

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18143.99	18172.83	-28.84	-0.16
NIFTY	5439.25	5447.1	-7.85	-0.14
Dow	10653.56	10674.98	-21.42	-0.20
Nasdaq	2288.47	2293.06	-4.59	-0.20
S&P 500	1121.64	1125.81	-4.17	-0.37
Nikkei 225	9642.12	9653.92	-11.8	-0.12
Hang Seng	21678.8	21551.72	127.08	0.59

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1482	601
Declines	1588	655
Unchanged	312	41

RBI Reference Rate as on 06-AUGUST-10		
	Current	Previous
INR / 1 USD	46.0200	46.2300
INR / 1 Euro	60.7000	60.8000
INR / 100 Jap. YEN	53.4200	53.6700
INR / 1 Pound Sterling	73.2086	73.4595

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

\* Cut off at the last auction

Trade Statistics for 06-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	324812	8316.73
Stock Futures	488962	14822.14
Index Options	1224819	33466.82
Stock Options	120130	3849.8
F&O Total	2158723	60455.5

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Market drifts lower for the second straight day

The key benchmark indices reversed initial gains as investors preferred profit taking ahead of the weekend. Index heavyweight Reliance Industries (RIL) dropped. But, media and consumer durables stocks rose. Realty stocks reversed initial gains. Bank stocks fell on profit taking after a sustained rise over the past days. Commercial vehicles maker Tata Motors surged close to 4% on expectations of strong Q1 June 2010 result which is due early next week. Other auto stocks were mixed.

Foreign funds bought equities worth a net Rs 2097.26 crore in the first four trading days this month, till 5 August 2010, absorbing selling of Rs 789.03 crore from domestic funds, as per data from the stock exchanges.

The BSE Mid-Cap index rose 0.16%. The Small-Cap index rose 0.24%. Both these indices outperformed the Sensex. Capital goods, metal, financial, select technology and power companies shares witnessed selling pressure, which kept the markets in negative terrain in last one hour of trade.

Total turnover traded on the markets was at Rs 77,946.29 crore. This included Rs 12,702.4 crore from NSE cash segment, Rs 60,455.5 crore from NSE F&O and the balance Rs 4,788.39 crore from BSE cash segment.

About 1565 shares advanced while 1652 shares declined on the BSE. Nearly 151 shares remained unchanged.

From 30 share Sensex pack, 22 fell and the rest rose.

## BSE INDICES FOR 06-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7534.45	7522.3	12.15	0.16
SMLCAP	9584.21	9561.25	22.96	0.24
BSE-100	9674.09	9688.68	-14.59	-0.15
BSE-200	2311.27	2314.4	-3.13	-0.14
BSE-500	7304.62	7310.48	-5.86	-0.08
CD	5463.3	5409.81	53.49	0.99
FMCG	3284.59	3262.22	22.37	0.69
AUTO	8532.78	8496.17	36.61	0.43
HC	5592.95	5582.94	10.01	0.18
TECK	3501.76	3511.47	-9.71	-0.28
POWER	3125.53	3134.35	-8.82	-0.28
METAL	15470.08	15531.37	-61.29	-0.39
CG	14687.79	14750.08	-62.29	-0.42
REALTY	3448.43	3463.35	-14.92	-0.43
OIL&GAS	10117.4	10161.23	-43.83	-0.43
PSU	9573.55	9618.54	-44.99	-0.47
IT	5639.33	5667.47	-28.14	-0.5
BANKEK	11792.64	11866.57	-73.93	-0.62

## NSE INDICES FOR 06-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5439.25	5447.1	-7.85	-0.14
CNX NIFTY JUNIOR	11687.65	11717.15	-29.5	-0.25
CNX IT	6259.9	6288.7	-28.8	-0.46
BANK NIFTY	10383.65	10454.9	-71.25	-0.68
INDIA VIX	17.37	17.71	-0.34	-1.91
CNX 100	5416.2	5425	-8.8	-0.16
S&P CNX DEFTY	4087.65	4085.05	2.6	0.06
S&P CNX 500	4539.85	4543.2	-3.35	-0.07
CNX MIDCAP	8546.3	8531.65	14.65	0.17
NIFTY MIDCAP 50	2820.55	2820.3	0.25	0.01
CNX INFRA	3465.35	3478.35	-13	-0.37
CNX REALTY	453.35	455	-1.65	-0.36

