

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18311.59	18409.35	-97.76	-0.53
NIFTY	5505.1	5543.5	-38.4	-0.69
Dow	10053.32	10174.41	-121.09	-1.19
Nasdaq	2128.39	2159.63	-31.24	-1.45
S&P 500	1054.95	1067.36	-12.41	-1.16
Nikkei 225	8995.14	9116.69	-121.55	-1.33
Hang Seng	20658.71	20889.01	-230.3	-1.10

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	719	442
Declines	1289	853
Unchanged	92	36

RBI Reference Rate as on 24-AUGUST-10		
	Current	Previous
INR / 1 USD	46.7900	46.6100
INR / 1 Euro	59.1900	59.2800
INR / 100 Jap. YEN	55.0800	54.5800
INR / 1 Pound Sterling	72.2157	72.5974

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.2735%*
182 day T-bills	6.4587%*
364 day T-bills	6.4232%*

* Cut off at the last auction

Trade Statistics for 24-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	873805	23163.96
Stock Futures	1228155	36036.84
Index Options	2493012	68406.77
Stock Options	144375	4669.7
F&O Total	4739347	132277.3

* Notional Turnover in case of options

MARKET COMMENTARY

Realty, metal stocks lead decline

Fears of a slowdown in global growth spooked equity and commodity markets across the globe, with Indian stocks being no exception. Nevertheless, the 50-unit S&P CNX Nifty found support at the 5,500 level after falling below that mark in intraday trade. There was no panic on the domestic bourses as some side counters rallied. But, intraday volatility was high as traders rolled over positions in the derivatives segment from the August 2010 series to the September 2010 series ahead of the expiry of the near-month August 2010 contracts on Thursday, 26 August 2010.

The BSE Mid-Cap index fell 0.7% and the BSE Small-Cap index fell 0.68%. Both the indices underperformed the Sensex. Most sectoral indices on BSE declined. The BSE Realty index (down 2.62%), Metal index (down 1.94%), PSU index (down 0.79%), Power index (down 0.78%), IT index (down 0.67%), Capital Goods index (down 0.63%), and Oil & Gas index (down 0.55%), underperformed the Sensex. The BSE Consumer Durables index (up 0.47%), FMCG index (up 0.33%), Healthcare index (up 0.14%), Auto index (down 0.24%), and banking sector index Bankex (down 0.48%), outperformed the Sensex.

The market breadth, indicating the health of the market was weak. The breadth was strong at the onset of the trading session. On BSE, 1777 shares declined while 1217 shares rose. A total of 87 shares remained unchanged.

The total turnover on BSE amounted to Rs 4953 crore, lower than Rs 5677.22 crore on Monday, 23 August 2010.

From the 30-share Sensex pack, 23 stocks declined while the rest of them gained.

BSE INDICES FOR 24-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7831.83	7887.03	-55.2	-0.7
SMLCAP	9900.89	9968.19	-67.3	-0.68
BSE-100	9820.09	9874.06	-53.97	-0.55
BSE-200	2351.75	2366.1	-14.35	-0.61
BSE-500	7452.76	7497.12	-44.36	-0.59
CD	5968.79	5940.58	28.21	0.47
FMCG	3350.9	3339.9	11	0.33
HC	5655.29	5647.24	8.05	0.14
AUTO	8893.93	8915.34	-21.41	-0.24
TECK	3441	3455.89	-14.89	-0.43
BANKEX	12537.5	12597.94	-60.44	-0.48
OIL&GAS	10174.5	10230.31	-55.81	-0.55
CG	14870.79	14964.66	-93.87	-0.63
IT	5510.26	5547.64	-37.38	-0.67
POWER	3090.91	3115.2	-24.29	-0.78
PSU	9736.83	9814.21	-77.38	-0.79
METAL	15181.42	15482.12	-300.7	-1.94
REALTY	3604.17	3701.01	-96.84	-2.62

NSE INDICES FOR 24-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5505.1	5543.5	-38.4	-0.69
CNX NIFTY JUNIOR	12062.55	12145	-82.45	-0.68
CNX IT	6117.6	6178.95	-61.35	-0.99
BANK NIFTY	11043	11095.5	-52.5	-0.47
INDIA VIX	16.99	17.14	-0.15	-0.87
CNX 100	5499.75	5537.95	-38.2	-0.69
S&P CNX DEFTY	4066.6	4116.75	-50.15	-1.22
S&P CNX 500	4624.85	4655.75	-30.9	-0.66
CNX MIDCAP	8942.2	9002.35	-60.15	-0.67
NIFTY MIDCAP 50	2903.6	2918.9	-15.3	-0.52
CNX INFRA	3467.3	3495.65	-28.35	-0.81
CNX REALTY	472.8	485.55	-12.75	-2.63

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-AUGUST-10	2509.54	2318.49	191.05
23-AUGUST-10	2,622.20	1,908.40	713.80
20-AUGUST-10	7,201.30	4,546.10	2,655.20
18-AUGUST-10	3,152.80	2,636.90	515.90
17-AUGUST-10	2,781.50	2,223.10	558.40

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
19-AUGUST-10	739.90	721.20	18.70
18-AUGUST-10	782.00	850.40	-68.40
17-AUGUST-10	565.40	735.30	-169.90
16-AUGUST-10	410.50	744.50	-334.00
13-AUGUST-10	885.10	894.90	-9.80

FII DERIVATIVES STATISTICS FOR 24-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	308471	8497.11	351212	9657.28	722982	19927.58
INDEX OPTIONS	332664	8961.73	225812	6125.52	2798365	77028.20
STOCK FUTURES	302618	8470.58	309086	8688.11	1417893	39460.67
STOCK OPTIONS	12343	407.11	11924	395.90	68361	2096.46

MAJOR NEWS & EVENTS

Promoters to hike stake in Religare Enterprise to 65.79%

Promoters of Religare Enterprise is planning to hike stake in the company, reports CNBC-TV18. The promoters are infusing Rs 500 crore in the company, informed Sachindra Nath, Group COO, Religare Enterprises.

