

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16445.61	16519.68	-74.07	-0.45
NIFTY	4931.15	4947.6	-16.45	-0.33
Dow	10,193.39	10,068.01	125.38	1.25
S&P 500	1,087.69	1,071.59	16.1	1.50
Nasdaq	2,229.04	2,204.01	25.03	1.14
Nikkei 225	9,784.54	10,030.31	-245.77	-2.45
Hang Seng Index	19,545.83	19,578.98	-33.15	-0.17

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	564	286
Declines	1746	945
Unchanged	196	31

RBI Reference Rate as on 21-MAY-10		
	Current	Previous
INR / 1 USD	46.9500	46.7500
INR / 1 Euro	59.0300	57.6900
INR / 100 Jap. YEN	52.0600	51.3600
INR / 1 Pound Sterling	67.6643	66.9998

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	4.2153%*
182 day T-bills	4.5533%*
364 day T-bills	5.9343%*

* Cut off at the last auction

Trade Statistics for 21-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	947705	21744.29
Stock Futures	751008	22811.64
Index Options	2896601	72107.93
Stock Options	118003	4058.8
F&O Total	4713317	120722.7

* Notional Turnover in case of options

MARKET COMMENTARY

Piramal Healthcare tanks on abnormally high volume

The key benchmark indices recovered after hitting their lowest level in nearly three months at the onset of the trading session as index heavyweight Reliance Industries (RIL) and banking stocks rebounded. Some metal and auto stocks also rebounded. Recovery in European stocks and gains in US index futures aided recovery on the domestic bourses in what was a choppy trading session. But, European stocks and US index futures slumped after Indian markets closed.

The BSE Mid-Cap index fell 1.3% and the BSE Small-Cap index fell 1.47%. Both the indices underperformed the Sensex.

Most sectoral indices on BSE fell. Auto index (up 0.58%), FMCG index (up 0.53%), Oil & Gas index (down 0.42%), Metal index (down 0.43%), and outperformed the Sensex. BSE Power index (down 1.73%), Realty index (down 1.65%), Capital Goods index (down 1.5%), Healthcare index (down 1.18%), BSE PSU index (down 1.04%), Consumer Durables index (down 0.94%), IT index (down 0.7%), banking sector index Bankex (down 0.55%), and underperformed the Sensex.

The market breadth, indicated the overall health of the market was weak. On BSE, 2045 shares declined as compared to 773 shares that advanced. A total of 68 shares were unchanged.

From the 30 share Sensex pack, 19 stocks fell and rest rose.

BSE clocked turnover of Rs 4178 crore on Friday 21 May, higher than Rs 4038.25 crore on Thursday, 20 May 2010.

BSE INDICES FOR 21-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6688.39	6776.3	-87.91	-1.3
SMLCAP	8415.31	8541.17	-125.86	-1.47
BSE-100	8775.22	8816.22	-41	-0.47
BSE-200	2089.54	2102.12	-12.58	-0.6
BSE-500	6592.37	6636.95	-44.58	-0.67
AUTO	7398.62	7356.13	42.49	0.58
FMCG	2875.72	2860.48	15.24	0.53
OIL&GAS	9683.45	9724.78	-41.33	-0.42
METAL	14860.71	14924.61	-63.9	-0.43
TECK	3073.4	3090.14	-16.74	-0.54
BANKEX	10393.54	10451.14	-57.6	-0.55
IT	5046.61	5082.4	-35.79	-0.7
CD	4578.89	4622.51	-43.62	-0.94
PSU	8841.99	8935.2	-93.21	-1.04
HC	5278.91	5341.86	-62.95	-1.18
CG	13385.52	13589.53	-204.01	-1.5
REALTY	2999.46	3049.73	-50.27	-1.65
POWER	2921.74	2973.06	-51.32	-1.73

NSE INDICES FOR 21-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	4931.15	4947.6	-16.45	-0.33
CNX NIFTY JUNIOR	10507.1	10624.25	-117.15	-1.1
CNX IT	5606.45	5659.9	-53.45	-0.94
BANK NIFTY	9135.7	9174.6	-38.9	-0.42
CNX 100	4903.5	4926.15	-22.65	-0.46
S&P CNX DEFTY	3643.25	3672.4	-29.15	-0.79
S&P CNX 500	4101.6	4133.45	-31.85	-0.77
CNX MIDCAP	7581.9	7691.7	-109.8	-1.43

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
21-MAY-10	1831.38	3371.7	-1540.32
20-MAY-10	2158.57	2815.8	-657.23
19-MAY-10	2403.76	3787.67	-1383.91
18-MAY-10	2154.53	2594.23	-439.7
17-MAY-10	1653	2877.29	-1224.29

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
19-MAY-10	633.30	1,045.90	-412.60
18-MAY-10	797.90	703.20	94.70
17-MAY-10	688.30	732.00	-43.70
14-MAY-10	592.10	797.60	-205.50
13-MAY-10	826.50	633.20	193.30