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
06-AUGUST-10	2668.91	2003.97	664.94
05-AUGUST-10	2,714.40	1,973.00	741.40
04-AUGUST-10	3,085.30	2,408.00	677.30
03-AUGUST-10	3047.36	2439.94	607.42
02-AUGUST-10	2639.35	1911.21	728.14

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
04-AUGUST-10	573.70	701.40	-127.70
03-AUGUST-10	577.80	605.10	-27.30
02-AUGUST-10	468.80	336.30	132.50
30-JULY-10	701.70	874.70	-173.00
29-JULY-10	899.30	1,535.70	-636.40

## FII DERIVATIVES STATISTICS FOR 06-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	44805	1222.99	25877	696.64	592907	16062.26
INDEX OPTIONS	93461	2518.65	101591	2736.39	1953258	53107.85
STOCK FUTURES	27255	787.00	48135	1385.69	1272712	34796.47
STOCK OPTIONS	6527	184.42	7324	206.41	37352	1153.98

### BSE BULK DEALS 06-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
DIAMONPOWER	CITI GROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	320000	217.96
Graphite India	RELIANCE MUTUAL FUND	B	7000000	96.5
Graphite India	LOTUS GLOBAL INVESTMENTS LIMITED FCCB	S	7941883	96.56
Lancor Hold	FRANKLIN TEMPLETON MUTUAL FUND	B	500000	105.75
SPEL Semi	IFCI LTD.	S	350000	18.21

### NSE BULK DEALS 06-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Ambika Cotton Mills Limit	IDFC MUTUAL FUND	B	500000	207
Ambika Cotton Mills Limit	UTI INVEST ADVISORY SERV LTD A/C ASCENT IND FUND	S	547773	207.36

### BOARD MEETINGS

Date	Company Name	Purpose
09-08-2010	Aditya Ispat	Quarterly Results
09-08-2010	Advanced Microni	Quarterly Results
09-08-2010	Akar Tools Ltd	Quarterly Results
09-08-2010	Amarjothi Spg.Mi	Audited Results
09-08-2010	Amit Spinning	Audited & Quarterly Results
09-08-2010	Amrutanjan Health Ca	Quarterly Results
09-08-2010	Andhra Sugars Lt	Audited, Quarterly Results & Dividend
09-08-2010	Astral Poly Technik	Quarterly Results
09-08-2010	Ausom Enterprise	Quarterly Results
09-08-2010	Banas Finance Lt	Quarterly Results
09-08-2010	Bannari Amman Spinni	Quarterly Results
09-08-2010	Bannari Amman Su	Quarterly Results
09-08-2010	Best & Crompton	Quarterly Results
09-08-2010	BF Utilities Ltd.	Quarterly Results
09-08-2010	Bhartiya Interna	Quarterly Results
09-08-2010	Britannia Ind.	Quarterly Results
09-08-2010	CCAP Ltd.	Quarterly Results
09-08-2010	Crest Animation Stud	Audited & Quarterly Results
09-08-2010	Cubical Financial Se	Quarterly Results
09-08-2010	Dalmia Cement	Quarterly Results
09-08-2010	DCW Ltd.	Quarterly Results
09-08-2010	Dhandapani Finan	Quarterly Results
09-08-2010	Diamond Power Infrs	Quarterly Results
09-08-2010	Dwarikesh Sugar	Quarterly Results
09-08-2010	EL Forge Ltd	Quarterly Results
09-08-2010	Electrosteel Cas	Quarterly Results
09-08-2010	Elegant Marbles	Audited Results & Dividend
09-08-2010	Ensa Steel Ind.	Quarterly Results
09-08-2010	Entegra Ltd.	Quarterly Results
09-08-2010	Finolex Cables	Quarterly Results
09-08-2010	Gayatri Projects	Quarterly Results & Others