Ansal Properties plans Rs 400 cr QIP in next 15-20 days

Realty major Ansal Properties & Infrastructure is understood to be planning to raise up to Rs 400 crore through institutional placement of shares within the next 15-20 days, mainly to reduce its debt. The company will issue fresh shares and is currently talking to "three big domestic and global institutional investors" for the fund raising exercise, sources said.

Cairn Energy confident about Vedanta-Cairn India deal

UK oil explorer Cairn Energy said the first well to be drilled in Greenland in a decade failed to find oil but expressed confidence its planned sale of a majority stake in its India unit to Vedanta Resources would proceed. Cairn said in a statement on Tuesday its T8-1 well in the Baffin Sea between Greenland and Canada found small quantities of gas, disappointing investors who had hoped for a major oil find and pushing down the company's shares.

EIH to spend Rs 150 crore on expansion

Hotel chain EIH Ltd plans to invest Rs 150 crore over the next two years on new projects, Vice Chairman S.S. Mukherji said on Tuesday. The hotels operator is looking at locations like London, Paris, New York, Shanghai, Beijing and Bangkok, mostly for management control of existing and upcoming properties, he told reporters.

Tantia Construction sees EPC revenues at Rs 675cr this yr

Tantia Constructions recently bagged an order from Metro Rail worth Rs 50 crore. In terms of value it may seem insignificant, but it would add Rs 2,000 crore to their order book, said Rohini Sureka, VP-Finance.

Punjab & Sind Bank to file draft prospectus by month-end

The only unlisted state-owned lender Punjab & Sind Bank is likely to file draft prospectus with Sebi by the end of this month to raise about Rs 600 crore from its initial public offer (IPO). "We would be filing our DRHP (draft red herring prospectus) by the end of this month," Punjab & Sind Bank Executive Director P K Anand told PTI.

BSE BULK DEALS 24-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Bharat Immun	IFCI LIMITED	S	173500	25.09
Genesys Intl	AMAS INDIA INV MAURITIUS LTD	B	150000	230
Genesys Intl	INDIA MAX INVESTMENT FUND LIMITED	S	150000	230
MIDFIELD	MERCURY FUND MANAGEMENT COMPANY LIMITED	S	88617	230.37
Prime Focus	RELIANCE CAPITAL LTD	S	100000	575

NSE BULK DEALS 24-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	B	8581219	18.58
Religare Enterprises Limi	RHC FINANCE PRIVATE LIMITED	B	7812499	457
Ispat Industries Limited	JAYPEE CAPITAL SERVICES LTD.	S	8445403	18.47
Prime Focus Limited	RELIANCE CAPITAL LTD	S	100000	575

BOARD MEETINGS

Date	Company Name	Purpose
25-08-2010	ACL Projects Ltd.	Allotment of Bonus Equity Shares
25-08-2010	Alumeco India Extrus	Audited Results
25-08-2010	Arihant Superstructu	Others
25-08-2010	Binny Ltd.	Audited Results
25-08-2010	BLB Ltd.	Audited Results
25-08-2010	Chennai Meenakshi Mu	Audited Results
25-08-2010	Grauer & Weil	Audited Results & Dividend
25-08-2010	GSL Securities	Audited Results
25-08-2010	Ispat Industries	Audited Results
25-08-2010	Panoramic Universal	Audited Results & Dividend
25-08-2010	ITL Industries	Audited Results & Dividend
25-08-2010	Kaushalya Infrastruc	Audited Results
25-08-2010	Keynote Corporat	Audited Results & Dividend
25-08-2010	KND Engineerin	Audited Results
25-08-2010	MphasiS Ltd.	Quarterly Results
25-08-2010	Natura Hue Chem	De-listing of Companys Securities
25-08-2010	Nila Infrastructures	Audited Results & Dividend
25-08-2010	Nova Iron & Stee	Audited Results
25-08-2010	Oscar Investment	Audited Results
25-08-2010	Paramount Commun	To consider issue of Securities
25-08-2010	Patel Integrated Log	Audited Results & Dividend
25-08-2010	Relic Technologi	Audited Results & Others
25-08-2010	Royale Manor Hot	Audited Results & Others
25-08-2010	S&S Power Switgear	Audited Results
25-08-2010	Shiva Suitings	Others
25-08-2010	Sikozy Realtors	Audited Results
25-08-2010	Sobhagya Mercantile	Audited Results
25-08-2010	Softpro Sys	Audited Results, Dividend & Others
25-08-2010	Sree Rayalaseema Hi-	Preferential Issue of Shares
25-08-2010	Uniworth Intl.	Audited Results
25-08-2010	Uniworth Ltd.	Audited Results
25-08-2010	Uniworth Securities	Audited Results
25-08-2010	Uniworth Textiles Lt	Audited Results
25-08-2010	Upper Ganges Sug	Audited Results & Dividend
25-08-2010	Vama Industries Ltd.	Audited Results & Dividend
25-08-2010	Vatsa Music Ltd.	Audited Results

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