

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16781.07	17117.69	-336.62	-1.97
NIFTY	5034	5135.5	-101.5	-1.98
Dow	9816.49	9931.97	-115.48	-1.16
Nasdaq	2173.9	2219.17	-45.27	-2.04
S&P 500	1050.47	1064.88	-14.41	-1.35
Nikkei 225	9556.27	9520.8	35.47	0.37
Hang Seng	19399.52	19378.15	21.37	0.11

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	638	239
Declines	1620	951
Unchanged	151	34

RBI Reference Rate as on 07-JUNE-10		
	Current	Previous
INR / 1 USD	47.2800	46.6700
INR / 1 Euro	56.3800	56.8500
INR / 100 Jap. YEN	51.8700	50.3600
INR / 1 Pound Sterling	68.2369	68.3365

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2006%*
182 day T-bills	4.9737%*
364 day T-bills	5.2221%*

\* Cut off at the last auction

Trade Statistics for 07-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	646371	14872.72
Stock Futures	445258	13370.15
Index Options	1962859	49593.03
Stock Options	93103	2789.82
F&O Total	3147591	80625.72

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Market snaps three-day winning streak

The key benchmark indices edged lower, snapping a three-day winning streak, as weak global stocks marred investor sentiment. Nonetheless, the market ended off the day's low, mimicking a recovery in many Asian stocks from an intraday steep slide. Reports that monsoon has revived after being stalled by a cyclone last week, also aided intraday recovery on the domestic bourses.

Investors will eye the first installment of the corporate advance tax payment which will give some clue about Q1 June 2010 corporate results. The first installment of corporate advance tax falls due on 15 June. The combined net profit of a total of 3,572 companies rose 13.7% to Rs 87,241 crore on 24.70% rise in sales to Rs 9,27,168 crore in the quarter ended March 2010 over the quarter ended Mar-09.

The BSE Mid-Cap index fell 1.37% and the BSE Small-Cap index fell 1.45%. Both these indices outperformed the Sensex. All the sectoral indices on BSE fell. BSE Metal index (down 3.99%), Realty index (down 3.89%) underperformed the Sensex. BSE Healthcare index (down 0.72%), FMCG index (down 0.75%), Teck index (down 1.6%), Consumer Durables index (down 1.68%), Power index (down 1.71%), IT index (down 1.72%), Banking sector index Bankex (down 1.73%), Auto index (down 1.73%), Capital Goods index (down 1.84%), Oil & Gas index (down 1.92%), PSU index (down 1.95%), outperformed the Sensex.

The market breadth, indicating the overall health of the market, was weak. On BSE, 1917 shares declined as compared with 881 that advanced. A total of 68 shares were unchanged.

From the 30 share Sensex pack, 27 fell and only three stocks rose.

BSE clocked turnover of Rs 2917 crore, lower than Rs 3547.01 crore on Friday, 4 June 2010.

## BSE INDICES FOR 07-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6795.7	6890.19	-94.49	-1.37
SMLCAP	8515.36	8640.4	-125.04	-1.45
BSE-100	8957.15	9129.09	-171.94	-1.88
BSE-200	2133.96	2173	-39.04	-1.8
BSE-500	6726.88	6845.45	-118.57	-1.73
HC	5469.32	5509.17	-39.85	-0.72
FMCG	3046	3069.04	-23.04	-0.75
TECk	3187.7	3239.61	-51.91	-1.6
CD	4427.14	4502.77	-75.63	-1.68
POWER	2981.6	3033.39	-51.79	-1.71
IT	5205.31	5296.41	-91.1	-1.72
BANKEK	10587.41	10773.31	-185.9	-1.73
AUTO	7757.99	7894.44	-136.45	-1.73
CG	13554.13	13808.5	-254.37	-1.84
OIL&GAS	9954.96	10150.21	-195.25	-1.92
PSU	8992.2	9171.44	-179.24	-1.95
REALTY	2980.38	3101.17	-120.79	-3.89
METAL	14199.73	14789.78	-590.05	-3.99

## NSE INDICES FOR 07-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5034	5135.5	-101.5	-1.98
CNX NIFTY JUNIOR	10759.65	10921.8	-162.15	-1.48
CNX IT	5785.85	5884.3	-98.45	-1.67
BANK NIFTY	9292.6	9455.95	-163.35	-1.73
CNX 100	5008.35	5105.1	-96.75	-1.9
S&P CNX DEFTY	3702.25	3816.6	-114.35	-3
S&P CNX 500	4190	4263.45	-73.45	-1.72
CNX MIDCAP	7785	7890.25	-105.25	-1.33

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
07-JUNE-10	1625.33	2028.78	-403.45
04-JUNE-10	1962.9	1861.99	100.91
03-JUNE-10	2,223.00	2,350.50	-127.50
02-JUNE-10	2220.86	2387.36	-166.5
01-JUNE-10	1801.93	2328.42	-526.49

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
04-JUNE-10	412.10	423.00	-10.90
03-JUNE-10	774.00	399.30	374.70
02-JUNE-10	838.50	704.00	134.50
01-JUNE-10	566.30	579.60	-13.30
31-MAY-10	440.90	447.00	-6.10

## FII DERIVATIVES STATISTICS FOR 07-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	52334	1310.19	119070	2975.27	562682	14050.29
INDEX OPTIONS	295304	7267.06	216180	5376.99	1854599	46667.38
STOCK FUTURES	30125	797.86	37698	1059.39	932238	26257.11
STOCK OPTIONS	4008	150.86	4488	165.56	32274	988.11

**BSE BULK DEALS 07-JUNE-10**  
N.A

**NSE BULK DEALS 07-JUNE-10**

Company	Client Name	Deal Type *	Quantity	Price **
Mangalam Cement Ltd	BIRLA SUNLIFE INSURANCE CO.LTD	B	160000	151
Mangalam Cement Ltd	BIRLA MUTUAL FUND	S	160000	151

**BOARD MEETINGS**

Date	Company Name	Purpose
08-06-2010	Ashnoor Textile	Audited Results
08-06-2010	Libord Infotech Ltd.	To change in name of the Company
08-06-2010	Rids Securities	Change in name of the Co. & Others

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