

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16572.03	16944.63	-372.6	-2.2
NIFTY	4970.2	5086.3	-116.1	-2.28
Dow	10,175.93	10,136.63	39.3	0.39
S&P 500	1,088.11	1,089.41	-1.3	-0.12
Nasdaq	2,257.48	2,257.04	0.44	0.02
Nikkei 225	9,711.83	9,768.70	-56.87	-0.58
Hang Seng Index	19,496.95	19,765.19	-268.24	-1.36

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	812	351
Declines	1623	914
Unchanged	244	31

RBI Reference Rate as on 01-JUNE-10		
	Current	Previous
INR / 1 USD	46.6900	46.5400
INR / 1 Euro	57.2600	57.1700
INR / 100 Jap. YEN	51.2100	50.7800
INR / 1 Pound Sterling	67.7379	67.3293

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.0361%*
182 day T-bills	4.9737%*
364 day T-bills	5.9343%*

* Cut off at the last auction

Trade Statistics for 01-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	747007	17214.58
Stock Futures	527217	16426.97
Index Options	1806936	45364.32
Stock Options	86362	2955.46
F&O Total	3167522	81961.32

* Notional Turnover in case of options

MARKET COMMENTARY

Market snaps four-day winning streak on weak global cues

The key benchmark indices suffered a severe setback in the second half of the trading session as slowdown in Chinese manufacturing growth pulled world stocks sharply lower. The BSE 30-share Sensex fell 372.60 points or 2.2%, up close to 250 points from the day's low and off close to 370 points from the day's high.

The combined net profit of a total of 3,344 companies rose 14.2% to Rs 87,122 crore on 24.7% rise in sales to Rs 9,24,522 crore in the quarter ended March 2010 over the quarter ended March 2009.

The BSE Mid-Cap index fell 1.33% and the BSE Small-Cap index fell 0.99%. Both the indices outperformed the Sensex. All the sectoral indices on the BSE fell. BSE Metal index (down 3.86%), BSE Realty index (down 2.95%), Oil & Gas index (down 2.53%), Banking sector index Bankex (down 2.46%), underperformed the Sensex. BSE Healthcare index (down 0.02%), FMCG index (down 0.63%), IT index (down 1.23%), Consumer Durables index (down 1.28%), Auto index (down 1.35%), Power index (down 1.63%), PSU index (down 1.68%), Capital Goods index (down 1.74%) outperformed the Sensex.

The market breadth, indicated the overall health of the market, was weak. On BSE, 1804 shares declined as compared with 1007 that rose. A total of 87 remained unchanged. The breadth was strong earlier in the day.

The total turnover on BSE amounted to Rs 4242 crore, higher than Rs 3771 crore on Monday, 31 May 2010.

Among the 30-share Sensex pack, 27 declined while only 3 of them managed gains.

BSE INDICES FOR 01-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6743.85	6834.87	-91.02	-1.33
SMLCAP	8462.93	8547.16	-84.23	-0.99
BSE-100	8851.9	9041.23	-189.33	-2.09
BSE-200	2109.49	2152.21	-42.72	-1.98
BSE-500	6654.76	6782.37	-127.61	-1.88
HC	5489.24	5490.27	-1.03	-0.02
FMCG	2961.82	2980.55	-18.73	-0.63
IT	5111	5174.7	-63.7	-1.23
CD	4444.37	4502.17	-57.8	-1.28
AUTO	7596.24	7699.94	-103.7	-1.35
TECK	3087.04	3133.7	-46.66	-1.49
POWER	2983.29	3032.63	-49.34	-1.63
PSU	8980.55	9133.94	-153.39	-1.68
CG	13419.87	13657.42	-237.55	-1.74
BANKEX	10394.48	10656.56	-262.08	-2.46
OIL&GAS	9923.26	10180.68	-257.42	-2.53
REALTY	3006.45	3097.92	-91.47	-2.95
METAL	14562.7	15146.67	-583.97	-3.86

NSE INDICES FOR 01-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	4970.2	5086.3	-116.1	-2.28
CNX NIFTY JUNIOR	10631.7	10821.75	-190.05	-1.76
CNX IT	5688.3	5761.95	-73.65	-1.28
BANK NIFTY	9119.05	9363.7	-244.65	-2.61
CNX 100	4945.5	5056.6	-111.1	-2.2
S&P CNX DEFTY	3656.2	3792.55	-136.35	-3.6
S&P CNX 500	4149.1	4226.6	-77.5	-1.83
CNX MIDCAP	7658.75	7755.95	-97.2	-1.25

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
01-JUNE-10	1801.93	2328.42	-526.49
31-MAY-10	2301.28	1714.77	586.51
28-MAY-10	7,650.10	7,660.40	-10.30
27-MAY-10	3924.39	4457.46	-533.07
26-MAY-10	3668.51	3835.17	-166.66

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
31-MAY-10	440.90	447.00	-6.10
28-MAY-10	762.00	432.40	329.60
27-MAY-10	1,260.30	776.40	483.90
26-MAY-10	837.70	698.20	139.50
25-MAY-10	605.50	1,038.30	-432.80

FII DERIVATIVES STATISTICS FOR 01-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	62110	1544.68	98852	2446.20	514666	12642.34
INDEX OPTIONS	235666	5653.80	173211	4266.02	1613652	40093.68
STOCK FUTURES	39291	1170.38	40838	1165.38	893470	24754.50
STOCK OPTIONS	5012	192.31	7038	257.93	17966	563.95

BSE BULK DEALS 01-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	B	1747349	47.5
Dev Credit Bank	TRANSGLOBAL SECURITIES LTD.	S	1739816	47.41
Hindusthan Nat	IRONWOOD INVESTMENT HOLDINGS	B	6348025	200
Hindusthan Nat	HNG TRUST	S	2910000	200.01

NSE BULK DEALS 01-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Future Capital Holdings L	DNYANESHWAR TRADING AND INVESTMENTS PRIVATE LIMITED	B	1000270	157
Future Capital Holdings L	AMIF I LTD	S	1048864	157

BOARD MEETINGS

N.A

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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