

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17711.62	17774.26	-62.64	-0.35
NIFTY	5333.5	5269.05	64.45	1.22
Dow	10138.52	10143.81	-5.29	-0.05
Nasdaq	2220.65	2223.48	-2.83	-0.13
S&P 500	1074.57	1076.76	-2.19	-0.20
Nikkei 225	9749.76	9693.94	55.82	0.58
Hang Seng	20450.92	20726.68	-275.76	-1.33

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1573	891
Declines	853	380
Unchanged	248	30

RBI Reference Rate as on 28-JUNE-10		
	Current	Previous
INR / 1 USD	46.1600	46.5400
INR / 1 Euro	57.0300	57.3900
INR / 100 Jap. YEN	51.6400	51.9900
INR / 1 Pound Sterling	69.3692	69.6331

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.3746%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 28-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	451798	11063.91
Stock Futures	535899	15847.27
Index Options	1147215	30516.21
Stock Options	87842	2739.34
F&O Total	2222754	60166.73

* Notional Turnover in case of options

MARKET COMMENTARY

Oil, realty stocks lead rally; market snaps two-day slide

The key benchmark indices snapped last two days' losses on firm global stocks. The market breadth was strong. Oil & gas stocks extended Friday's (25 June 2010) sharp gains after the government freed petrol pricing and raised prices of other fuels. Metal, a utu, sugar and realty stocks also gained. Except the BSE FMCG index, all the other sectoral indices on BSE were in green.

The BSE Mid-Cap index was up 1.14% and matched the Sensex's rise. The BSE Small-Cap index was up 1.1% and underperformed the Sensex.

Barring the BSE FMCG index, all the other sectoral indices on BSE rose. BSE Consumer Durables index (up 2.83%), BSE Oil & Gas index (up 2.29%), Realty index (up 2.15%), BSE Power index (up 1.94%), BSE PSU index (up 1.78%), BSE Capital Goods index (up 1.45%), and Auto index (up 1.19%), outperformed the Sensex. BSE Metal index (up 1.1%), banking sector index Bankex (up 0.84%), IT index (up 0.75%), Healthcare index (up 0.33%), and FMCG index (down 0.66%), underperformed the Sensex.

The market breadth, indicating the strength of the broader market was strong. On BSE, 1,789 shares advanced while 1,088 shares declined. A total of 113 shares remained unchanged.

From the 30-share Sensex, 25 stocks rose and rest fell.

BSE clocked turnover of Rs 4201 crore, lower than Rs 4491.90 crore on Friday, 25 June 2010.

BSE INDICES FOR 28-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7178.5	7163.13	15.37	0.21
SMLCAP	9117.43	9087.8	29.63	0.33
BSE-100	9455.82	9480.25	-24.43	-0.26
BSE-200	2251.58	2255.68	-4.1	-0.18
BSE-500	7103.1	7113.33	-10.23	-0.14
CD	4782.9	4735.86	47.04	0.99
FMCG	3190.58	3184.32	6.26	0.2
AUTO	8319.62	8305.97	13.65	0.16
POWER	3171.63	3168.78	2.85	0.09
HC	5793.02	5788.53	4.49	0.08
PSU	9513.46	9518.53	-5.07	-0.05
TECK	3294.24	3297.56	-3.32	-0.1
CG	14659.84	14680.93	-21.09	-0.14
IT	5351.07	5363.7	-12.63	-0.24
METAL	14999.41	15046.9	-47.49	-0.32
REALTY	3206.22	3217.2	-10.98	-0.34
OIL&GAS	10803.06	10846.48	-43.42	-0.4
BANKEK	10786.46	10843.57	-57.11	-0.53

NSE INDICES FOR 28-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5333.5	5269.05	64.45	1.22
CNX NIFTY JUNIOR	11335.75	11180.3	155.45	1.39
CNX IT	5979.6	5921.75	57.85	0.98
BANK NIFTY	9542.2	9451.1	91.1	0.96
CNX 100	5301.45	5236	65.45	1.25
S&P CNX DEFTY	4003.95	3922.35	81.6	2.08
S&P CNX 500	4429.25	4365.85	63.4	1.45
CNX MIDCAP	8158.5	8061.7	96.8	1.2

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
28-JUNE-10	2219.55	1426.76	792.79
25-JUNE-10	4,511.30	3,272.90	1,238.40
24-JUNE-10	1,868.20	1,498.60	369.60
23-JUNE-10	2,576.30	1,538.90	1,037.40
22-JUNE-10	2546.4	1570.57	975.83

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-JUNE-10	707.30	990.00	-282.70
23-JUNE-10	392.90	1,060.10	-667.20
22-JUNE-10	312.90	536.60	-223.70
21-JUNE-10	375.60	272.90	102.70
18-JUNE-10	511.20	557.10	-45.90

FII DERIVATIVES STATISTICS FOR 28-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	37756	1000.29	37008	975.08	654950	17353.82
INDEX OPTIONS	147824	3859.73	133446	3481.99	1494946	39828.62
STOCK FUTURES	32740	950.01	36022	1000.42	1053733	27859.50
STOCK OPTIONS	7447	238.31	2078	62.92	24330	718.95

BSE BULK DEALS 28-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
DIAMONPOWER	KSK EMERGING INDIA ENERGY PVT LTD II	S	200000	192.5
Torrent Cables	Birla Mutual Fund	S	47691	114.37

NSE BULK DEALS 28-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Core Projects and Technol	THE ROYAL BANK OF SCOTLAND N.V.	B	2100000	232.41
Lotus Eye Care Hospital L	PRUDENTIAL STOCK & SECURITIES LTD	B	108000	20.99
Core Projects and Technol	PACIFIC CORPORATE SERVICES LTD	S	2800000	233.49
Lotus Eye Care Hospital L	PRUDENTIAL STOCK & SECURITIES LTD	S	108000	20.15
Voltamp Transformers Limi	DEUTSCHE SECURITIES MAURITIUS LIMITED	S	56000	1021.2

BOARD MEETINGS

Date	Company Name	Purpose
29-06-2010	Abbott India Ltd.	Quarterly Results
29-06-2010	Anna Infrastructures	Audited Results
29-06-2010	City Union Bank	To consider issue of Equity Shares
29-06-2010	E.com Infotech	Audited Results & Others
29-06-2010	Guj. Terce Labor	To consider issue of fresh Equity Shares
29-06-2010	Kinetic Trust Li	Audited Results & Others
29-06-2010	MMTC Ltd.	Aud. Results, Dividend, Split & Bonus
29-06-2010	Rathi Steel & Power	Conversion of Convertible Warrants
29-06-2010	Shree Rama Multi	Audited Results
29-06-2010	Shri Bajrang All	Audited Results
29-06-2010	Shyam Star Gems	Audited Results
29-06-2010	Uttam Sugar Mills	Audited Results
29-06-2010	Vishal Retail	Audited Results

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