F&O and the balance Rs 4,449.90 crore from the BSE cash segment.

BSE INDICES FOR 18-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6975.63	7011.2	-35.57	-0.51
SMLCAP	8846.27	8890.87	-44.6	-0.5
BSE-100	9318.18	9349.64	-31.46	-0.34
BSE-200	2215.67	2224.1	-8.43	-0.38
BSE-500	6980.49	7007.22	-26.73	-0.38
CG	14551.28	14462.22	89.06	0.62
FMCG	3118.62	3101.51	17.11	0.55
IT	5401.03	5380.84	20.19	0.38
HC	5603.2	5599.53	3.67	0.07
CD	4469.8	4467.89	1.91	0.04
TECK	3290.03	3294.03	-4	-0.12
PSU	9204.33	9219.79	-15.46	-0.17
POWER	3103.74	3113.49	-9.75	-0.31
BANKEX	10880.09	10923.64	-43.55	-0.4
REALTY	3081.68	3098.02	-16.34	-0.53
AUTO	8135.37	8186.2	-50.83	-0.62
OIL&GAS	10293.21	10408.18	-114.97	-1.1
METAL	14822.21	14998.46	-176.25	-1.18

NSE INDICES FOR 18-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5262.6	5274.85	-12.25	-0.23
CNX NIFTY JUNIOR	11020.65	11083.55	-62.9	-0.57
CNX IT	6006.95	5975.9	31.05	0.52
BANK NIFTY	9576.25	9613.4	-37.15	-0.39
CNX 100	5218.45	5233.45	-15	-0.29
S&P CNX DEFTY	3949.15	3937.95	11.2	0.28
S&P CNX 500	4328.65	4344.3	-15.65	-0.36
CNX MIDCAP	7991.75	8027.1	-35.35	-0.44

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
18-JUNE-10	2890.3	2110.99	779.31
17-JUNE-10	2748.7	2286.1	462.6
16-JUNE-10	2,377.10	1,684.00	693.10
15-JUNE-10	2375.04	1784.95	590.09
14-JUNE-10	3,297.90	2,402.20	895.70

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
17-JUNE-10	365.30	658.00	-292.70
16-JUNE-10	668.30	542.50	125.80
15-JUNE-10	301.90	449.90	-148.00
14-JUNE-10	513.00	401.30	111.70
11-JUNE-10	622.40	503.50	118.90

FII DERIVATIVES STATISTICS FOR 18-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	90512	2384.24	95899	2515.91	569955	14898.08
INDEX OPTIONS	220610	5656.55	200621	5180.78	2114179	55594.36
STOCK FUTURES	131153	3585.20	134487	3788.33	1083019	30490.19
STOCK OPTIONS	8532	339.52	8988	352.66	47696	1539.87

BSE BULK DEALS 18-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Balaji Dist	MACQUARIE BANK LIMITED A/C DR	B	530000	43.5
Balaji Dist	ICICI BANK LTD. INVESTMENT	S	1400000	43.5
Omni Axs	MERCURY FUND MANAGEMENT COMPANY LIMITED	B	450000	1.52
Omni Axs	MARDIA SONS HOLDINGS (P) LTD	S	441988	1.52

NSE BULK DEALS 18-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Bajaj Finserv Limited	SWISS FINANCE CORPORATION(MAURITIUS) LIMITED	B	1105938	403.9
Standard Chartered PLC	DEUTSCHE SECURITIES MAURITIUS LIMITED	S	1807095	106.05
Standard Chartered PLC	RELIANCE STRATEGIC INVESTMENTS LIMITED	S	3198247	106.01

BOARD MEETINGS

Date	Company Name	Purpose
21-06-2010	CESC Ltd.	Audited Results & Dividend
21-06-2010	Crew B.O.S Products	Others
21-06-2010	Ganga Papers India L	Audited Results
21-06-2010	Kanco Enterprise	Audited Results
21-06-2010	Maestros Mediline Sy	Audited Results
21-06-2010	Maithan Alloys Ltd.	Audited Results, Dividend & Others
21-06-2010	Panama Petrochem	To approve the share exchange ratio
21-06-2010	Premier Polyfilm	Audited Results
21-06-2010	Rishi Laser Ltd.	Audited Results
21-06-2010	Scanpoint Geomatics	Allotment of Equity Shares

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

Disclaimer: The information contained in this report is obtained from reliable sources and is directed at institutional investors. In no circumstances should it be considered as an offer to sell/buy or, a solicitation of any of fer to, buy or sell the securities or commodities mentioned in this report. No representation is made that the transactions undertaken based on the information contained in this report will be profitable, or that they will not result in losses. Mehta Equities Ltd and/or its representatives will not be liable for the recipients' investment decision based on this report.