

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17948.91	18070.19	-121.28	-0.67
NIFTY	5380.8	5420.6	-39.8	-0.73
Dow	10378.83	10644.25	-265.42	-2.49
Nasdaq	2208.63	2277.17	-68.54	-3.01
S&P 500	1089.47	1121.06	-31.59	-2.82
Nikkei 225	9105.2	9292.85	-187.65	-2.02
Hang Seng	20967.57	21294.54	-326.97	-1.54

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	536	207
Declines	1095	613
Unchanged	441	25

RBI Reference Rate as on 12-AUGUST-10		
	Current	Previous
INR / 1 USD	46.5400	46.3000
INR / 1 Euro	60.7800	60.9300
INR / 100 Jap. YEN	54.5400	53.9300
INR / 1 Pound Sterling	73.4262	73.1586

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

\* Cut off at the last auction

Trade Statistics for 12-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	505308	12881.39
Stock Futures	691685	21934.06
Index Options	1831631	49968.5
Stock Options	183378	6596.87
F&O Total	3212002	91380.82

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Asian stocks drop after a downbeat Fed

Asian markets slid lower today, following the bearish economic assessment from the US Fed, which kept its interest rates in their record low range of 0.00% to 0.25% and said they would keep them there for an extended period as expected. The Fed also announced that it would reinvest mortgage bond proceeds into government bonds rather than more mortgage debt, ensuring the start of another round of quantitative easing. While the DOW recovered from intraday lows following this statement and dollar eased, the sentiments turned around drastically today. The dollar approached around two week highs of 1.3030 against the Euro and DOW futures collapsed by more than 100 points, leading to a broad decline in the major stock indices.

In Mumbai, markets ended sharply lower after an intensely volatile session. The benchmark BSE SENSEX still managed to hold on above 18000 mark in intraday moves. Index heavyweight Reliance Industries (RIL) fell in choppy trade. But, shares of commercial vehicles major Tata Motors surged for the second day in a row after the company reported turnaround Q1 June 2010 results during trading hours on Tuesday, 10 August 2010. The BSE 30-share Sensex was provisionally down 174.35 points or 0.96 % on the day.

In other markets, the Hang Seng index in Hong Kong dropped 0.83%, the TSEC index in Taiwan slumped 1.02% while the Singapore stocks crashed by 1.17%.

## BSE INDICES FOR 12-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7512.38	7545.6	-33.22	-0.44
SMLCAP	9600.27	9642.29	-42.02	-0.44
BSE-100	9589.28	9642.14	-52.86	-0.55
BSE-200	2293.04	2304.62	-11.58	-0.5
BSE-500	7253.34	7289.99	-36.65	-0.5
FMCG	3258.02	3259.65	-1.63	-0.05
HC	5493.03	5496.69	-3.66	-0.07
PSU	9507.56	9521.74	-14.18	-0.15
CD	5526.41	5544.53	-18.12	-0.33
BANKEX	11785.95	11829.08	-43.13	-0.36
OIL&GAS	10005.42	10042.05	-36.63	-0.36
CG	14614.04	14681.08	-67.04	-0.46
POWER	3101.83	3117.41	-15.58	-0.5
AUTO	8590.74	8640.48	-49.74	-0.58
TECK	3426.79	3459.89	-33.1	-0.96
REALTY	3520.26	3555.85	-35.59	-1
METAL	15316.15	15479.93	-163.78	-1.06
IT	5484.4	5545.69	-61.29	-1.11

## NSE INDICES FOR 12-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5380.8	5420.6	-39.8	-0.73
CNX NIFTY JUNIOR	11636.5	11691.5	-55	-0.47
CNX IT	6090.75	6161.3	-70.55	-1.15
BANK NIFTY	10383.85	10428.65	-44.8	-0.43
INDIA VIX	18.61	18.11	0.5	2.76
CNX 100	5363.95	5401	-37.05	-0.69
S&P CNX DEFTY	3967.35	4030.65	-63.3	-1.57
S&P CNX 500	4511.55	4535.4	-23.85	-0.53
CNX MIDCAP	8535.6	8575.9	-40.3	-0.47
NIFTY MIDCAP 50	2784.5	2801.25	-16.75	-0.6
CNX INFRA	3448.75	3471.75	-23	-0.66
CNX REALTY	463.1	468.7	-5.6	-1.19

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
11-AUGUST-10	2722.7	2808.51	-85.81
10-AUGUST-10	3125.85	2526.52	599.33
09-AUGUST-10	2381.29	1859.17	522.12
06-AUGUST-10	2668.91	2003.97	664.94
05-AUGUST-10	2,714.40	1,973.00	741.40

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
06-AUGUST-10	516.10	839.00	-322.90
05-AUGUST-10	485.20	671.70	-186.50
04-AUGUST-10	573.70	701.40	-127.70
03-AUGUST-10	577.80	605.10	-27.30
02-AUGUST-10	468.80	336.30	132.50

## FII DERIVATIVES STATISTICS FOR 12-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	52380	1412.59	83165	2249.25	629311	16982.75
INDEX OPTIONS	243664	6513.40	176826	4775.01	2118249	57399.69
STOCK FUTURES	56114	1672.02	63849	1951.95	1299027	35567.71
STOCK OPTIONS	11535	330.98	14886	431.20	52259	1644.69

### BSE BULK DEALS 12-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Anant Raj Inds	GRA FINANCE CORPORATION LTD	S	5232500	120.07
Indowind Ener	INDIA MAX INVESTMENT FUND LIMITED	B	447000	50
Indowind Ener	KARUMUTHU FINANCE LIMITED	S	500000	50
Sujana Towers	EUREKA CREDIT FINANCE PRIVATE LIMITED	S	800000	56.98

### NSE BULK DEALS 12-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Dewan Housing Fin Corp	HEMISPHERE INFRASTRUCTURE INDIA PRIVATE LIMITED	B	1320000	278
Hindustan Construc Co.	NEW VERNON INDIA LTD	B	1890000	71.57
Aban Offshore Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	S	264300	867.67
Aksh Optifibre Limited	DEUTSCHE BANK AG LONDON	S	413316	22.27
Dewan Housing Fin Corp	AWAS DEVELOPERS & CONSTRUCTIONS PRIVATE LIMITED	S	1320000	278
Educomp Solutions Limited	JULIUS BAER INTERNATIONAL EQUITY FUND	S	762330	629.88

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