

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17,868.29	17,992.00	-123.71	-0.69
NIFTY	5367.6	5408.9	-41.3	-0.76
Dow	10465.94	10467.16	-1.22	-0.01
Nasdaq	2254.7	2251.69	3.01	0.13
S&P 500	1101.6	1101.53	0.07	0.01
Nikkei 225	9537.3	9696.02	-158.72	-1.64
Hang Seng	21029.81	21093.82	-64.01	-0.30

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	961	552
Declines	1221	700
Unchanged	155	50

RBI Reference Rate as on 30-JULY-10		
	Current	Previous
INR / 1 USD	46.4600	46.6300
INR / 1 Euro	60.7300	60.7400
INR / 100 Jap. YEN	53.7000	53.3900
INR / 1 Pound Sterling	72.5357	72.8687

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	6.2985%*

\* Cut off at the last auction

Trade Statistics for 30-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	474268	11973.33
Stock Futures	522610	15008.48
Index Options	1420135	38482.56
Stock Options	97444	2955.51
F&O Total	2514457	68419.88

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Market drifts lower on weak global cues; bank stocks rise

The key benchmark indices edged lower as global stocks fell on weak economic data. Realty, FMCG, capital goods and IT stocks fell. Index heavyweight Reliance Industries (RIL) gave up initial gains. The market breadth turned negative in contrast to a strong breadth earlier in the day.

The Reserve Bank of India said the economy could face a significant risk in the form of a slowdown in capital flows, at a time when the current account deficit is widening. In its first quarterly review of monetary policy, the Reserve Bank of India said that a potential slowdown in capital inflows could impact the current and trade deficit. The current deficit is already widening as imports continue to rise with the rebound in economic growth.

Foreign funds continue to mop up Indian stocks. Foreign funds have bought shares worth a net Rs 8109.64 crore this month (till 29 July 2010), absorbing selling by domestic institutional investors. Domestic funds have sold shares worth a net Rs 6193.15 crore this month (till 29 July 2010), as per data from the stock exchanges.

The BSE Mid-Cap index rose 0.35%. The Small-Cap index rose 0.2%. Both these indices outperformed the Sensex.

The market breadth, indicated the health of the market, turned negative in contrast to a strong breadth earlier in the day. On BSE, 1608 shares declined while 1339 shares rose. A total of 97 shares remained unchanged.

From 30 share Sensex pack 22 stocks fell and others rose.

BSE clocked turnover of Rs 4537 crore, lower than Rs 4609.60 crore on Thursday, 29 July 2010.

## BSE INDICES FOR 30-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7407.91	7382.09	25.82	0.35
SMLCAP	9348.97	9329.97	19	0.2
BSE-100	9556.67	9617.92	-61.25	-0.64
BSE-200	2281.63	2292.61	-10.98	-0.48
BSE-500	7205.22	7235.07	-29.85	-0.41
AUTO	8424.2	8433.95	-9.75	-0.12
BANKEX	11539.55	11555.63	-16.08	-0.14
CD	5294.49	5302.22	-7.73	-0.15
OIL&GAS	10166.13	10187.28	-21.15	-0.21
HC	5597.19	5611.66	-14.47	-0.26
PSU	9576.6	9612.98	-36.38	-0.38
METAL	15399.81	15492.25	-92.44	-0.6
FMCG	3229.86	3254.74	-24.88	-0.76
POWER	3110.24	3138.32	-28.08	-0.89
IT	5474.84	5537.21	-62.37	-1.13
CG	14591.67	14759.87	-168.2	-1.14
TECK	3400.59	3442.73	-42.14	-1.22
REALTY	3372.93	3420.92	-47.99	-1.4

## NSE INDICES FOR 30-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5367.6	5408.9	-41.3	-0.76
CNX NIFTY JUNIOR	11564.25	11606.25	-42	-0.36
CNX IT	6086.85	6152.35	-65.5	-1.06
BANK NIFTY	10161	10179.7	-18.7	-0.18
INDIA VIX	18.94	18.33	0.61	3.32
CNX 100	5347.2	5384.75	-37.55	-0.7
S&P CNX DEFTY	3996.6	4021.45	-24.85	-0.62
S&P CNX 500	4475.15	4490.4	-15.25	-0.34
CNX MIDCAP	8415.3	8380.3	35	0.42
NIFTY MIDCAP 50	2796.1	2791.2	4.9	0.18
CNX INFRA	3432.55	3474.2	-41.65	-1.2
CNX REALTY	441.6	447.65	-6.05	-1.35

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
30-JULY-10	2666.19	2455.33	210.86
29-JULY-10	3498.33	2919.48	578.85
28-JULY-10	2820.05	2226.89	593.16
27-JULY-10	2460.45	2483.25	-22.8
26-JULY-10	3,130.90	2,285.70	845.20

