

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18219.99	18287.5	-67.51	-0.37
NIFTY	5460.7	5486.15	-25.45	-0.46
Dow	10644.25	10698.75	-54.5	-0.51
Nasdaq	2277.17	2305.69	-28.52	-1.24
S&P 500	1121.06	1127.79	-6.73	-0.60
Nikkei 225	9333.15	9551.05	-217.9	-2.28
Hang Seng	21508.06	21473.6	34.46	0.16

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	926	445
Declines	1418	776
Unchanged	111	41

RBI Reference Rate as on 10-AUGUST-10		
	Current	Previous
INR / 1 USD	46.3000	46.0700
INR / 1 Euro	60.9300	61.2600
INR / 100 Jap. YEN	53.9300	53.8500
INR / 1 Pound Sterling	73.1586	73.6590

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.9841%*
182 day T-bills	5.3519%*
364 day T-bills	6.2985%*

* Cut off at the last auction

Trade Statistics for 10-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	409125	10532.18
Stock Futures	641895	20086.91
Index Options	1488659	40531.82
Stock Options	167953	5945.93
F&O Total	2707632	77096.85

* Notional Turnover in case of options

MARKET COMMENTARY

Nifty closes lower on profit booking, global sell-off

Asian markets mostly ended lower as a typical pre Fed nervousness hung around the world markets. The investors' preferred locking in some gains ahead of the key announcement, as the Fed seemed likely to resort to a spate of quantitative easing yet again. The worries caused by a poor Chinese imports data also prevented any gains in Asian stocks. Positive closing on Wall Street in the previous session failed to enthruse the markets and the major indices ended in red.

The market held firm in early afternoon trade. Momentum picked up with the positive opening of Europe. Finally in the afternoon session, markets extended gains in late trade due to a positive set of cues from the global front, with the Sensex and Nifty closing up by 0.8% and 0.9%, respectively. The broader indices also witnessed downtrend; the BSE Midcap Index was down 0.5% and Smallcap index down 0.35%.

About 1411 shares advanced while 1830 shares declined on BSE. Nearly 131 shares remained unchanged.

Total turnover reported by markets was at Rs 97,723.35 crore. This included Rs 15,167.47 crore from NSE cash segment, Rs 77,096.85 crore from NSE F&O and the balance Rs 5,459.03 crore from BSE cash segment.

BSE INDICES FOR 10-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7583.4	7622.07	-38.67	-0.51
SMLCAP	9686.52	9720.36	-33.84	-0.35
BSE-100	9719.09	9756.89	-37.8	-0.39
BSE-200	2322.03	2331.8	-9.77	-0.42
BSE-500	7340.18	7370.2	-30.02	-0.41
REALTY	3621.48	3602.5	18.98	0.53
CG	14793.09	14772.1	20.99	0.14
AUTO	8639.53	8630.5	9.03	0.1
BANKEX	11942.51	11944.07	-1.56	-0.01
OIL&GAS	10055.6	10075.49	-19.89	-0.2
FMCG	3284.16	3294.42	-10.26	-0.31
POWER	3136.78	3147.47	-10.69	-0.34
METAL	15593.54	15705.88	-112.34	-0.72
PSU	9573.78	9646.6	-72.82	-0.75
CD	5550.67	5594.51	-43.84	-0.78
HC	5548.37	5592.32	-43.95	-0.79
TECK	3486.45	3533.74	-47.29	-1.34
IT	5591.61	5672.42	-80.81	-1.42

NSE INDICES FOR 10-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5460.7	5486.15	-25.45	-0.46
CNX NIFTY JUNIOR	11787.35	11821.45	-34.1	-0.29
CNX IT	6216	6306.85	-90.85	-1.44
BANK NIFTY	10519.95	10524.1	-4.15	-0.04
INDIA VIX	17.33	17	0.33	1.94
CNX 100	5441.7	5465.45	-23.75	-0.43
S&P CNX DEFTY	4081.2	4124.7	-43.5	-1.05
S&P CNX 500	4557.7	4579.65	-21.95	-0.48
CNX MIDCAP	8612.7	8654.45	-41.75	-0.48
NIFTY MIDCAP 50	2834.7	2850.5	-15.8	-0.55
CNX INFRA	3492.85	3510	-17.15	-0.49
CNX REALTY	477.5	475.95	1.55	0.33

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
10-AUGUST-10	3125.85	2526.52	599.33
09-AUGUST-10	2381.29	1859.17	522.12
06-AUGUST-10	2668.91	2003.97	664.94
05-AUGUST-10	2,714.40	1,973.00	741.40
04-AUGUST-10	3,085.30	2,408.00	677.30

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
06-AUGUST-10	516.10	839.00	-322.90
05-AUGUST-10	485.20	671.70	-186.50
04-AUGUST-10	573.70	701.40	-127.70
03-AUGUST-10	577.80	605.10	-27.30
02-AUGUST-10	468.80	336.30	132.50

