

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17330.55	16769.11	561.44	3.35
NIFTY	5193.6	5018.05	175.55	3.5
Dow	10,785.14	10,380.43	404.71	3.90
S&P 500	1,159.73	1,110.88	48.85	4.40
Nasdaq	2,374.67	2,265.64	109.03	4.81
Nikkei 225	10,596.79	10,530.70	66.09	0.63
Hang Seng Index	20,426.64	20,426.64	0	0.00

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1985	1081
Declines	454	153
Unchanged	193	15

RBI Reference Rate as on 10-MAY-10		
	Current	Previous
INR / 1 USD	44.9600	45.5800
INR / 1 Euro	58.3400	57.8100
INR / 100 Jap. YEN	48.3600	49.5200
INR / 1 Pound Sterling	66.8600	67.0505

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	7.9528% - 7.9528%
91 day T-bills	4.1334%*
182 day T-bills	4.5533%*
364 day T-bills	5.9122%*

* Cut off at the last auction

Trade Statistics for 10-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	745870	17846.47
Stock Futures	534847	17533.44
Index Options	2286481	59148.49
Stock Options	128340	4419.54
F&O Total	3695538	98947.95

* Notional Turnover in case of options

MARKET COMMENTARY

Sensex surges 3.35% in broad-based rally

The key benchmark indices recouped a large portion of previous week's steep losses in a single trading session yesterday, 10 May 2010, as global stocks rallied after European leaders on Sunday, 9 May 2010, announced a rescue package to prevent Greece's fiscal woes from triggering a broader sovereign-debt crisis. Metal, realty, auto and banking stocks led the rally. The market breadth was strong. The Sensex had lost 4.5% last week as the Greece debt crisis made investors edgy about its impact on global economic recovery.

The RBI at its annual policy review on 20 April 2010 said it will continue to monitor macroeconomic conditions, particularly the price situation closely and take further action as warranted. A 25 basis points hike in the cash reserve ratio (CRR) with effective from 24 April 2010 will suck out excess liquidity of Rs 12500 crore from the banking system.

The BSE Mid-Cap index rose 2.4% and the BSE Small-Cap index rose 2.75%. Both these indices underperformed the Sensex. The BSE Realty index (up 6.17%), Metal index (up 6.06%), Bankex (up 3.95%) outperformed the Sensex. The BSE Healthcare index (down 0.24%), FMCG index (up 1.11%), PSU index (up 1.56%), Consumer Durables index (up 2.11%), BSE Capital Goods index (up 2.13%), IT index (up 2.74%), BSE Oil & Gas index (up 3.15%), Power index (up 3.26%), Auto index (up 3.32%), underperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 2,270 shares advanced as compared to 623 shares that declined. A total of 75 shares remained unchanged.

Among the 30-share Sensex pack, 28 rose while two stocks declined.

BSE clocked turnover of Rs 4019 crore, lower than Rs 4834.36 crore on Friday, 7 May 2010.

BSE INDICES FOR 10-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6998.15	6834.25	163.9	2.4
SMLCAP	8948.7	8709.35	239.35	2.75
BSE-100	9227.85	8937.65	290.2	3.25
BSE-200	2193.52	2127.07	66.45	3.12
BSE-500	6918.27	6715.88	202.39	3.01
REALTY	3353.57	3158.79	194.78	6.17
METAL	16929.39	15961.82	967.57	6.06
BANKEX	10921.21	10505.86	415.35	3.95
AUTO	7764.43	7515	249.43	3.32
POWER	3086.35	2988.83	97.52	3.26
OIL&GAS	10129.74	9820.61	309.13	3.15
IT	5275.86	5135.15	140.71	2.74
TECK	3256.89	3176.88	80.01	2.52
CG	13530.11	13248.48	281.63	2.13
CD	4599.34	4504.36	94.98	2.11
PSU	9046	8907.05	138.95	1.56
FMCG	2849.51	2818.32	31.19	1.11
HC	5301.71	5314.49	-12.78	-0.24

NSE INDICES FOR 10-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5193.6	5018.05	175.55	3.5
CNX NIFTY JUNIOR	10894.35	10637.25	257.1	2.42
CNX IT	5890.9	5726.6	164.3	2.87
BANK NIFTY	9656.25	9276.1	380.15	4.1
CNX 100	5151.4	4985.75	165.65	3.32
S&P CNX DEFTY	4008.5	3811.05	197.45	5.18
S&P CNX 500	4298.6	4182.25	116.35	2.78
CNX MIDCAP	7931.55	7769.5	162.05	2.09

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
10-MAY-10	3123.29	2859.33	263.96
07-MAY-10	2573.13	3881.52	-1308.39
06-MAY-10	1908.88	2846.63	-937.75
05-MAY-10	2027.22	3616.9	-1589.68
04-MAY-10	1,625.90	1,862.00	-236.10

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
07-MAY-10	589.10	602.80	-13.70
06-MAY-10	498.80	466.00	32.80
05-MAY-10	855.70	752.90	102.80
04-MAY-10	417.70	860.50	-442.80
03-MAY-10	321.30	657.40	-336.10

