

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17937.2	17833.54	103.66	0.58
NIFTY	5383	5352.45	30.55	0.57
Dow	10216.27	10198.03	18.24	0.18
Nasdaq	2198.36	2196.45	1.91	0.09
S&P 500	1078.75	1077.96	0.79	0.07
Hang Seng	20450.21	20467.43	-17.22	-0.08
Dow	10216.27	10198.03	18.24	0.18

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1306	701
Declines	1060	554
Unchanged	183	42

RBI Reference Rate as on 12-JULY-10		
	Current	Previous
INR / 1 USD	46.7300	46.7500
INR / 1 Euro	58.8000	59.3600
INR / 100 Jap. YEN	52.6300	52.8100
INR / 1 Pound Sterling	69.9408	70.9221

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6456%*

* Cut off at the last auction

Trade Statistics for 12-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	493124	12334.36
Stock Futures	545709	15913.31
Index Options	1610537	42927.63
Stock Options	109580	3368.6
F&O Total	2758950	74543.9

* Notional Turnover in case of options

MARKET COMMENTARY

Nifty attains 29-month closing high

The key indices extended gains for the third straight day, with stepping up of buying by foreign funds lifting spirits. Expectations of strong Q1 June 2010 results, also aided the rally. The 50-unit S&P CNX Nifty attained its highest closing level in more than 29 months. The Sensex attained its highest closing level in more than 3 months.

Seven out of 13 sectoral indices on BSE were in green, five were in the red and one was unchanged. The latest data showed the industrial production in May 2010 rose at a much slower-than-expected pace. Analysts expect a further 25 basis points hike in key interest rates by the central bank at a policy review later this month to control inflationary expectations.

The BSE Mid-Cap index underperformed the Sensex, rising 0.26%. The BSE Small-Cap index outperformed the Sensex, rising 0.60%.

The market breadth, indicating the strength of the broader market, was positive. On BSE, 1,567 shares advanced while 1,320 shares declined. A total of 126 shares remained unchanged. The breadth was much stronger earlier in the day.

BSE clocked turnover of Rs 3903 crore, lower than Rs 4264.85 crore on Friday, 9 July 2010.

The BSE Realty index (up 2.24%), Bankex (up 1.34%), IT index (up 1.26%) and Capital Goods index (up 0.75%), outperformed the Sensex.

The BSE Power index (up 0.44%), Metal index (up 0.42%), PSU index (down 0.14%), FMCG index (down 0.14%), Healthcare index (down 0.15%), Consumer Durables index (down 0.21%) and Oil & Gas index (down 0.43%), underperformed the Sensex. The BSE Auto index was flat, underperforming the Sensex.

From the 30 share Sensex pack, 17 stocks rose and rest fell.

BSE INDICES FOR 12-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7336.47	7317.15	19.32	0.26
SMLCAP	9326.28	9270.58	55.7	0.6
BSE-100	9554.34	9508.54	45.8	0.48
BSE-200	2278.45	2268.77	9.68	0.43
BSE-500	7193.79	7163.46	30.33	0.42
REALTY	3336.89	3263.63	73.26	2.24
BANKEX	11209.04	11060.69	148.35	1.34
IT	5546.86	5477.89	68.97	1.26
TECK	3447.13	3417.08	30.05	0.88
CG	14761.57	14652.26	109.31	0.75
POWER	3142.79	3129.1	13.69	0.44
METAL	14900.54	14837.5	63.04	0.42
AUTO	8368.77	8368.82	-0.05	0
PSU	9455.43	9468.85	-13.42	-0.14
FMCG	3203.64	3208.27	-4.63	-0.14
HC	5740.96	5749.65	-8.69	-0.15
CD	4977.1	4987.59	-10.49	-0.21
OIL&GAS	10587.1	10633	-45.9	-0.43

NSE INDICES FOR 12-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5383	5352.45	30.55	0.57
CNX NIFTY JUNIOR	11428.75	11400.95	27.8	0.24
CNX IT	6185.65	6108.4	77.25	1.26
BANK NIFTY	9850.6	9713.7	136.9	1.41
CNX 100	5349.7	5322.15	27.55	0.52
S&P CNX DEFTY	3988.1	3966.7	21.4	0.54
S&P CNX 500	4474.7	4461.55	13.15	0.29
CNX MIDCAP	8315.95	8301.1	14.85	0.18

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
12-JULY-10	3246.86	2245.11	1001.75
09-JULY-10	3457.4	2353.32	1104.08
08-JULY-10	1,523.80	1,488.60	35.20
07-JULY-10	1461.96	1511.2	-49.24
06-JULY-10	880.60	1,096.80	-216.20

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
08-JULY-10	421.90	420.50	1.40
07-JULY-10	475.20	429.20	46.00
06-JULY-10	606.40	481.80	124.60
05-JULY-10	285.90	347.60	-61.70
02-JULY-10	491.90	566.40	-74.50

FII DERIVATIVES STATISTICS FOR 12-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	71188	1910.80	48466	1301.38	601088	16092.57
INDEX OPTIONS	198862	5240.77	186402	4846.54	1886721	50746.78
STOCK FUTURES	58308	1604.89	36673	1014.58	1151054	30935.36
STOCK OPTIONS	3640	112.53	4231	122.61	50344	1406.96

BSE BULK DEALS 12-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Cable Corp	SWISS FINANCE CORPORATION (MAURITIUS) LTD	B	3100000	33.5
IPCA Lab	CAPITAL GROUP - A/C SMALL CAP WORLD FUND INC	S	1609221	299

NSE BULK DEALS 12-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Orchid Chemicals Ltd.	MACQUARIE BANK LIMITED	B	355258	175.46
Ipca Laboratories Ltd.	CAPITAL GROUP - A/C SMALL CAP WORLD FND INC	S	1609221	299

BOARD MEETINGS

Date	Company Name	Purpose
13-07-2010	ACL Projects Ltd.	Bonus Issue & Others
13-07-2010	Essen Suppliment	Raising of resources & Others
13-07-2010	Exide Inds.	Quarterly Results
13-07-2010	Hind. Hardy Spic	Quarterly Results
13-07-2010	Hotel Leela Ven.	Quarterly Results & Others
13-07-2010	Infosys Techno.	Quarterly Results
13-07-2010	KPIT Cummins Infosys	To consider the strategic acquisition
13-07-2010	SEL Manufacturing Co	Increase in Authorised Capital & Others

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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