FII DERIVATIVES STATISTICS FOR 10-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	44644	1210.96	56660	1540.58	622482	16945.34
INDEX OPTIONS	151300	4026.83	131743	3538.24	2036087	55581.39
STOCK FUTURES	40104	1174.97	37638	1127.84	1289532	35465.28
STOCK OPTIONS	11453	337.66	13070	393.89	48404	1518.41

BSE BULK DEALS 10-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Aulolite India	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C EMERGING IND	S	26647	31.02
Gayatri Proj	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	80200	387.59
Lancor Hold	SUNDARAM BNP PARIBAS MUTUAL FUND	B	226155	103
Lancor Hold	SUNDARAM BNP PARIBAS MUTUAL FUND	S	226155	102.97
TVS Motor	TVS MOTOR HARITA EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	S	1200000	140.75

NSE BULK DEALS 10-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
SANGHI INDUSTRIES LTD	PACIFIC INVESTORS SERVICES PRIVATE LIMITED	B	2249051	31
SANGHI INDUSTRIES LTD	PRITHVI LOGISTICS PRIVATE LIMITED	B	2057897	31
SANGHI INDUSTRIES LTD	SAFAL INVESTORS SERVICES PRIVATE LIMITED	B	2249051	31
Aban Offshore Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	S	320000	899.83

BOARD MEETINGS

DATE	COMPANY NAME	PURPOSE
11-08-2010	Aarvee Denims an	Quarterly Results
11-08-2010	Alchemist	Quarterly Results
11-08-2010	Alchemist Realty	Quarterly Results
11-08-2010	Aplab Limited	Audited & Quarterly Results
11-08-2010	Aravali Securiti	Quarterly Results
11-08-2010	Arshiya Internationa	Audited, Quarterly Results & Dividend
11-08-2010	Arvind Remedies	Quarterly Results
11-08-2010	Asit C Mehta Financi	Quarterly Results
11-08-2010	B&A Ltd.	Quarterly Results
11-08-2010	B2B Soft.Tech.Ltd.	Audited & Quarterly Results
11-08-2010	Bajaj Hindustan	Quarterly Results
11-08-2010	Bajaj Hindusthan Sug	Quarterly Results
11-08-2010	Bengal Steel Ind	Quarterly Results
11-08-2010	Bharati Shipyard	Quarterly Results
11-08-2010	Bharti Airtel	Quarterly Results
11-08-2010	Bhuwalka Steel	Quarterly Results
11-08-2010	Blue Chip India	Quarterly Results
11-08-2010	Bosch Ltd.	Quarterly Results
11-08-2010	BSEL Infra. Realty	Quarterly Results
11-08-2010	CCL Products India	Audited, Quarterly Results & F. Dividend
11-08-2010	Choksi Imaging	Quarterly Results
11-08-2010	Circuit Systems (Ind	Quarterly Results
11-08-2010	Citadel Realty & Dev	Quarterly Results
11-08-2010	Citi Port Financ	Quarterly Results
11-08-2010	Classic Diamonds	Quarterly Results
11-08-2010	Clutch Auto	Audited & Quarterly Results
11-08-2010	Coastal Roadways	Quarterly Results
11-08-2010	Colgate Palm.	Interim Dividend
11-08-2010	Cosmo Films	Quarterly Results
11-08-2010	Dagger Forst	Quarterly Results
11-08-2010	DCM Ltd.	Quarterly Results
11-08-2010	Deccan Polypacks	Quarterly Results
11-08-2010	Dunlop India	Quarterly Results
11-08-2010	Eastern Treads L	Audited & Quarterly Results
11-08-2010	Elpro Internl.	Quarterly Results

