

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17700.9	17534.09	166.81	0.95
NIFTY	5312.5	5256.15	56.35	1.07
Dow	9774.02	9870.3	-96.28	-0.98
Nasdaq	2109.24	2135.18	-25.94	-1.21
S&P 500	1030.71	1041.24	-10.53	-1.01
Nikkei 225	9200.42	9382.64	-182.22	-1.94
Hang Seng	20128.99	20248.9	-119.91	-0.59

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1392	733
Declines	1092	522
Unchanged	177	36

RBI Reference Rate as on 30-JUNE-10		
	Current	Previous
INR / 1 USD	46.6000	46.5200
INR / 1 Euro	56.9400	56.9300
INR / 100 Jap. YEN	52.6100	52.3700
INR / 1 Pound Sterling	70.0724	70.0824

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2830%*
182 day T-bills	5.3746%*
364 day T-bills	5.6456%*

\* Cut off at the last auction

Trade Statistics for 30-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	676906	16543.38
Stock Futures	627558	18350
Index Options	1603097	42511.2
Stock Options	99717	3019.52
F&O Total	3007278	80424.1

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Media shares in limelight as Trai recommends 74% FDI in broadcast carriage services

The key benchmark indices jumped amid high volatility as European banks sought a smaller amount of central bank loans at a three-month tender auction on Wednesday than markets had anticipated. The news helped ease liquidity-related fears about the health of euro zone financial sector. Index heavyweight Reliance Industries (RIL) gained. Media shares jumped after the Telecom Regulatory Authority of India (Trai) recommended increasing foreign investment (FDI) limit to 74% in broadcast carriage services viz. DTH, IPTV, Mobile TV, HITS (Headend in the Sky), Teleport and multi-system operators (MSOs).

The BSE Mid-Cap index was up 0.46%. The BSE Small-Cap index was up 0.44%. Both the indices underperformed the Sensex.

Barring the BSE IT index, all other sectoral indices on BSE rose. BSE FMCG index (up 1.9%), Oil & Gas index (up 1.62%), and Auto index (up 1.07%), outperformed the Sensex. The BSE Realty index (up 0.93%), Power index (up 0.78%), banking sector index Bankex (up 0.76%), BSE PSU index (up 0.6%), Capital Goods index (up 0.56%), Metal index (up 0.47%), Consumer Durables index (up 0.42%), Healthcare index (up 0.28%), and BSE IT index (down 0.07%), underperformed the Sensex.

The market breadth, indicating the strength of the broader market, was strong. The breadth was negative earlier in the day. On BSE, 1609 shares advanced while 1283 shares declined. A total of 89 shares remained unchanged.

From the 30 share Sensex pack, 25 stocks rose and rest fell.

BSE clocked turnover of Rs 4901 crore, higher than Rs 4523.16 crore on Tuesday, 29 June 2010.

## BSE INDICES FOR 30-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7149.21	7116.33	32.88	0.46
SMLCAP	9071.2	9031.6	39.6	0.44
BSE-100	9442.58	9361.29	81.29	0.87
BSE-200	2248.06	2229.56	18.5	0.83
BSE-500	7092.2	7035.76	56.44	0.8
FMCG	3230.23	3169.94	60.29	1.9
OIL&GAS	10874.13	10700.3	173.83	1.62
AUTO	8323.3	8235.4	87.9	1.07
REALTY	3196.82	3167.33	29.49	0.93
POWER	3150.1	3125.68	24.42	0.78
BANKEX	10765.03	10684.11	80.92	0.76
PSU	9508.65	9452.12	56.53	0.6
CG	14710.04	14628.18	81.86	0.56
METAL	14704.25	14635.33	68.92	0.47
CD	4735.8	4715.8	20	0.42
HC	5748.78	5732.84	15.94	0.28
TECK	3278.47	3270.28	8.19	0.25
IT	5319.21	5323.09	-3.88	-0.07

## NSE INDICES FOR 30-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5312.5	5256.15	56.35	1.07
CNX NIFTY JUNIOR	11304.45	11254.8	49.65	0.44
CNX IT	5928.3	5934.15	-5.85	-0.1
BANK NIFTY	9464.6	9381.4	83.2	0.89
CNX 100	5281.55	5230.9	50.65	0.97
S&P CNX DEFTY	3953.35	3914.15	39.2	1
S&P CNX 500	4420.7	4383.75	36.95	0.84
CNX MIDCAP	8130.85	8095.9	34.95	0.43

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
30-JUNE-10	3243.49	2653.61	589.88
29-JUNE-10	1828.26	2089.41	-261.15
28-JUNE-10	2219.55	1426.76	792.79
25-JUNE-10	4,511.30	3,272.90	1,238.40
24-JUNE-10	1,868.20	1,498.60	369.60

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
24-JUNE-10	707.30	990.00	-282.70
23-JUNE-10	392.90	1,060.10	-667.20
22-JUNE-10	312.90	536.60	-223.70
21-JUNE-10	375.60	272.90	102.70
18-JUNE-10	511.20	557.10	-45.90

## FII DERIVATIVES STATISTICS FOR 30-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	58599	1545.78	55032	1449.96	676585	17844.14
INDEX OPTIONS	206450	5330.33	183766	4790.31	1647431	43716.57
STOCK FUTURES	37025	1045.40	47557	1322.33	1083149	28530.69
STOCK OPTIONS	4257	128.34	3996	122.91	29774	888.31

### BSE BULK DEALS 30-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Agro Tech Foods	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	275000	285.03
Carol Info	NIRMA CHEMICAL WORKS PRIVATE LIMITED	B	302000	62.56
Carol Info	PAT FINANCIAL CONSULTANT PVT LTD	S	302000	62.55
Kiri Dyes	PRUDENT BROKING SERVICES PRIVATE LIMITED	B	89076	511.12
LN Polyesters	CHINA VENKATESWARLU KOSANA	B	1000000	21
LN Polyesters	SRI HARSHA KOSANA	S	1000000	21
Maars Software	SOMERSET INDIA FUND	S	2218237	1.79
Sanraa Media	JMP SECURITIES PVT LTD	B	6403982	0.22
Sanraa Media	JMP SECURITIES PVT LTD	S	7103513	0.23
Shakti Pumps	MELCHIOR INDIAN OPPORTUNITIES FUND LIMITED	S	91235	200.92

### NSE BULK DEALS 30-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Carol Info Services Limit	NIRMA CHEMICAL WORKS LTD	B	302000	62.55
Sasken Commu Techno Ltd	BIRLA SUN TRUSTEE COM P L	B	204000	196.19
Agro Tech Foods Limited	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	276000	285.14
Insecticides (India) Limi	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	S	96266	267.88
Kiri Dyes and Chemicals L	WELL PROSPERING LIMITED (FDI)	S	200000	507.69
Sasken Commu Techno Ltd	ICICI PRUDENTIAL MANGEMENT COMPANY LTD	S	148687	196.21

### BOARD MEETINGS

Date	Company Name	Purpose
01-07-2010	Hanung Toys & Textil	Audited Results & Dividend
01-07-2010	ICSA-India Ltd.	Issue of Convertible Warrants & Others
01-07-2010	Midas Pharmasec	To consider amalgamation of Companies
01-07-2010	Nexsoft Infotel	Formation of wholly owned subsidiary
01-07-2010	Sark Systems	Others
01-07-2010	Suashish Diamond	Appointment of Independent Director

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