

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18331.36	18257.12	74.24	0.41
NIFTY	5501.75	5479.15	22.6	0.41
Dow	10415.54	10405.85	9.69	0.09
Nasdaq	2215.7	2209.44	6.26	0.28
S&P 500	1094.16	1092.54	1.62	0.15
Nikkei 225	9335.54	9240.54	95	1.03
Hang Seng	21087.05	21022.73	64.32	0.31

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1152	614
Declines	1279	647
Unchanged	172	40

RBI Reference Rate as on 18-AUGUST-10		
	Current	Previous
INR / 1 USD	46.6400	46.6800
INR / 1 Euro	59.8800	59.9800
INR / 100 Jap. YEN	54.5500	54.7400
INR / 1 Pound Sterling	72.4179	73.1476

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1495%*
182 day T-bills	6.3519%*
364 day T-bills	6.4232%*

\* Cut off at the last auction

Trade Statistics for 18-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	370734	9533.69
Stock Futures	688268	20699.21
Index Options	1655940	44884.83
Stock Options	136676	4441.09
F&O Total	2851618	79558.83

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Bank stocks edge higher in range bound market

The key benchmark indices ended almost unchanged in range bound trade, with worries over global economic recovery capping gains. Nevertheless, investors' stock-specific approach ensured a decent-to-strong rally in a number of individual scrips. European stocks and US index futures edged higher. Index heavyweight Reliance Industries (RIL) edged lower in volatile trade. FMCG stocks rose. But, IT stocks fell. The market breadth was negative in contrast to a strong breadth earlier in the day. The BSE 30-share Sensex was down 1.93 points or 0.01%, up close to 25 points from the day's low and off close to 85 points from the day's high.

The BSE Mid-Cap index was up 0.6%. The Small-Cap index up 0.34%. Both these indices outperformed the Sensex. Sectoral indices on BSE were mixed. Banking sector index Bankex (up 0.95%), Realty index (up 0.23%), PSU index (up 0.22%), Consumer Durables index (up 0.2%), Healthcare index (up 0.15%), FMCG index (up 0.07%), and Auto index (up 0.01%), outperformed the Sensex. The BSE Oil & Gas index (down 0.15%), Metal index (down 0.21%), Power index (down 0.26%), Capital Goods index (down 0.29%), and IT index (down 0.33%), underperformed the Sensex.

The market breadth, indicating the health of the market turned negative in contrast to a strong breadth earlier in the day. On BSE, 1,534 shares declined while 1,453 shares advanced. A total of 99 shares remained unchanged.

From 30 share Sensex pack, 19 fell and the rest rose.

BSE clocked turnover of Rs 4975 crore, lower than Rs 5619.16 crore on Monday, 16 August 2010.

## BSE INDICES FOR 18-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7797.81	7760	37.81	0.49
SMLCAP	9851	9786.7	64.3	0.66
BSE-100	9798.06	9757.33	40.73	0.42
BSE-200	2347.19	2337.27	9.92	0.42
BSE-500	7433.41	7400.68	32.73	0.44
METAL	15393.63	15292.89	100.74	0.66
FMCG	3376.06	3355.22	20.84	0.62
OIL&GAS	10133.83	10072.73	61.1	0.61
CG	14637.68	14562.18	75.5	0.52
HC	5556.53	5531.54	24.99	0.45
BANKEX	12429.9	12388.98	40.92	0.33
PSU	9766.72	9734.66	32.06	0.33
POWER	3104.11	3095.28	8.83	0.29
AUTO	8897.62	8873.38	24.24	0.27
CD	5714.52	5701.68	12.84	0.23
TECK	3460.77	3457.02	3.75	0.11
IT	5570.02	5567.53	2.49	0.04
REALTY	3638.76	3653.74	-14.98	-0.41

## NSE INDICES FOR 18-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5501.75	5479.15	22.6	0.41
CNX NIFTY JUNIOR	12049.75	12002.65	47.1	0.39
CNX IT	6184.35	6184.4	-0.05	0
BANK NIFTY	10928.35	10894.05	34.3	0.31
INDIA VIX	16.37	16.4	-0.03	-0.18
CNX 100	5496.4	5473.55	22.85	0.42
S&P CNX DEFTY	4094.4	4071.55	22.85	0.56
S&P CNX 500	4618.4	4600.55	17.85	0.39
CNX MIDCAP	8857.7	8832.85	24.85	0.28
NIFTY MIDCAP 50	2886.5	2875.45	11.05	0.38
CNX INFRA	3457.25	3450.55	6.7	0.19
CNX REALTY	477.6	479.95	-2.35	-0.49

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
17-AUGUST-10	3143.25	2739.16	404.09
16-AUGUST-10	2753.66	2353.65	400.01
13-AUGUST-10	3,375.80	2,926.40	449.40
12-AUGUST-10	3212.88	2994.69	218.19
11-AUGUST-10	3,112.40	2,498.70	613.70

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
12-AUGUST-10	779.50	919.30	-139.80
11-AUGUST-10	1,054.30	939.90	114.40
10-AUGUST-10	569.40	956.70	-387.30
09-AUGUST-10	601.10	477.10	124.00
06-AUGUST-10	516.10	839.00	-322.90

## FII DERIVATIVES STATISTICS FOR 18-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	37662	1012.48	31766	851.53	648162	17571.22
INDEX OPTIONS	193067	5143.97	152345	4092.60	2303896	62366.62
STOCK FUTURES	91907	2506.44	96151	2632.27	1365696	37544.68
STOCK OPTIONS	11794	398.90	12768	431.87	61804	1927.12

**BSE BULK DEALS 18-AUGUST-10**

N.A

**NSE BULK DEALS 18-AUGUST-10**

Company	Client Name	Deal type	Quantity	Price
Bank Of Rajasthan Ltd	M/S MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	1156400	201
Tips Industries Limited	TIPS INDUSTRIES LIMITED BUY BACK OF EQUITY SHARES ACCOUNT	B	270000	47.68

**BOARD MEETINGS**

Date	Company Name	Purpose
19-08-2010	Ballarpur Ind.	Audited Results & Dividend
19-08-2010	India Lease	Audited Results
19-08-2010	Jalpac India	Audited Results
19-08-2010	Lincoln Pharmace	Audited Results & Dividend
19-08-2010	Motor & General	Audited Results & Dividend
19-08-2010	NCJ Internatio	Audited Results & Others
19-08-2010	Royal Orchid Hotels	Issue of Non-Convertible Debentures
19-08-2010	Sunraj Diamonds	Audited Results

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