FII DERIVATIVES STATISTICS FOR 10-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	178045	4561.95	82185	2115.53	490942	12742.05
INDEX OPTIONS	220176	5645.28	238222	6019.93	1708884	44346.70
STOCK FUTURES	63273	2103.16	46178	1446.82	1007022	30133.40
STOCK OPTIONS	7233	286.07	8899	333.63	34914	1152.75

BSE BULK DEALS 10-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
TALWALKAR	RELIANCE MONTHLY INCOME PLAN	B	531000	153.29

NSE BULK DEALS 10-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Ashok Leyland Ltd.	IDL SPECIALITY CHEMICALS LIMITED	B	7600000	64.15
Greaves Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	B	555000	359.23
Talwalkar Fitness Ltd	RELIANCE CAPITAL ASSET MGMT CO LTD A/C RELIANCE MONTHLY INCO	B	995733	152.33
Ashok Leyland Ltd.	AJAY PRAKSH HINDUJA	S	9600000	64.16
Glory Polyfilms Limited	KUVERA CAPITAL PARTNERS LLP A/C KUVERA FUND LIMITED	S	1170000	22

BOARD MEETINGS

Date	Company Name	Purpose
11-05-2010	Amit Spinning	Quarterly Results
11-05-2010	Bajaj Auto Finan	Audited Results & Dividend
11-05-2010	Bajaj Finserv Ltd.	Audited Results & Dividend
11-05-2010	Bajaj Hindustan	Quarterly Results
11-05-2010	Bajaj Hindusthan Sug	Quarterly Results
11-05-2010	Bajaj Steel Ind.	Allotment of Convertible Warrants
11-05-2010	Birla Ericsson	Audited Results
11-05-2010	Black Rose Industrie	Audited Results
11-05-2010	Celebrity Fashions L	Preferential Issue of Shares
11-05-2010	Chembond Chemica	Quarterly Results
11-05-2010	Dhanalakshmi Ban	Audited Results & Dividend
11-05-2010	Elegant Marbles	Quarterly Results
11-05-2010	Fairfield Atlas	Audited Results
11-05-2010	Gokul Refoils & Solv	Quarterly Results
11-05-2010	Harrisons Malaya	Quarterly Results
11-05-2010	Haryana Capfin Ltd.	Quarterly Results
11-05-2010	Havells India	Quarterly Results
11-05-2010	Hindalco Indus.	Quarterly Results
11-05-2010	India Tourism De	Quarterly Results
11-05-2010	Indian Metal & F	Audited Results & Dividend
11-05-2010	Jain Irrigation	Quarterly Results
11-05-2010	Jindal Drilling	Quarterly Results
11-05-2010	Keerthi Industries L	Quarterly Results
11-05-2010	Kotak Mahindra Bank	Stock split
11-05-2010	Lahoti Overseas	Quarterly Results
11-05-2010	Manappuram Gener	Audited Results
11-05-2010	Menon Bearings L	Audited Results
11-05-2010	Metal Coatings (Quarterly Results
11-05-2010	Monnet Industrie	Quarterly Results
11-05-2010	Monnet Sugar	Quarterly Results
11-05-2010	Mounteverest Trading	Quarterly Results

11-05-2010	MVL Ltd.	Quarterly Results
11-05-2010	Nandan Exim	Quarterly Results
11-05-2010	Nettlinx Ltd.	Quarterly Results
11-05-2010	Nissan Copper Ltd.	Quarterly Results
11-05-2010	Panama Petrochem	Draft Scheme of Amalgamation
11-05-2010	Pranavaditya Spi	Quarterly Results
11-05-2010	Ranbaxy Labs.	Quarterly Results
11-05-2010	Ras Extrusions	Quarterly Results
11-05-2010	Ras Propack Lami	Quarterly Results
11-05-2010	Riba Textiles Li	Quarterly Results
11-05-2010	Rishi Laser Ltd.	Quarterly Results
11-05-2010	Sarda Energy & Miner	Audited Results & Dividend
11-05-2010	Seamec Ltd.	Audited Results & Dividend
11-05-2010	Shree Ashtavinayak C	Others
11-05-2010	SIL Investments Ltd.	Audited Results & Dividend
11-05-2010	Sree Rayal Alkal	Audited Results
11-05-2010	SREI Infrastructure	Audited Results & Dividend
11-05-2010	Su-RajDiamonds&Jewel	Audited Results & Dividend
11-05-2010	Supreme Tex Mart L	Audited Results
11-05-2010	Surya Pharmaceutical	Quarterly Results & Rights Issue
11-05-2010	TIL Ltd.	Audited Results & Dividend
11-05-2010	Universal Cables	Audited Results & Dividend
11-05-2010	Usha Martin Educatio	Audited Results
11-05-2010	Vindhya Telelink	Audited Results
11-05-2010	Welspun Syntex	Audited Results
11-05-2010	WW Technology Holdin	Quarterly Results

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