

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16022.48	16469.55	-447.07	-2.71
NIFTY	4806.75	4943.95	-137.2	-2.78
Dow	10,043.75	10,066.57	-22.82	-0.23
S&P 500	1,074.03	1,073.65	0.38	-0.04
Nasdaq	2,210.95	2,213.55	-2.6	-0.12
Nikkei 225	9,495.63	9,459.89	35.74	0.38
Hang Seng Index	19,141.34	18,985.50	155.84	0.82

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	406	120
Declines	2072	1122
Unchanged	199	19

RBI Reference Rate as on 25-MAY-10		
	Current	Previous
INR / 1 USD	47.4000	46.6700
INR / 1 Euro	58.1900	58.3800
INR / 100 Jap. YEN	52.8200	51.6500
INR / 1 Pound Sterling	67.9621	67.6435

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	4.2153%*
182 day T-bills	4.5533%*
364 day T-bills	5.9343%*

\* Cut off at the last auction

Trade Statistics for 25-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	1329466	30472.33
Stock Futures	1110040	31728.44
Index Options	3399506	83663.15
Stock Options	113762	3761.74
F&O Total	5952774	149625.7

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Bears on the prowl

The key benchmark indices tumbled to their lowest level in more than three months as world stocks slumped amid tensions in Korea as well as anxiety over global debt levels and sovereign default fears.

Sustained selling by foreign funds weighed on investor sentiment. Foreign institutional investors (FIIs) have sold shares worth a net Rs 10903.41 crore so far this month, till 24 May 2010, according to data from the stock exchanges. They had bought stocks worth a net Rs 2667.35 crore last month. Domestic funds have bought stocks worth a net Rs 5210.89 crore so far this month, till 24 May 2010.

The BSE Mid-Cap index fell 3%. The BSE Small-Cap index fell 3.43%. Both these indices underperformed the Sensex. All the sectoral indices on BSE were in the red. BSE Metal index (down 5.1%), Consumer Durables index (down 4.45%), and Capital Goods index (down 3.09%), underperformed the Sensex. BSE Healthcare index (down 0.89%), Power index (down 2.36%), PSU index (down 2.39%), Realty index (down 2.46%), Auto index (down 2.53%), FMCG index (down 2.55%), IT index (down 2.55%), Oil & Gas index (down 2.58%), and banking sector index Bankex (down 2.62%) outperformed the Sensex.

The market breadth, indicating the overall health of the market was weak. On BSE, 2330 shares declined as compared to 488 shares that rose. A total of 60 shares were unchanged.

From the 30 Sensex stocks, 29 fell and only one rose.

BSE clocked turnover of Rs 3591 crore, lower than Rs 4072.22 crore on Monday, 24 May 2010.

## BSE INDICES FOR 25-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6489	6689.81	-200.81	-3
SMLCAP	8176.24	8466.94	-290.7	-3.43
BSE-100	8539.58	8785.05	-245.47	-2.79
BSE-200	2034.07	2092.07	-58	-2.77
BSE-500	6418.68	6602.48	-183.8	-2.78
HC	5223.92	5270.82	-46.9	-0.89
POWER	2885.83	2955.63	-69.8	-2.36
PSU	8602.84	8813.58	-210.74	-2.39
TECK	3016.59	3092.19	-75.6	-2.44
REALTY	2869.54	2941.79	-72.25	-2.46
AUTO	7151.6	7337.07	-185.47	-2.53
FMCG	2793.42	2866.44	-73.02	-2.55
IT	4934.85	5063.98	-129.13	-2.55
OIL&GAS	9585.33	9839.21	-253.88	-2.58
BANKEX	10065.89	10336.77	-270.88	-2.62
CG	13114.04	13532.58	-418.54	-3.09
CD	4385.33	4589.47	-204.14	-4.45
METAL	13971.7	14722.15	-750.45	-5.1

## NSE INDICES FOR 25-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	4806.75	4943.95	-137.2	-2.78
CNX NIFTY JUNIOR	10180.25	10497.7	-317.45	-3.02
CNX IT	5488.1	5638.5	-150.4	-2.67
BANK NIFTY	8851.75	9087.25	-235.5	-2.59
CNX 100	4775.1	4913.45	-138.35	-2.82
S&P CNX DEFTY	3496.9	3659.6	-162.7	-4.45
S&P CNX 500	4001.9	4110.8	-108.9	-2.65
CNX MIDCAP	7389.45	7588.65	-199.2	-2.62

