

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18123.94	18050.78	73.16	0.41
NIFTY	5437.15	5418.3	18.85	0.35
Dow	10302.01	10303.15	-1.14	-0.01
Nasdaq	2181.87	2173.48	8.39	0.39
S&P 500	1079.38	1079.25	0.13	0.01
Nikkei 225	9128.85	9196.67	-67.82	-0.74
Hang Seng	21069.41	21112.12	-42.71	-0.20

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1113	436
Declines	357	108
Unchanged	683	19

RBI Reference Rate as on 16-AUGUST-10		
	Current	Previous
INR / 1 USD	46.7800	46.5800
INR / 1 Euro	59.8700	60.0500
INR / 100 Jap. YEN	54.4900	54.1000
INR / 1 Pound Sterling	73.0938	72.7906

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1495%*
182 day T-bills	6.3519%*
364 day T-bills	6.4232%*

\* Cut off at the last auction

Trade Statistics for 16-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	547522	13950.16
Stock Futures	742092	21564.04
Index Options	2255035	61355.97
Stock Options	171028	5450.6
F&O Total	3715677	102320.8

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Most sectoral indices on BSE in red

The key benchmark indices edged lower on the first day of the week on doubts over global economic recovery. European stocks and US index futures declined. The BSE 30-share Sensex lost 116.25 points or 0.64%, off close to 155 points from the day's high and up close to 50 points from the day's low. The BSE Sensex settled above the psychological 18,000 mark after falling below that level for a brief period in mid-afternoon trade. IT, Realty and metals stocks fell. Index heavyweight Reliance Industries (RIL), too, edged lower. The market breadth was weak, in contrast to a strong breadth earlier in the day.

The BSE Mid-Cap index was up 0.08%. The Small-Cap index down 0.25%. Both these indices outperformed the Sensex.

Barring the BSE FMCG index, all the other sectoral indices on BSE declined. The BSE FMCG index rose 0.78%, outperforming the Sensex, which shed 0.64%. The BSE PSU index (down 0.07%), Consumer Durables index (down 0.07%), Auto index (down 0.17%), banking sector index Bankex (down 0.52%), and Power index (down 0.59%), outperformed the Sensex. The BSE IT index fell 0.64%, matching the Sensex's decline. The BSE Oil & Gas index (down 0.76%), Healthcare index (down 0.85%), Capital Goods index (down 0.9%), Realty index (down 1.09%) and Metal index (down 1.5%), underperformed the Sensex.

The market breadth, indicating the health of the market, turned weak in contrast to a strong breadth earlier in the day. On BSE, 1705 shares declined while 1281 shares advanced. A total of 85 shares remained unchanged.

From 30 share Sensex pack, 23 fell and the rest rose.

BSE clocked turnover of Rs 4835 crore, lower than Rs 6112.58 crore on Friday, 13 August 2010.

## BSE INDICES FOR 16-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7694.51	7648.15	46.36	0.61
SMLCAP	9745.96	9685.72	60.24	0.62
BSE-100	9689.14	9649.73	39.41	0.41
BSE-200	2320.9	2311.25	9.65	0.42
BSE-500	7346.64	7314.35	32.29	0.44
AUTO	8825.94	8761.47	64.47	0.74
REALTY	3661.33	3635.07	26.26	0.72
CD	5741.06	5701.91	39.15	0.69
BANKEX	12198.68	12132.09	66.59	0.55
TECK	3434.66	3418.17	16.49	0.48
IT	5504.53	5478.86	25.67	0.47
PSU	9707.56	9668.85	38.71	0.4
POWER	3115.04	3103.49	11.55	0.37
OIL&GAS	10096.59	10060.9	35.69	0.35
METAL	15152.91	15108.22	44.69	0.3
CG	14595.77	14557.41	38.36	0.26
HC	5480.77	5469.66	11.11	0.2
FMCG	3300.99	3304.92	-3.93	-0.12

## NSE INDICES FOR 16-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5437.15	5418.3	18.85	0.35
CNX NIFTY JUNIOR	11895.05	11857.15	37.9	0.32
CNX IT	6089.95	6086.85	3.1	0.05
BANK NIFTY	10729.05	10680.55	48.5	0.45
INDIA VIX	16.25	18.11	-1.86	-10.27
CNX 100	5430.05	5411.85	18.2	0.34
S&P CNX DEFTY	4025.6	4005.65	19.95	0.5
S&P CNX 500	4556	4554.45	1.55	0.03
CNX MIDCAP	8722.7	8716.15	6.55	0.08
NIFTY MIDCAP 50	2852.85	2841.9	10.95	0.39
CNX INFRA	3464.65	3453.9	10.75	0.31
CNX REALTY	481.2	478.4	2.8	0.59

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
16-AUGUST-10	2753.66	2353.65	400.01
13-AUGUST-10	3,375.80	2,926.40	449.40
12-AUGUST-10	3212.88	2994.69	218.19
11-AUGUST-10	3,112.40	2,498.70	613.70
10-AUGUST-10	2,361.30	2,420.00	-58.70

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
13-AUGUST-10	885.10	894.90	-9.80
12-AUGUST-10	779.50	919.30	-139.80
11-AUGUST-10	1,054.30	939.90	114.40
10-AUGUST-10	569.40	956.70	-387.30
09-AUGUST-10	601.10	477.10	124.00

## FII DERIVATIVES STATISTICS FOR 16-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	63824	1732.62	59664	1618.39	656882	17775.26
INDEX OPTIONS	282453	7567.48	257864	6931.31	2272006	61547.81
STOCK FUTURES	74661	2019.56	97004	2575.82	1345488	36948.49
STOCK OPTIONS	14484	486.46	16039	529.94	60432	1897.94

### BSE BULK DEALS 16-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
KDDL	RELIANCE CAPITAL ASSET MANAGEMENT LIMITED	S	63195	70.14
Prime Property	DELHI IRON AND STEEL COMPANY PRIVATE LIMITED	S	117877	30.55

### NSE BULK DEALS 16-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
SKS Microfinance Ltd	FUNDAMENTAL INVESTORS INC	B	620000	1126.77
Tips Industries Limited	TIPS INDUSTRIES LIMITED BUY BACK OF EQUITY SHARES ACCOUNT	B	375000	47.84

### BOARD MEETINGS

Date	Company Name	Purpose
17-08-2010	Arunoday Mills	Audited Results
17-08-2010	Asian Tea Export	Audited Results
17-08-2010	D & H Welding Electr	Audited Results & Dividend
17-08-2010	Educomp Solutions	Audited Results & Final Dividend
17-08-2010	Emmsons Internat	Audited Results & Dividend
17-08-2010	Expo Gas Contain	Audited Results
17-08-2010	Fertilisers & Ch	Audited Results
17-08-2010	JMD Telefilms Indust	To raise further Capital
17-08-2010	Mandsaur Ferro	Audited Results & Others
17-08-2010	Mawana Sugars Ltd.	Quarterly Results
17-08-2010	Metal Coatings (	Audited Results
17-08-2010	Nitin Fire Protectio	Audited Results & Dividend
17-08-2010	Pacific Cotspin	Preferential Issue of Shares
17-08-2010	Pix Transmission	Conversion of Preference Shares
17-08-2010	R M Mohite Texti	To consider further issue of Capital
17-08-2010	Shivalik Bimetal	Audited Results & Final Dividend
17-08-2010	United Drilling Tool	Audited Results & Amalgamation

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