11-08-2010	Escorts Finance	Audited & Quarterly Results
11-08-2010	Everonn Education	Quarterly Results
11-08-2010	Financial Technolog.	Quarterly Results & Interim Dividend
11-08-2010	Futura Polyesters	Quarterly Results
11-08-2010	Global Vectra Helico	Quarterly Results
11-08-2010	Globus Constructors	Allotment of Equity Shares
11-08-2010	Goldstone Infratech	Audited, Quarterly Results & Dividend
11-08-2010	Gowra Leasing &	Quarterly Results
11-08-2010	Gratex Industrie	Audited & Quarterly Results
11-08-2010	Grauer & Weil	Quarterly Results
11-08-2010	Gufic BioSciences Lt	Quarterly Results
11-08-2010	Guj. Carbon & In	Quarterly Results
11-08-2010	Guj. Foils	Quarterly Results
11-08-2010	Haryana Texprints	Audited & Quarterly Results
11-08-2010	India Gelatine &	Audited, Quarterly Results & Dividend
11-08-2010	Indo Amines Limi	Quarterly Results
11-08-2010	Indo Borax	Quarterly Results
11-08-2010	Infra Industries	Quarterly Results
11-08-2010	Intrasoft Technologi	Audited, Quarterly Results & F. Dividend
11-08-2010	IOL Chemicals and Ph	Quarterly Results
11-08-2010	Jain Studios Ltd	Quarterly Results
11-08-2010	Jarigold Textiles	Dividend
11-08-2010	JBM Auto	Quarterly Results
11-08-2010	Jindal Poly Films	Quarterly Results
11-08-2010	JMDE Packaging & Rea	Quarterly Results
11-08-2010	Kapashi Commerci	Quarterly Results
11-08-2010	KDDL Ltd.	Quarterly Results
11-08-2010	Kilburn Engg.	Quarterly Results
11-08-2010	Lakshmi Precn.Sc	Quarterly Results
11-08-2010	Landmark Property De	Quarterly Results
11-08-2010	Logix Microsys	Quarterly Results
11-08-2010	Mahashree Tradin	Quarterly Results
11-08-2010	Man Aluminium Ltd.	Quarterly Results
11-08-2010	Manugraph India Ltd.	Audited, Quarterly Results & Dividend
11-08-2010	MarathonNextgenRea	Quarterly Results
11-08-2010	Marg Ltd.	Audited, Quarterly Results & Dividend
11-08-2010	Mathew Easow Res	Raising of funds by issue of Warrants
11-08-2010	Megh Mayur Infra Ltd	Quarterly Results
11-08-2010	Milk Food	Audited & Quarterly Results
11-08-2010	Mindteck (India)	Quarterly Results
11-08-2010	Modern Shares & Stoc	Quarterly Results
11-08-2010	Moschip Semicond.Tec	Quarterly Results
11-08-2010	Mysore Petro.Che	Quarterly Results
11-08-2010	Nagreeka Capital & I	Quarterly Results
11-08-2010	Nagreeka Exports	Quarterly Results
11-08-2010	Nectar Lifesciences	Quarterly Results
11-08-2010	Nesco Ltd.	Audited Results & Dividend
11-08-2010	Net 4 India	Quarterly Results & Others
11-08-2010	Nitesh Estates Ltd.	Quarterly Results
11-08-2010	Norben Tea & Exp	Audited & Quarterly Results
11-08-2010	Omkar Overseas L	Quarterly Results
11-08-2010	Parsvnath Developers	Quarterly Results
11-08-2010	Pioneer Emb.	Quarterly Results & Others
11-08-2010	Pioneer Investco	Quarterly Results
11-08-2010	Pradip Overseas Ltd.	Quarterly Results
11-08-2010	Priya Ltd.	Quarterly Results
11-08-2010	Professional Dia	Quarterly Results
11-08-2010	Punj. Communica	Quarterly Results
11-08-2010	Rajdhani Leasing	Quarterly Results
11-08-2010	Rama Newsprint	Quarterly Results
11-08-2010	Rasi Electrodes	Audited, Quarterly Results & Dividend
11-08-2010	RoseKamalTex&Inv	Dividend
11-08-2010	Salzer Electr.	Quarterly Results
11-08-2010	Sanjay Leasing L	Quarterly Results
11-08-2010	Savera Industries	Quarterly Results
11-08-2010	Shipping Corpn.	Others

11-08-2010	Simplex Mills Co Ltd	Quarterly Results
11-08-2010	Simplex Papers Ltd.	Quarterly Results
11-08-2010	Simplex Reality	Quarterly Results
11-08-2010	Sparsh BPO Services	Quarterly Results
11-08-2010	SPL Industries L	Quarterly Results
11-08-2010	Starcom Information	Others
11-08-2010	Stylam Industries	Quarterly Results
11-08-2010	Sundaram Fasten.	Quarterly Results
11-08-2010	Supreme Tex Mart L	Quarterly Results
11-08-2010	Suraj Industries	Quarterly Results
11-08-2010	Swan Energy Ltd.	Audited, Quarterly Results & Dividend
11-08-2010	Talbros Auto.	Quarterly Results
11-08-2010	Tamilnadu Petroprod	Quarterly Results
11-08-2010	Tasty Bite	Quarterly Results
11-08-2010	Tea Time Ltd.	Quarterly Results
11-08-2010	Techtran Poly	Quarterly Results
11-08-2010	Tips Industries	Quarterly Results
11-08-2010	Trend Electronics Lt	Quarterly Results
11-08-2010	Unitex Designs Ltd.	Quarterly Results &
11-08-2010	Upasana Finance	Audited & Quarterly Results
11-08-2010	Value Industries Ltd	Quarterly Results
11-08-2010	Veritas (India) Ltd.	Quarterly Results
11-08-2010	Videocon Industries	Quarterly Results
11-08-2010	Websol Energy System	Quarterly Results
11-08-2010	West Coast Paper	Quarterly Results
11-08-2010	Wheel&AxleTextiles	Audited Results & Dividend
11-08-2010	XL Telecom & Energy	Quarterly Results

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