

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17998.41	18226.35	-227.94	-1.25
NIFTY	5408.7	5477.9	-69.2	-1.26
Dow	10150.65	9985.81	164.84	1.65
Nasdaq	2153.63	2118.69	34.94	1.65
S&P 500	1064.59	1047.22	17.37	1.66
Nikkei 225	8991.06	8906.48	84.58	0.95
Hang Seng	20597.35	20612.06	-14.71	-0.07

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	532	301
Declines	1513	967
Unchanged	94	27

RBI Reference Rate as on 27-AUGUST-10		
	Current	Previous
INR / 1 USD	46.8600	46.8100
INR / 1 Euro	59.5900	59.4500
INR / 100 Jap. YEN	55.3100	55.2500
INR / 1 Pound Sterling	72.6681	72.8574

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1908%*
182 day T-bills	6.4587%*
364 day T-bills	6.5369%*

* Cut off at the last auction

Trade Statistics for 27-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	593213	15213.06
Stock Futures	584242	17666.41
Index Options	1958470	53538.08
Stock Options	101158	3169.88
F&O Total	3237083	89587.43

* Notional Turnover in case of options

MARKET COMMENTARY

Select indices edge up in Asia

The Asian stocks ended mixed with select markets eking out some gains even as the weak overnight US cues cluttered the overall sentiments. Key economic data ahead in the US and a much-awaited statement from the US Federal Reserve Chairman Ben Bernanke kept the moves choppy across the asset classes on Friday. The equities have been in a drub this week as worries about the global economic recovery kept buyers in hibernation and safe havens like US Dollar and Gold recorded gains. Dollar had eased to a four session low against Euro in the intraday moves yesterday but stayed well supported.

On the economic front, the Ministry of Internal Affairs and Communications revealed that the unemployment rate in the country was a seasonally adjusted 5.2% in July, coming in at 3.31 million people. The report further noted that the number of employed persons in July was 62.71 million, an increase of 10,000 from the previous year. The report further stated that the job-to-applicant ratio was 0.53 for July, in line with forecasts and rising slightly from 0.52 in the previous month.

In Mumbai, the key benchmark indices extended losses in late trade to hit fresh intraday lows on worries over the pace of the US economic recovery. IT stocks fell after the Union Cabinet approved the new Direct Taxes Code bill wherein it proposed a hike in the rate of minimum alternate tax (MAT) on book profits to 20% from the prevailing 18%. Realty, metal and consumer durables stocks reversed initial gains. Banking stocks fell across the board. But, PSU OMCs rose. As per provisional figures, the BSE 30-share Sensex was down 251.95 points or 1.38% to 17,974.40. The S&P CNX Nifty was down 80.65 points or 1.47% to 5,397.25 as per provisional figures.

Dollar was mixed while crude oil moved up slightly. The WTI futures are quoting up 20 cents at \$73.53 per barrel, breaking above \$73 levels after an early spell of losses on reports of a Hurricane formation in Gulf of Mexico.

BSE INDICES FOR 27-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7634.71	7707.94	-73.23	-0.95
SMLCAP	9640.95	9767.71	-126.76	-1.3
BSE-100	9647.6	9758.65	-111.05	-1.14
BSE-200	2309.07	2334.82	-25.75	-1.1
BSE-500	7310.94	7391.52	-80.58	-1.09
OIL&GAS	10092.17	10056.26	35.91	0.36
PSU	9694.91	9725.64	-30.73	-0.32
METAL	14910.82	14991.34	-80.52	-0.54
HC	5536.4	5579.01	-42.61	-0.76
AUTO	8710.05	8783.84	-73.79	-0.84
FMCG	3354.73	3389.16	-34.43	-1.02
CG	14722.82	14889.69	-166.87	-1.12
POWER	3060.2	3097.09	-36.89	-1.19
CD	5772.48	5846.36	-73.88	-1.26
TECK	3380.26	3433.09	-52.83	-1.54
IT	5408.36	5509.49	-101.13	-1.84
BANKEKX	12216.07	12474.68	-258.61	-2.07
REALTY	3379.98	3472.56	-92.58	-2.67

NSE INDICES FOR 27-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5408.7	5477.9	-69.2	-1.26
CNX NIFTY JUNIOR	11825.4	11945.75	-120.35	-1.01
CNX IT	6005.9	6116.15	-110.25	-1.8
BANK NIFTY	10727.45	10981.7	-254.25	-2.32
INDIA VIX	19.63	17.09	2.54	14.86
CNX 100	5401.4	5468.15	-66.75	-1.22
S&P CNX DEFTY	3993.95	4050.85	-56.9	-1.4
S&P CNX 500	4550.9	4592.75	-41.85	-0.91
CNX MIDCAP	8757.8	8829.25	-71.45	-0.81
NIFTY MIDCAP 50	2829.7	2858.6	-28.9	-1.01
CNX INFRA	3411.85	3459.15	-47.3	-1.37
CNX REALTY	441.3	454.25	-12.95	-2.85