09-08-2010	GeeCee Ventures	Quarterly Results
09-08-2010	Global Securitie	Preferential Issue of Shares
09-08-2010	Goodyear India	Quarterly Results
09-08-2010	GRM Overseas Lim	Audited, Quarterly Results & Dividend
09-08-2010	Harrisons Malaya	Quarterly Results
09-08-2010	Haryana Capfin Ltd.	Audited & Quarterly Results
09-08-2010	HBL Power Systems Lt	Quarterly Results
09-08-2010	Himalaya Granite	Quarterly Results
09-08-2010	Hind Syntex	Quarterly Results
09-08-2010	Hind. Organi	Quarterly Results
09-08-2010	IFGL Refracto	Quarterly Results
09-08-2010	Indu Nissan Oxo	Audited & Quarterly Results
09-08-2010	Jain Irrigation	Audited, Quarterly Results & Dividend
09-08-2010	Jaysynth Dystuff	Audited & Quarterly Results
09-08-2010	JMD Telefilms Indust	Quarterly Results
09-08-2010	Joindre Capital	Quarterly Results
09-08-2010	Kashipur Sugar Mills	Quarterly Results
09-08-2010	KDL Biotech Ltd.	Quarterly Results
09-08-2010	KEI Industries	Quarterly Results
09-08-2010	Khandwala Securi	Audited & Quarterly Results
09-08-2010	KNR Constructions	Quarterly Results
09-08-2010	Lactose (India)	Audited & Quarterly Results
09-08-2010	Lok Housing	Quarterly Results
09-08-2010	LT Foods Ltd.	Quarterly Results
09-08-2010	Mahalaxmi Rubtec	Quarterly Results
09-08-2010	Master Chemicals	Quarterly Results
09-08-2010	Melstar Inform.	Audited & Quarterly Results
09-08-2010	Mold-Tek Technologi.	To consider issue of Warrants
09-08-2010	Monnet Ispat & Energ	Quarterly Results
09-08-2010	Mounteverest Trading	Quarterly Results & Others
09-08-2010	N R International Lt	Appointment of new Auditors
09-08-2010	Nivedita Mer&Fin	Quarterly Results
09-08-2010	NRB Bearings Lim	To fix record date for Bonus Issue
09-08-2010	Opto Circuits India	Quarterly Results
09-08-2010	Orient Ceramics	Quarterly Results
09-08-2010	Passari Cellulos	Quarterly Results
09-08-2010	Punjab Chemicals and	Quarterly Results
09-08-2010	Rama Vision	Quarterly Results
09-08-2010	Reliance Capital	Quarterly Results
09-08-2010	Responsive Industrie	Conversion of Compulsorily CD's
09-08-2010	Riba Textiles Li	Quarterly Results
09-08-2010	Ritesh Internati	Quarterly Results
09-08-2010	Sahara One Media & E	Quarterly Results
09-08-2010	Sen Pet (India)	Audited & Quarterly Results
09-08-2010	Shaily Engineering P	Audited & Quarterly Results
09-08-2010	Shimoga Technologies	Possibility of reverse Merger
09-08-2010	Shiva Taxyarn Ltd.	Quarterly Results
09-08-2010	SIP Industries	Quarterly Results

09-08-2010	Sirpur Paper	Audited & Quarterly Results
09-08-2010	Sree Rayalaseema Hi-	Quarterly Results
09-08-2010	SREI Infrastructure	Quarterly Results
09-08-2010	SRHHL Industries Ltd	Quarterly Results
09-08-2010	Steelco Gujarat	Audited & Quarterly Results
09-08-2010	Sterl.Holi.Reso	Quarterly Results
09-08-2010	Sujana Towers Ltd.	Quarterly Results
09-08-2010	Sukhjit Starch &	Quarterly Results
09-08-2010	Sunteck Wealthmax	Quarterly Results & Others
09-08-2010	Surya Roshni Ltd	Quarterly Results
09-08-2010	T Nadu Jaibharat	Quarterly Results
09-08-2010	Tera Software	Audited, Quarterly Results & Dividend
09-08-2010	Thacker & Compan	Quarterly Results
09-08-2010	Thirumalai Chem.	Quarterly Results
09-08-2010	Time Technoplast Ltd	Quarterly Results
09-08-2010	Tulip Telecom Ltd.	Quarterly Results
09-08-2010	Tuticorin Alk.	Quarterly Results
09-08-2010	Twentyfirst Cent	Quarterly Results
09-08-2010	Uttam Sugar Mills	Quarterly Results
09-08-2010	VCCL Ltd.	Quarterly Results
09-08-2010	Veer Energy & Infrass	To decide the opening of QIP Issue
09-08-2010	Vipul Dye-Chem L	Quarterly Results
09-08-2010	Walchand Peoplefirst	Quarterly Results
09-08-2010	Western India Co	Quarterly Results
09-08-2010	Woolite Mercantile C	Quarterly Results

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