

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17957.37	18077.61	-120.24	-0.67
NIFTY	5397.55	5397.55	0	-0.61
Dow	10497.88	10537.69	-39.81	-0.38
Nasdaq	2264.56	2288.25	-23.69	-1.04
S&P 500	1106.13	1113.84	-7.71	-0.69
Nikkei 225	9700.42	9753.27	-52.85	-0.54
Hang Seng	21050.39	21091.18	-40.79	-0.19

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	952	468
Declines	1416	780
Unchanged	157	41

RBI Reference Rate as on 28-JULY-10		
	Current	Previous
INR / 1 USD	46.5700	46.7600
INR / 1 Euro	60.6200	60.8000
INR / 100 Jap. YEN	53.0100	53.7500
INR / 1 Pound Sterling	72.6678	72.5715

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	6.2935%*

* Cut off at the last auction

Trade Statistics for 28-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	788261	20224.48
Stock Futures	1275445	35530.28
Index Options	2400471	64995.62
Stock Options	146118	4227.59
F&O Total	4610295	124978

* Notional Turnover in case of options

MARKET COMMENTARY

Earning reports from Canon and Chinese companies fuel Asian stocks

Asian stocks ended mostly higher on Wednesday, 28 July 2010. Better than expected earnings from Canon and a couple of China's industrial companies boosted confidence among Asian investors helping almost all major indices surge. But Indian market was the sole exception which faltered.

Stocks in Asia were led by gains in Japanese index. Japan's Nikkei 225 Stock Average climbed 2.7% as a weaker yen boosted prospects for the country's exports. Canon, the world's largest camera maker, surged 5.7% in Tokyo as JPMorgan Chase & Co. upgraded the company after its second-quarter profit quadrupled. Other Japanese electronics makers also jumped after Canon reported Tuesday that its April to June net profit surged four-fold from the year earlier due to brisk sales of digital cameras and printers. Sony rose 2.7% and Nikon Corp. gained 3.2%.

Japanese exporters gained on optimism a weaker yen will boost the value of overseas sales. The Japanese currency depreciated to 114.44 against the euro today, compared with 113.17 at the close of stock trading in Tokyo yesterday. Against the dollar, it weakened to 88.07 from 86.98. A weaker yen boosts the value of overseas income at Japanese companies when repatriated. Honda Motor Co., which gets more than 80% of its sales abroad, gained 2.2% to 2,708 yen. Nissan Motor Co., a carmaker that counts North America as its biggest market, jumped 3.6% to 657 yen.

Among financial stocks, Mizuho Financial Group added 2.9% and Mitsubishi UFJ Financial Group jumped 3.6% to 433 yen. Fuji Heavy Industries advanced 6.8% to 488 yen after reporting total production in June climbed 70% from a year ago. Among major names, Yahoo Japan fell 3% despite 13% growth in net profit for the first quarter.

BSE INDICES FOR 28-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7366.2	7381.63	-15.43	-0.21
SMLCAP	9345.49	9360.12	-14.63	-0.16
BSE-100	9595.51	9645.4	-49.89	-0.52
BSE-200	2287.41	2297.62	-10.21	-0.44
BSE-500	7220.25	7249.77	-29.52	-0.41
AUTO	8393.03	8337.96	55.07	0.66
HC	5625.34	5608.35	16.99	0.3
METAL	15510.08	15491.19	18.89	0.12
IT	5543.94	5542.17	1.77	0.03
FMCG	3231.29	3232.29	-1	-0.03
CD	5321.56	5323.55	-1.99	-0.04
TECK	3457.23	3459.8	-2.57	-0.07
POWER	3145.61	3148.33	-2.72	-0.09
PSU	9460.19	9475.75	-15.56	-0.16
BANKEX	11450.65	11478.26	-27.61	-0.24
CG	14796.6	14925.34	-128.74	-0.86
REALTY	3416.57	3461.25	-44.68	-1.29
OIL&GAS	10264.86	10465.41	-200.55	-1.92

NSE INDICES FOR 28-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5397.55	5397.55	0	-0.61
CNX NIFTY JUNIOR	11583.05	11583.05	0	0.29
CNX IT	6161.4	6161.4	0	-0.12
BANK NIFTY	10068.15	10068.15	0	-0.22
INDIA VIX	19.52	19.52	0	1.56
CNX 100	5373.55	5373.55	0	-0.46
S&P CNX DEFTY	4000.95	4000.95	0	-0.69
S&P CNX 500	4494.6	4494.6	0	-0.32
CNX MIDCAP	8378.85	8378.85	0	0.14
NIFTY MIDCAP 50	2801.45	2801.45	0	-0.06
CNX INFRA	3496.35	3496.35	0	-0.58
CNX REALTY	446.75	446.75	0	-1.52

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
28-JULY-10	2820.05	2226.89	593.16
27-JULY-10	2460.45	2483.25	-22.8
26-JULY-10	3,130.90	2,285.70	845.20
23-JULY-10	2,225.40	2,037.00	188.40
22-JULY-10	2269.96	2095.28	174.68

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
23-JULY-10	520.30	660.50	-140.20
22-JULY-10	596.30	894.40	-298.10
21-JULY-10	573.80	774.90	-201.10
20-JULY-10	346.50	493.50	-147.00
19-JULY-10	374.40	546.50	-172.10

FII DERIVATIVES STATISTICS FOR 28-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	214072	5782.18	241533	6520.93	697882	18760.31
INDEX OPTIONS	254874	6833.20	166521	4474.40	2365291	63797.74
STOCK FUTURES	297446	8279.38	320112	8937.70	1292428	35155.54
STOCK OPTIONS	1415	38.34	5568	150.54	56694	1605.29

NSE BULK DEALS 28-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Aster Silicates Limited	CROSSEAS CAPITAL SERVICES PVT. LTD.	B	3400197	153.98
Aster Silicates Limited	STANDARD SECURITIES & INVESTMENT INTERMEDIATES LIMITED	B	152930	157.29
V-Guard Industries Limite	SUNDARAM BNP PARIBAS SMILE FUND	B	155000	133.8
Aster Silicates Limited	STANDARD SECURITIES & INVESTMENT INTERMEDIATES LIMITED	S	152930	153.99
Emami Infrastructure Ltd	A/C HDFC EQUITY FUND	S	400000	112.57
Emami Infrastructure Ltd	A/C HDFC PRUDENCE FUND	S	140000	112.57
Emami Infrastructure Ltd	T.ROWE PRICE INTERNATIONAL A/C INTERNATIONAL DISCOVERY FUND	S	246000	137.73
Emami Infrastructure Ltd	T.ROWE PRICE INTERNATIONAL A/C NEW ASIA FUND	S	432535	96.79

BSE BULK DEALS 28-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
ASTERSILI	STANDARD SECURITIES & INVESTMENTS INTERMEDIATE LIMITED	B	143084	162.06
ASTERSILI	STANDARD SECURITIES & INVESTMENTS INTERMEDIATE LIMITED	S	143084	156.67
VGuard Inds	SUNDARAM BNP PARIBAS SMILE FUND	B	153000	135.32

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