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
25-MAY-10	1761.74	3225.93	-1464.19
24-MAY-10	2262.37	3257.69	-995.32
21-MAY-10	1831.38	3371.7	-1540.32
20-MAY-10	2158.57	2815.8	-657.23
19-MAY-10	2403.76	3787.67	-1383.91

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
21-MAY-10	1,071.60	784.00	287.60
20-MAY-10	1,103.50	641.10	462.40
19-MAY-10	633.30	1,045.90	-412.60
18-MAY-10	797.90	703.20	94.70
17-MAY-10	688.30	732.00	-43.70

## FII DERIVATIVES STATISTICS FOR 25-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	352731	8509.59	376499	9078.01	809322	19384.99
INDEX OPTIONS	362652	8645.61	293048	7162.72	2199715	52836.35
STOCK FUTURES	276599	7773.61	270595	7614.20	1054741	28538.85
STOCK OPTIONS	6796	243.76	7675	279.37	53113	1566.21

### BSE BULK DEALS 25-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Alok Inds	WALL STREET CAPITAL MARKETS PRIVATE LIMITED	B	13200000	17.85
Alok Inds	ICICI BANK LTD	S	15011332	17.85

### NSE BULK DEALS 25-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Bank Of Rajasthan Ltd	FRANKLIN TEMPLETON MUTUAL FUNDAC FRANKLIN INDIA HIGH GROWTH	B	953440	158.45
South Indian Bank Ltd.	INDEA LONG TERM OPPORTUNITITES MASTER FUND	B	570000	155.05
Tata Motors DVR 'A' Ord	DSP MERRILL LYNCH MUTUAL FUND A/C DSP MERRILL LYNCH FIXED T	S	372992	473.61

### BOARD MEETINGS

Date	Company Name	Purpose
26-05-2010	Aarti Drugs Ltd	Audited Results & Dividend
26-05-2010	Aarti Ind. Ltd	Audited Results & Final Dividend
26-05-2010	ADS Diagnostic	Audited Results
26-05-2010	Alps Industries	Audited Results
26-05-2010	APM Industries	Audited Results
26-05-2010	Asian Electronic	Audited Results & Dividend
26-05-2010	Asian Hotels (North)	Audited Results & Dividend
26-05-2010	Asian Star Compa	Audited Results & Dividend
26-05-2010	Bajaj Electrical	Audited Results & Dividend
26-05-2010	Bank of India	Consolidated Audited Results
26-05-2010	Banswara Syntex	Audited Results & Final Dividend
26-05-2010	Barak Valley Cements	Audited Results & Final Dividend
26-05-2010	Beeyu Overseas	Quarterly Results
26-05-2010	Bharat Heavy Ele	Audited Results & Final Dividend
26-05-2010	Cimmco	Audited Results
26-05-2010	Cinemax India	Audited Results & Dividend
26-05-2010	Citadel Realty & Dev	Audited Results & Others
26-05-2010	City Union Bank	Audited Results & Dividend
26-05-2010	CMS Finvest	Audited Results
26-05-2010	Dalmia Cement	Audited Results & Final Dividend
26-05-2010	Decolight Ceramics L	Audited Results
26-05-2010	Dharani Finance	Audited Results & Dividend
26-05-2010	Divya Shakthi Gr	Audited Results & Final Dividend
26-05-2010	EL Forge Ltd	Audited Results
26-05-2010	Emco Ltd.	Audited Results & Dividend
26-05-2010	Ess Dee Aluminium Lt	Audited Results & Dividend
26-05-2010	Everest Kanto Cylind	Audited Results & Dividend
26-05-2010	Excel Crop Care Ltd.	Audited Results & Dividend
26-05-2010	Fusion Fittings	Audited Results
26-05-2010	Gloster Jute Mil	Audited Results & Dividend
26-05-2010	Godrej Industries Lt	Audited Results & Dividend
26-05-2010	Goenka Diamond & Jew	Audited Results & Final Dividend

