

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17646.55	17471.03	175.52	1
NIFTY	5241.1	5289.05	-47.95	-0.91
Dow	10018.28	9743.62	274.66	2.82
Nasdaq	2159.47	2093.88	65.59	3.13
S&P 500	1060.27	1028.06	32.21	3.13
Nikkei 225	9527.21	9279.65	247.56	2.67
Hang Seng	20143.18	19857.07	286.11	1.44

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1053	487
Declines	1341	749
Unchanged	246	47

RBI Reference Rate as on 07-JULY-10		
	Current	Previous
INR / 1 USD	47.0800	46.6900
INR / 1 Euro	59.2700	58.5700
INR / 100 Jap. YEN	53.9400	53.1000
INR / 1 Pound Sterling	71.2085	70.9244

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6456%*

* Cut off at the last auction

Trade Statistics for 07-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	525144	12771.21
Stock Futures	479148	13377.39
Index Options	1529534	40516.2
Stock Options	82425	2388.52
F&O Total	2616251	69053.31

* Notional Turnover in case of options

MARKET COMMENTARY

Banking stocks, RIL lead decline

The key benchmark indices registered their fourth decline in five trading sessions on Wednesday, 7 July 2010, as weak global stocks weighed on investor sentiment. Index heavyweights Reliance Industries (RIL) slumped. Banking, auto, realty and metal stocks fell. The BSE 30-share Sensex fell 143.46 points or 0.81%, off close to 170 points from the day's high and up close to 25 points from the day's low. The market breadth turned negative compared to positive breadth earlier in the day.

The Sensex has lost 303.23 points or 1.7% in seven trading sessions from a recent high of 17,774.26 on 28 June 2010.

The BSE Mid-Cap index was down 0.06%. The BSE Small-Cap index was down 0.12%. Both these indices outperformed the Sensex. Most sectoral indices on BSE declined. BSE Oil & Gas index (down 1.7%), Metal index (down 1.23%), banking sector index Bankex (down 1%), Realty index (down 0.86%), and Auto index (down 0.83%), underperformed the Sensex. The BSE Consumer Durables index (up 0.86%), IT index (down 0.08%), FMCG index (down 0.12%), Capital Goods index (down 0.51%), Power index (down 0.52%), Healthcare index (down 0.64%), and PSU index (down 0.79%), outperformed the Sensex.

The market breadth, indicating the strength of the broader market, turned negative. The breadth was positive earlier in the day. On BSE, 1341 shares advanced while 1572 shares declined. A total of 95 shares remained unchanged.

From the 30 share Sensex pack, 26 stocks fell while the rest rose.

BSE clocked turnover of Rs 3756 crore, lower than Rs 3830.45 crore on Tuesday, 6 July 2010.

BSE INDICES FOR 07-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7189.13	7193.15	-4.02	-0.06
SMLCAP	9176.66	9187.47	-10.81	-0.12
BSE-100	9329.9	9404.86	-74.96	-0.8
BSE-200	2227.34	2243.03	-15.69	-0.7
BSE-500	7038.25	7083.57	-45.32	-0.64
CD	4848.27	4806.94	41.33	0.86
TECK	3291.72	3284.87	6.85	0.21
IT	5342.73	5347.07	-4.34	-0.08
FMCG	3222.39	3226.39	-4	-0.12
CG	14461.88	14536.26	-74.38	-0.51
POWER	3125.32	3141.52	-16.2	-0.52
HC	5731.39	5768.56	-37.17	-0.64
PSU	9374.79	9449.6	-74.81	-0.79
AUTO	8183.04	8251.68	-68.64	-0.83
REALTY	3134.17	3161.47	-27.3	-0.86
BANKEX	10774.15	10882.81	-108.66	-1
METAL	14414.97	14594.92	-179.95	-1.23
OIL&GAS	10489.76	10670.87	-181.11	-1.7

NSE INDICES FOR 07-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5241.1	5289.05	-47.95	-0.91
CNX NIFTY JUNIOR	11266.9	11308.75	-41.85	-0.37
CNX IT	5954.4	5959.55	-5.15	-0.09
BANK NIFTY	9449.25	9550.9	-101.65	-1.06
CNX 100	5219.3	5262.35	-43.05	-0.82
S&P CNX DEFTY	3852.85	3914.4	-61.55	-1.57
S&P CNX 500	4385.9	4413.7	-27.8	-0.63
CNX MIDCAP	8154.9	8155.75	-0.85	-0.01

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
07-JULY-10	1461.96	1511.2	-49.24
06-JULY-10	880.60	1,096.80	-216.20
05-JULY-10	877.94	1098.49	-220.55
02-JULY-10	1809.09	2114.32	-305.23
30-JUNE-10	3243.49	2653.61	589.88

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
01-JULY-10	539.70	661.30	-121.60
30-JUNE-10	649.00	559.70	89.30
29-JUNE-10	582.40	664.60	-82.20
28-JUNE-10	761.30	883.10	-121.80
25-JUNE-10	569.80	841.80	-272.00

FII DERIVATIVES STATISTICS FOR 07-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	52895	1374.13	61328	1596.62	694134	18120.53
INDEX OPTIONS	197313	5071.83	142816	3691.45	1855247	48578.88
STOCK FUTURES	27739	724.83	38755	992.15	1123311	29262.46
STOCK OPTIONS	3226	97.87	3284	98.56	45415	1251.13

BSE BULK DEALS 07-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
ABC Bearings	LIFE INSURANCE CORPORATION OF INDIA	S	65000	122.21
Hindustan Oil	HSBC BANK (MAURITIUS) LIMITED	B	1000000	236.13

NSE BULK DEALS 07-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Aban Offshore Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	B	455329	839.99
Hind. Oil Exploration	HSBC BANK (MAURITIUS) LIMITED	B	1000000	236.12

BOARD MEETINGS

Date	Company Name	Purpose
08-07-2010	AtlasCycles(Haryana)	Audited Results & Dividend
08-07-2010	Avon Organics Li	Audited Results
08-07-2010	Banaras Beads Li	Audited Results & Others
08-07-2010	Jamna Auto Inds.	Audited Results & Others
08-07-2010	LivingRoom Lifes	Others
08-07-2010	Monotona Securti	Others
08-07-2010	Morganite Crucible	Audited Results & Dividend
08-07-2010	Patel Engg. Ltd.	Audited Results
08-07-2010	SRM Energy Ltd.	Qtrly Results, Rights Issue & Others
08-07-2010	Universal Prime	Quarterly Results

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