

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18409.35	18401.82	7.53	0.04
NIFTY	5543.5	5530.65	12.85	0.23
Dow	10218.99	10213.62	5.37	0.05
Nasdaq	2169.83	2179.76	-9.93	-0.46
S&P 500	1071.97	1071.69	0.28	0.03
Nikkei 225	9116.69	9179.38	-62.69	-0.68
Hang Seng	20889.01	20981.82	-92.81	-0.44

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1486	748
Declines	992	506
Unchanged	212	37

RBI Reference Rate as on 23-AUGUST-10		
	Current	Previous
INR / 1 USD	46.6100	46.9400
INR / 1 Euro	59.2800	60.5400
INR / 100 Jap. YEN	54.5800	55.0000
INR / 1 Pound Sterling	72.5974	73.6700

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.2735%*
182 day T-bills	6.4587%*
364 day T-bills	6.4232%*

\* Cut off at the last auction

Trade Statistics for 23-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	472492	12587.09
Stock Futures	1067535	32056.26
Index Options	1773173	48437.98
Stock Options	137156	4575.97
F&O Total	3450356	97657.3

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Asian stocks continue to back off

Asian stock markets continued to back off today, extending their recent spree of losses as the worries about a fragile global economy resurfaced yet again. The markets ended mostly lower with the US dollar continuing to witness steady safe haven buying and keeping the risky assets in check. The global stocks took a hit on Friday after calls by a European Central Bank official for more economic aid indicated the region's deficit crisis may take longer to solve. The US dollar rose to a fresh six week high thereafter and commodity prices slipped.

In Mumbai, the key benchmark saw divergent trend with the BSE Sensex provisionally ending marginally lower while the S&P CNX Nifty logged small gains. Volatility was high as traders rolled over positions in derivatives segment from the August 2010 series to the September 2010 series ahead of the expiry of the near-month August 2010 contracts this Thursday, 26 August 2010. European stocks rose while Asian stocks ended lower.

The BSE 30-share Sensex was down 2.91 points or 0.02% to 18,398.91, as per provisional closing. The Sensex rose 52.56 points at the day's high of 18,454.38 in early afternoon trade. The index fell 30.80 points at the day's low of 18,371.02 in early trade.

## BSE INDICES FOR 23-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7887.03	7821.2	65.83	0.84
SMLCAP	9968.19	9875.76	92.43	0.94
BSE-100	9874.06	9850.83	23.23	0.24
BSE-200	2366.1	2357.91	8.19	0.35
BSE-500	7497.12	7469.14	27.98	0.37
CD	5940.58	5691.76	248.82	4.37
PSU	9814.21	9707.19	107.02	1.1
TECK	3455.89	3430.3	25.59	0.75
HC	5647.24	5610.65	36.59	0.65
POWER	3115.2	3096.47	18.73	0.6
BANKEX	12597.94	12527.49	70.45	0.56
IT	5547.64	5517	30.64	0.56
CG	14964.66	14887.65	77.01	0.52
AUTO	8915.34	8874.83	40.51	0.46
METAL	15482.12	15426.31	55.81	0.36
OIL&GAS	10230.31	10208.56	21.75	0.21
REALTY	3701.01	3695.27	5.74	0.16
FMCG	3339.9	3375.01	-35.11	-1.04

## NSE INDICES FOR 23-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5543.5	5530.65	12.85	0.23
CNX NIFTY JUNIOR	12145	12105.7	39.3	0.32
CNX IT	6178.95	6128.6	50.35	0.82
BANK NIFTY	11095.5	11033.75	61.75	0.56
INDIA VIX	17.14	16.7	0.44	2.63
CNX 100	5537.95	5524.25	13.7	0.25
S&P CNX DEFTY	4116.75	4109.5	7.25	0.18
S&P CNX 500	4655.75	4629.55	26.2	0.57
CNX MIDCAP	9002.35	8930.85	71.5	0.8
NIFTY MIDCAP 50	2918.9	2891.55	27.35	0.95
CNX INFRA	3495.65	3468.05	27.6	0.8
CNX REALTY	485.55	485.45	0.1	0.02

## FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
23-AUGUST-10	2,622.20	1,908.40	713.80
20-AUGUST-10	7,201.30	4,546.10	2,655.20
18-AUGUST-10	3,152.80	2,636.90	515.90
17-AUGUST-10	2,781.50	2,223.10	558.40
16-AUGUST-10	3,011.30	2,294.10	717.20

## MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
19-AUGUST-10	739.90	721.20	18.70
18-AUGUST-10	782.00	850.40	-68.40
17-AUGUST-10	565.40	735.30	-169.90
16-AUGUST-10	410.50	744.50	-334.00
13-AUGUST-10	885.10	894.90	-9.80

## FII DERIVATIVES STATISTICS FOR 23-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	136319	3768.96	158472	4379.13	683443	18914.65
INDEX OPTIONS	229695	6203.53	147636	3978.32	2643965	73284.38
STOCK FUTURES	243029	6894.08	240745	6805.64	1419199	39683.42
STOCK OPTIONS	10356	350.01	10496	351.41	66564	2050.58

## BSE BULK DEALS 23-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Asian Hotels	DSO LIMITED	S	1667640	450
ASIAN HTL E	SARAF INDUSTRIES LIMITED	B	4147715	395
ASIAN HTL E	YANS ENTERPRISES (HK) LIMITED	S	2480075	395
ASIAN HTL E	ASIAN HOLDING (P) LTD	S	315000	395
ASIAN HTL W	DSO LIMITED	B	3669240	315
MIDFIELD	MERCURY FUND MANAGEMENT COMPANY LIMITED	B	100013	221.06
Nimbus Foods	NIMBUS AUTO FAST-O-FORGE PRIVATE LIMITED	S	1500000	5.89

## NSE BULK DEALS 23-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Bank Of Rajasthan Ltd	DEUTSCHE SECUTIRITES MAU LTD	B	841280	210.65
Jindal Photo Limited	HERITAGE CAPITAL INDIA MASTER FD LTD	B	75000	238.37

## BOARD MEETINGS

Date	Company Name	Purpose
24-08-2010	Best & Crompton	Audited Results
24-08-2010	Dynacons Systems	Audited Results
24-08-2010	Ikab Securities	Audited Results
24-08-2010	Jupiter Bioscience	Allotment of Equity Shares
24-08-2010	Laser Dot Ltd.	Appointment of Additional Directors
24-08-2010	Mukesh Steels	Audited Results
24-08-2010	Mukesh Strips	Audited Results
24-08-2010	Niyati Industrie	Audited Results
24-08-2010	Oasis Securities	Audited Results
24-08-2010	Pochiraju Industries	Audited Results
24-08-2010	Simplex Reality	Others
24-08-2010	Super Forging	Audited Results
24-08-2010	TRC Financial Se	Audited Results
24-08-2010	Venus Remedies L	Issue of Fully Convertible Warrants

### Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,  
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.  
Tel.: 91-22-4007 0100. Fax: 91-22-40070102  
Web Site: [www.mehtagroup.in](http://www.mehtagroup.in), E-mail : [pankaj.sharma@mehtagroup.in](mailto:pankaj.sharma@mehtagroup.in)

**Disclaimer:** The information contained in this report is obtained from reliable sources and is directed at institutional investors. In no circumstances should it be considered as an offer to sell/buy or, a solicitation of any offer to, buy or sell the securities or commodities mentioned in this report. No representation is made that the transactions undertaken based on the information contained in this report will be profitable, or that they will not result in losses. Mehta Equities Ltd and/or its representatives will not be liable for the recipients' investment decision based on this report.