26-05-2010	Guj. Alkalie & C	Audited Results & Dividend
26-05-2010	Guj. Mineral Dev	Audited Results & Dividend
26-05-2010	GNFC	Audited Results & Dividend
26-05-2010	Hem Holdings&Trd	Audited Results
26-05-2010	Hind. Petrol	Audited Results & Dividend
26-05-2010	Hittco Tools Ltd.	Audited Results
26-05-2010	India Foils	Audited Results
26-05-2010	India Nippon Ele	Audited Results & Final Dividend
26-05-2010	Indian Hotels Co	Dividend
26-05-2010	Indian Hume Pipe	Audited Results, Dividend & Stock split
26-05-2010	JJ Exporters Ltd.	Audited Results & Dividend
26-05-2010	Jai Balaji Industrie	Audited Results & Dividend
26-05-2010	JBF Industries	Audited Results & Dividend
26-05-2010	K G Denim Ltd.	Audited Results
26-05-2010	KSeraSeraProduct	Audited Results
26-05-2010	Kabra Extrusion	Audited Results & Dividend
26-05-2010	Kalyani Forge	Audited Results & Dividend
26-05-2010	Kampani Consulta	Audited Results & Dividend
26-05-2010	Kemp & Company	Audited Results & Dividend
26-05-2010	Kosian Industrie	Audited Results
26-05-2010	Lakshmi Elect.	Audited Results & Dividend
26-05-2010	Lakshmi Mill Co.	Audited Results & Dividend
26-05-2010	Lanco Infratech Ltd.	Audited Results
26-05-2010	Lotus Eye Care Hospi	Audited Results
26-05-2010	LT Foods Ltd.	Audited Results & Final Dividend
26-05-2010	Majestic Auto	Audited Results
26-05-2010	Mercury Trade Li	Audited Results
26-05-2010	MphasiS Ltd.	Quarterly Results
26-05-2010	Mukand Ltd.	Audited Results & Dividend
26-05-2010	Nirlon	Audited Results
26-05-2010	Northgate Technologi	Audited Results
26-05-2010	Nu-Tech Corporate Se	Audited Results
26-05-2010	Oil India Ltd.	Audited Results & Final Dividend
26-05-2010	Orient Press Ltd	Audited Results
26-05-2010	Peacock Inds.	Audited Results
26-05-2010	Pitti Lamination	Audited Results
26-05-2010	Plastiblends Ind	Audited Results & Dividend
26-05-2010	Pradeep Metals	Audited Results
26-05-2010	Precision Pipes & Pr	Audited Results & Dividend
26-05-2010	Punjab Chemicals and	Audited Results
26-05-2010	R M Mohite Texti	Audited Results & Dividend
26-05-2010	Radaan Mediaworks(I)	Audited Results
26-05-2010	Raunaq Auto.	Audited Results
26-05-2010	REI Agro Ltd.	Others
26-05-2010	Rossell Tea Ltd.	Audited Results & Final Dividend
26-05-2010	Rubber Products	Audited Results
26-05-2010	Sakthi Finance	Audited Results
26-05-2010	Sarda Proteins L	Others

26-05-2010	Schrader Duncan	Audited Results & Dividend
26-05-2010	SER Industries	Audited Results
26-05-2010	Shantivijay Jewe	Audited Results
26-05-2010	Shardul Securities L	Audited Results & Final Dividend
26-05-2010	Sil.Val.Info.	Audited Results
26-05-2010	Simplex Projects	Audited Results & Dividend
26-05-2010	SinclairsHotels	Audited Results
26-05-2010	Standard Indust	Audited Results & Dividend
26-05-2010	Tata Steel	Audited Results & Dividend
26-05-2010	Techno Forge Ltd	Audited Results
26-05-2010	Tide Water Oil	Audited Results
26-05-2010	Tips Industries	Audited Results & Dividend
26-05-2010	Tonira Pharma Li	Audited Results
26-05-2010	Victoria Mills	Audited Results & Dividend
26-05-2010	VLS Finance L	Audited Results
26-05-2010	Wadala Commodities L	Audited Results
26-05-2010	Zandu Realty	Audited Results
26-05-2010	Zodiac Clothing	Audited Results & Dividend

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