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
27-AUGUST-10	1811.62	1919.78	-108.16
26-AUGUST-10	3639.32	3915.94	-276.62
25-AUGUST-10	2379.88	2744.84	-364.96
24-AUGUST-10	2509.54	2318.49	191.05
23-AUGUST-10	2,622.20	1,908.40	713.80

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
26-AUGUST-10	713.50	736.70	-23.20
25-AUGUST-10	438.00	857.10	-419.10
24-AUGUST-10	483.10	1,124.00	-640.90
23-AUGUST-10	745.90	750.10	-4.20
21-AUGUST-10	0.00	0.00	0.00

FII DERIVATIVES STATISTICS FOR 27-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	71624	1951.74	80926	2173.51	560912	15147.02
INDEX OPTIONS	204783	5483.02	100110	2677.25	2185886	59111.45
STOCK FUTURES	39368	1086.46	42258	1173.51	1245420	33705.50
STOCK OPTIONS	968	24.69	1438	38.00	14059	400.50

BSE BULK DEALS 27-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Genesys Intl	AMAS INDIA INV MAURITIUS LTD	B	175000	237.99
Genesys Intl	INDIA MAX INVESTMENT FUND LIMITED	S	174349	238
Great Offshore	SWISS FINANCE CORPORATION MAURITIUS LIMITED	B	249500	377.93
SS Organics	INDUSTRIAL DEVELOPMENT BANK OF INDIA	S	39900	6.76

NSE BULK DEALS 27-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Jupiter Bioscience Ltd	ELARA CAPITAL PLC	S	125000	108
Jupiter Bioscience Ltd	ELARA CAPITAL PLC -DR	S	125000	108
Jupiter Bioscience Ltd	ELARA INDIA OPPORTUNITIES FUND LIMITED(DR)	S	125000	108

BOARD MEETINGS

Date	Company Name	Purpose
30-08-2010	Alka Securities	Audited Results
30-08-2010	Aurangabad Paper	Audited Results
30-08-2010	Bhatia Industries &	Audited Results & Dividend
30-08-2010	Birla Power Solution	Audited Results & Dividend
30-08-2010	BITS Ltd.	Audited Results
30-08-2010	CamsonBioTechnology	Audited Results
30-08-2010	Ceenik Exports (Audited Results
30-08-2010	Cimmco	Audited Results
30-08-2010	Continental Cont	Audited Results
30-08-2010	Eastern Sugar &	Audited Results
30-08-2010	Edserv Softsystems L	Issue of Equity Shares, ESOP & Others
30-08-2010	FrontierLeasing&Fin.	Audited Results
30-08-2010	Girdharilal Suga	Audited Results
30-08-2010	Gufic BioSciences Lt	Audited Results & Dividend
30-08-2010	Hariyana Ship-Br	Audited Results & Dividend
30-08-2010	Indo Bonito Multinat	Audited Results & Dividend
30-08-2010	Inducto Steel Li	Audited Results & Dividend
30-08-2010	JMDE Packaging & Rea	Audited Results
30-08-2010	Joy Reality Ltd.	Audited Results
30-08-2010	Kachchh Minerals Ltd	Audited Results
30-08-2010	Kaycee Inds.	Audited Results, Dividend & Others
30-08-2010	Keerthi Industries L	Audited Results
30-08-2010	Mackinnon Macken	Audited Results
30-08-2010	MVL Industries Ltd.	Audited Results
30-08-2010	Morgan Ventures Ltd.	Audited Results
30-08-2010	Nouveau Multimed	Audited Results
30-08-2010	Nuway Organic Natura	Audited Results
30-08-2010	Pan India Corporatio	Audited Results
30-08-2010	Paramount Cosmet	Audited Results
30-08-2010	Premier Proteins	Audited Results
30-08-2010	RR Financial Consult	Audited Results
30-08-2010	Ranklin Solutions L	Stock split
30-08-2010	Regal Enter.&Con.	Audited Results

30-08-2010	Remidicherla Infra	Others
30-08-2010	RobinsonWorldwideT	Appointment of Additional Director
30-08-2010	Teesta Agro Indu	Preferential Issue of shares
30-08-2010	Venus Sugar Ltd	Audited Results
30-08-2010	Websol Energy System	Audited Results
30-08-2010	White Diamond In	Preferential Issue of shares

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