

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17412.83	17338.17	74.66	0.43
NIFTY	5222.35	5197.7	24.65	0.47
Dow	10404.77	10190.89	213.88	2.10
Nasdaq	2305.88	2243.96	61.92	2.76
S&P 500	1115.23	1089.63	25.6	2.35
Nikkei 225	10040.92	9887.89	153.03	1.55
Hang Seng Index	20062.15	20051.91	10.24	0.05

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1470	761
Declines	1112	499
Unchanged	194	42

RBI Reference Rate as on 15-JUNE-10		
	Current	Previous
INR / 1 USD	46.6700	46.7300
INR / 1 Euro	56.8500	56.9200
INR / 100 Jap. YEN	50.3600	51.2500
INR / 1 Pound Sterling	68.3365	68.6791

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2418%*
182 day T-bills	4.2478%*
364 day T-bills	5.2221%*

* Cut off at the last auction

Trade Statistics for 15-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	639045	15493.81
Stock Futures	683667	19878.76
Index Options	2452892	63061.03
Stock Options	142242	4255.44
F&O Total	3917846	102689

* Notional Turnover in case of options

MARKET COMMENTARY

Nifty ends above 5200; ADAG stocks surge 10-30% in 2 days

It was a quiet session for the markets as benchmark indices consolidated on the back of nearly 2% rally on Monday. However, the NSE 50-share Nifty managed to close above 5200-mark amid low volatility.

The Sensex shut shop at 17412.83 up 74.66 points or 0.43% and the Nifty closed at 5222.35 up 24.65 points or 0.47%. About 1706 shares advanced, 1273 shares declined, and 332 shares remain unchanged.

Heavy buying was seen in realty and FMCG stocks in last one hour of trade. Metal, power and capital goods stocks also saw good buying. Selling pressure was seen in IT, oil & gas and auto stocks.

The broader markets too posted gains in yesterday's trade. BSE Midcap and Small cap index were up 0.3% and 0.8% respectively.

The turnover for the day was on a higher side at Rs 122009.83 crore. NSE F&O contributed Rs 102689.03 crore turn over. In the cash segment, NSE Cash segment reported turnover of Rs 14286.86 crore while BSE Cash recorded turnover of Rs 5033.94 crore.

BSE INDICES FOR 15-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6974.16	6947.59	26.57	0.38
SMLCAP	8824.3	8750	74.3	0.85
BSE-100	9265.98	9220.77	45.21	0.49
BSE-200	2205.5	2195.43	10.07	0.46
BSE-500	6950.26	6916.8	33.46	0.48
REALTY	3071.39	2993.62	77.77	2.6
PSU	9265.66	9118.47	147.19	1.61
FMCG	3108.15	3060.68	47.47	1.55
METAL	14891.68	14679.9	211.78	1.44
POWER	3103.52	3069.86	33.66	1.1
CG	14219.12	14070.06	149.06	1.06
HC	5588.95	5573.76	15.19	0.27
CD	4452.81	4443.62	9.19	0.21
BANKEK	10858.02	10854.17	3.85	0.04
TECK	3260.31	3266.02	-5.71	-0.17
AUTO	8007.66	8026.36	-18.7	-0.23
IT	5322.91	5351.98	-29.07	-0.54
OIL&GAS	10305.71	10362.91	-57.2	-0.55

NSE INDICES FOR 15-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5222.35	5197.7	24.65	0.47
CNX NIFTY JUNIOR	11028.55	10969.6	58.95	0.54
CNX IT	5916.75	5945.25	-28.5	-0.48
BANK NIFTY	9554.4	9534.1	20.3	0.21
CNX 100	5185.55	5160.55	25	0.48
S&P CNX DEFTY	3884.8	3874.75	10.05	0.26
S&P CNX 500	4314.8	4299.05	15.75	0.37
CNX MIDCAP	7967.15	7953.2	13.95	0.18

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
15-JUNE-10	2375.04	1784.95	590.09
14-JUNE-10	3,297.90	2,402.20	895.70
11-JUNE-10	2,061.50	1,672.70	388.80
10-JUNE-10	2,190.30	2,192.00	-1.70
09-JUNE-10	2,353.40	1,916.90	436.50

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
10-JUNE-10	756.80	546.90	209.90
09-JUNE-10	649.40	418.20	231.20
08-JUNE-10	594.50	572.50	22.00
07-JUNE-10	232.20	522.70	-290.50
04-JUNE-10	412.10	423.00	-10.90

FII DERIVATIVES STATISTICS FOR 15-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	83058	2161.48	59307	1538.98	548029	14261.33
INDEX OPTIONS	224497	5675.00	232803	5911.16	1963687	51241.49
STOCK FUTURES	71024	1992.73	80689	2327.06	996865	28937.14
STOCK OPTIONS	7279	284.70	8721	321.91	44814	1420.19

BSE BULK DEALS 15-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Reliance Nat Res	GENUINE STOCK BROKERS PVT. LTD.	B	9769842	65
Reliance Nat Res	GENUINE STOCK BROKERS PVT. LTD.	S	9769842	65.02

NSE BULK DEALS 15-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Reliance Natural Resource	GENUINE STOCK BROKERS PVT LTD	B	12296158	65.44
Reliance Natural Resource	GENUINE STOCK BROKERS PVT LTD	S	12296158	65.49

BOARD MEETINGS

Date	Company Name	Purpose
16-06-2010	Chandrika Trader	Audited Results & Others
16-06-2010	ICSA-India Ltd.	Audited Results & Dividend
16-06-2010	REIL Electricals Ind	Audited Results & Others
16-06-2010	Unitex Designs Ltd.	Audited Results & Merger

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