FII DERIVATIVES STATISTICS FOR 21-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	174368	4263.73	196935	4815.30	664878	16346.20
INDEX OPTIONS	320244	7790.65	304180	7490.39	2022250	49830.48
STOCK FUTURES	127142	3665.17	111050	3197.02	1054280	29369.58
STOCK OPTIONS	6259	236.95	8843	348.39	53157	1616.27

BSE BULK DEALS 21-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Shivagrigo	INDIAN BANK MUTUAL FUND	S	37500	10.18

NSE BULK DEALS 21-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Bajaj Auto Finance Ltd	J P M S L A/c Cophall Mauritius Investment Ltd	S	312621	475

BOARD MEETINGS

Date	Company Name	Purpose
24-05-2010	Acrysil Ltd.	Audited Results & Dividend
24-05-2010	Advanced Microni	Audited Results & Dividend
24-05-2010	Aegis Logistics Ltd.	Audited Results & Dividend
24-05-2010	Apple Credit Cor	Audited Results
24-05-2010	Asso. Marmo Gran	General Purpose
24-05-2010	Astec Lifesciences L	Audited Results & Dividend
24-05-2010	Bharat Bhushan Share	Audited Results & Dividend
24-05-2010	Bio Whitegold Indust	Audited Results
24-05-2010	Bombay Dyeing	Audited Results & Dividend
24-05-2010	Canara Bank	Consolidated Audited Results
24-05-2010	Coromandel Agro	Audited Results
24-05-2010	Creative Eye	Audited Results
24-05-2010	Future Capital Holdi	Audited Results
24-05-2010	Galaxy Consoli.	Audited & Quarterly Results
24-05-2010	Givo Ltd.	Audited Results
24-05-2010	GMR Infrastructure L	Raising of funds by issue of Securities
24-05-2010	Gopala Polyplast	Reduction of Capital
24-05-2010	Gowra Leasing &	Audited Results & Dividend
24-05-2010	Hitachi Home & Life	Audited Results & Dividend
24-05-2010	Hotel Leela Ven.	Audited Results, Dividend & Others
24-05-2010	HOV Services Ltd.	Audited Results & Final Dividend
24-05-2010	India Securities	Others
24-05-2010	Intl. Data Mangt	Audited Results
24-05-2010	Ion Exchange (India)	Audited Results & Dividend
24-05-2010	Jamshri Ranjits	Audited Results
24-05-2010	Kalyani Steel	Audited Results & Dividend
24-05-2010	Kartik Investment Tr	Audited Results
24-05-2010	Krebs Biochemicals &	Audited Results
24-05-2010	Lakshmi Machines	Dividend
24-05-2010	Lloyds Metals &	Audited Results
24-05-2010	Lloyds Steel	Audited Results
24-05-2010	Lotus Eye Care Hospi	Audited Results
24-05-2010	Loyal Textiles M	Audited Results
24-05-2010	M M Forgings Ltd.	Audited Results & Dividend
24-05-2010	Madras Cement	Audited Results & Final Dividend
24-05-2010	Malu Paper Mills	Audited Results
24-05-2010	Maruti Securitie	Audited Results

24-05-2010	Nouveau Multimed	Shifting of registered office of the Co.
24-05-2010	NRB Bearings Lim	Audited Results & Dividend
24-05-2010	Opto Circuits India	Audited Results & Dividend
24-05-2010	Orbit Exports Li	Audited Results
24-05-2010	Parle Software Ltd.	Quarterly Results
24-05-2010	Ramco Industries	Audited Results & Final Dividend
24-05-2010	Ramco Systems Lt	Audited Results & Right Issue
24-05-2010	Savant Infocomm	Audited Results
24-05-2010	Schablona India	Audited Results & Dividend
24-05-2010	Shanthi Gears	Audited Results & Dividend
24-05-2010	Sharp India	Audited Results
24-05-2010	Shreyas Shipping & L	Audited Results
24-05-2010	Shriram EPC Ltd.	Audited Results
24-05-2010	Sita Enterprises	Audited Results
24-05-2010	SMIFS Capital Ma	Quarterly Results & Dividend
24-05-2010	Solar Industries Ind	Audited Results & Final Dividend
24-05-2010	Sulabh Eng.&Ser.	Audited Results
24-05-2010	Sun Pharma.	Audited Results & Dividend
24-05-2010	SundaramBrakeLining	Audited Results
24-05-2010	Super Sales India	Audited Results & Dividend
24-05-2010	Suryo Foods & In	Audited Results
24-05-2010	T Nadu Jaibharat	Audited Results
24-05-2010	Tata Chemicals	Audited Results & Dividend
24-05-2010	Tata Power Co.	Audited Results & Dividend
24-05-2010	TV Today Network Ltd	Audited Results & Dividend
24-05-2010	Twentyfirst Cent	Audited Results
24-05-2010	U T Ltd.	Audited Results
24-05-2010	Vadilal Indus.	Audited Results & Dividend

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