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
29-JULY-10	899.30	1,535.70	-636.40
28-JULY-10	581.50	1,159.60	-578.10
27-JULY-10	742.40	733.70	8.70
26-JULY-10	296.60	846.40	-549.80
23-JULY-10	520.30	660.50	-140.20

## FII DERIVATIVES STATISTICS FOR 30-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	45093	1212.23	60798	1636.66	556880	14897.81
INDEX OPTIONS	204460	5436.25	116014	3072.47	1649911	44265.34
STOCK FUTURES	40855	1117.01	48411	1300.18	1210351	32611.15
STOCK OPTIONS	7105	226.17	3720	115.87	19896	596.82

### BSE BULK DEALS 30-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Aegis Logistics	WELL MGT CO LLPA/C THE WTC NAM COLL INVST FDS TR OPPORTUNISTIC EQ	B	600000	470
Aegis Logistics	INDIA MAX INVESTMENT FUND LTD	S	237000	470

### NSE BULK DEALS 30-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Talbro Automotive Compon	AMAS INDIA INVESTMENTS MAURITIUS LTD	S	63992	73

### BOARD MEETINGS

Date	Company Name	Purpose
02-08-2010	Apar Industries	Quarterly Results
02-08-2010	Arihant Foundat	Quarterly Results
02-08-2010	Arrow Coated Pro	Quarterly Results
02-08-2010	Ashiana Housing Ltd.	Quarterly Results & Others
02-08-2010	Bodal Chemicals	Quarterly Results
02-08-2010	Camphor & Allied	Quarterly Results
02-08-2010	Comfort Intech	Quarterly Results
02-08-2010	Ekam Leasing & F	Quarterly Results
02-08-2010	Filmcity Media L	Quarterly Results
02-08-2010	Flex Foods	Quarterly Results
02-08-2010	GAIL (India) Ltd.	Quarterly Results
02-08-2010	Gayatri BioOrganics	Quarterly Results
02-08-2010	GlaxoSmithKlineConsu	Quarterly Results
02-08-2010	Gokaldas Exports	Quarterly Results
02-08-2010	Gulf Oil Corporation	Quarterly Results
02-08-2010	Highland Industries	Quarterly Results
02-08-2010	IAG Company Ltd.	Quarterly Results
02-08-2010	India Cements Lt	Quarterly Results
02-08-2010	James Hotels Lim	Quarterly Results
02-08-2010	Jayabharat Credi	Audited Results
02-08-2010	Nalwa Sons Investmen	Audited & Quarterly Results
02-08-2010	KMC Speciality Hospi	Quarterly Results
02-08-2010	Konark Synthetic	Quarterly Results
02-08-2010	Lakshmi Auto Lm.	Quarterly Results
02-08-2010	Madras Cement	Quarterly Results
02-08-2010	Matra Realty Ltd.	Quarterly Results
02-08-2010	Nestle India	Quarterly Results
02-08-2010	NMDC Ltd.	Quarterly Results
02-08-2010	Piccadily Agro I	Quarterly Results
02-08-2010	Piccadily Sugar	Quarterly Results
02-08-2010	Ramco Industries	Quarterly Results
02-08-2010	Ramco Systems Lt	Quarterly Results & Right Issue

02-08-2010	REIL Electricals Ind	Quarterly Results
02-08-2010	Roto Pumps Ltd	Quarterly Results
02-08-2010	Sarla Performance Fi	Quarterly Results
02-08-2010	Sathavahana Ispa	Quarterly Results
02-08-2010	Secun. Health	Quarterly Results
02-08-2010	Sharp India	Quarterly Results
02-08-2010	Subros Ltd.	Audited, Quarterly Results & Dividend
02-08-2010	Suprajit Enginee	Quarterly Results
02-08-2010	Surat Textile Mi	Quarterly Results
02-08-2010	Suryaamba Spinning M	Audited, Quarterly Results & Dividend
02-08-2010	Suryavanshi Spg	Quarterly Results
02-08-2010	Suryo Foods & In	Quarterly Results
02-08-2010	Tamboli Capital	Quarterly Results
02-08-2010	Tanfac Inds.	Quarterly Results
02-08-2010	TCPL Packaging Ltd.	Quarterly Results
02-08-2010	Tulip Star Hotels Lt	Quarterly Results
02-08-2010	Ultramarine Pig.	Quarterly Results
02-08-2010	Vaghani Techno-Build	Quarterly Results & Others
02-08-2010	Vishal Malleable	Audited Results
02-08-2010	Zenith Birla (India)	Issue of ESOP/Sweat Equity Shares

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