

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18287.5	18143.99	143.51	0.79
NIFTY	5486.15	5439.25	46.9	0.86
Dow	10698.75	10653.56	45.19	0.42
Nasdaq	2305.69	2288.47	17.22	0.75
S&P 500	1127.79	1121.64	6.15	0.55
Nikkei 225	9622.89	9572.49	50.4	0.53
Hang Seng	21634.37	21801.59	-167.22	-0.77

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1736	885
Declines	775	370
Unchanged	148	43

RBI Reference Rate as on 09-AUGUST-10		
	Current	Previous
INR / 1 USD	46.0700	46.0200
INR / 1 Euro	61.2600	60.7000
INR / 100 Jap. YEN	53.8500	53.4200
INR / 1 Pound Sterling	73.6590	73.2086

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

* Cut off at the last auction

Trade Statistics for 09-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	309829	7944.1
Stock Futures	464757	14096.28
Index Options	1207254	32863.05
Stock Options	123133	4150.36
F&O Total	2104973	59053.79

* Notional Turnover in case of options

MARKET COMMENTARY

Sensex, Nifty hit 2-1/2-year highs as FIIs continue buying

Bulls are on a rampage. Media reports that the government has relaxed the requirement of minimum 25% public shareholding for listed state-run firms send the key benchmark indices surging to 2-1/2-year highs. A further improvement in the southwest monsoon rains, sustained buying by foreign funds and firm global stocks, also underpinned sentiments. Eleven out of 13 sectoral indices on BSE closed in the green. The market breadth was strong as mid-cap and small-cap indices on BSE outperformed the Sensex. The barometer index BSE Sensex jumped 143.51 points or 0.79%, up close to 148 points from the day's low and off close to 22 points from the day's high.

The BSE Mid-Cap index rose 1.16%. The Small-Cap index rose 1.42%. Both these indices outperformed the Sensex.

The market breadth, indicating the health of the market was strong. On BSE, 1958 shares advanced while 1002 shares declined. A total of 112 shares remained unchanged.

BSE clocked turnover of Rs 4889 crore, higher than Rs 4816.47 crore on Friday, 6 August 2010.

The BSE Realty index (up 4.47%), Consumer Durables index (up 2.40%), Metal index (up 1.52%), banking sector index Bankex (up 1.28%) and Auto index (up 1.15%), outperformed the Sensex. The BSE PSU index (up 0.76%), Power index (up 0.70%), IT index (up 0.59%), Capital Goods index (up 0.57%), FMCG index (up 0.30%), Healthcare index (down 0.01%) and Oil & Gas index (down 0.41%), underperformed the Sensex.

From 30 share Sensex pack, 27 rose and the rest fell.

BSE INDICES FOR 09-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7622.07	7534.45	87.62	1.16
SMLCAP	9720.36	9584.21	136.15	1.42
BSE-100	9756.89	9674.09	82.8	0.86
BSE-200	2331.8	2311.27	20.53	0.89
BSE-500	7370.2	7304.62	65.58	0.9
REALTY	3602.5	3448.43	154.07	4.47
CD	5594.51	5463.3	131.21	2.4
METAL	15705.88	15470.08	235.8	1.52
BANKEX	11944.07	11792.64	151.43	1.28
AUTO	8630.5	8532.78	97.72	1.15
TECK	3533.74	3501.76	31.98	0.91
PSU	9646.6	9573.55	73.05	0.76
POWER	3147.47	3125.53	21.94	0.7
IT	5672.42	5639.33	33.09	0.59
CG	14772.1	14687.79	84.31	0.57
FMCG	3294.42	3284.59	9.83	0.3
HC	5592.32	5592.95	-0.63	-0.01
OIL&GAS	10075.49	10117.4	-41.91	-0.41

NSE INDICES FOR 09-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5486.15	5439.25	46.9	0.86
CNX NIFTY JUNIOR	11821.45	11687.65	133.8	1.14
CNX IT	6306.85	6259.9	46.95	0.75
BANK NIFTY	10524.1	10383.65	140.45	1.35
INDIA VIX	17	17.37	-0.37	-2.13
CNX 100	5465.45	5416.2	49.25	0.91
S&P CNX DEFTY	4124.7	4087.65	37.05	0.91
S&P CNX 500	4579.65	4539.85	39.8	0.88
CNX MIDCAP	8654.45	8546.3	108.15	1.27
NIFTY MIDCAP 50	2850.5	2820.55	29.95	1.06
CNX INFRA	3510	3465.35	44.65	1.29
CNX REALTY	475.95	453.35	22.6	4.99

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
09-AUGUST-10	2381.29	1859.17	522.12
06-AUGUST-10	2668.91	2003.97	664.94
05-AUGUST-10	2,714.40	1,973.00	741.40
04-AUGUST-10	3,085.30	2,408.00	677.30
03-AUGUST-10	3047.36	2439.94	607.42

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
04-AUGUST-10	573.70	701.40	-127.70
03-AUGUST-10	577.80	605.10	-27.30
02-AUGUST-10	468.80	336.30	132.50
30-JULY-10	701.70	874.70	-173.00
29-JULY-10	899.30	1,535.70	-636.40

FII DERIVATIVES STATISTICS FOR 09-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	31726	854.05	23581	643.66	610894	16688.27
INDEX OPTIONS	112349	3037.32	97261	2603.27	1965382	53899.72
STOCK FUTURES	34844	1032.98	32428	925.66	1288832	35644.87
STOCK OPTIONS	6527	184.42	7324	206.41	37352	1153.98

BSE BULK DEALS 09-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Balaji Dist	IDFC MUTUAL FUND	B	2516250	47.89
Balaji Dist	IDFC ARBITRAGE PLUS FUND	S	2516250	47.88

NSE BULK DEALS 09-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Gitanjali Gems Limited	FIDELITY MGMT & RESARCH CO A/C FIDELITY INVT TRUST-FIDELITY	B	1179257	208.68
TV 18 India Limited	MORGAN STANLEY INVESTMENT MANAGEMENT A/C INDIA INV FUND	B	2617000	78
TV 18 India Limited	MORGAN STANLEY MUTUAL FUND A/C GROWTH FUND	B	1684000	78
Himachal Fut Comm Ltd	ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED	S	3282584	10.9

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