

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17928.42	17955.82	-27.4	-0.15
NIFTY	5386.45	5393.9	-7.45	-0.14
Dow	10154.43	10097.9	56.53	0.56
Nasdaq	2198.23	2179.05	19.18	0.88
S&P 500	1071.25	1064.88	6.37	0.60
Nikkei 225	9295.14	9408.36	-113.22	-1.20
Hang Seng	20284.96	20090.95	194.01	0.97

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1365	583
Declines	1288	661
Unchanged	273	44

RBI Reference Rate as on 19-JULY-10		
	Current	Previous
INR / 1 USD	47.0800	46.8000
INR / 1 Euro	60.6200	60.3700
INR / 100 Jap. YEN	54.3600	53.6600
INR / 1 Pound Sterling	71.9335	72.0814

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.4065%*
182 day T-bills	5.7771%*
364 day T-bills	5.6903%*

* Cut off at the last auction

Trade Statistics for 19-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	453517	11433.56
Stock Futures	509219	14598.64
Index Options	1848857	49680.34
Stock Options	98704	2952.59
F&O Total	2910297	78665.13

* Notional Turnover in case of options

MARKET COMMENTARY

Bank stocks rise in volatile market; L&T scales 52-week high

The key benchmark indices registered their third decline in four days as most Asian stocks fell. The BSE 30-share Sensex lost 27.40 points or 0.15%, up close to 75 points from the day's low and off about equal points from the day's high. The Sensex fell below the psychological 18,000 mark after crossing that mark in mid-morning trade. Realty, FMCG, healthcare and consumer durables stocks fell. But, capital goods stocks rose. Index heavyweight Reliance Industries (RIL) edged lower.

The S&P CNX Nifty fell 7.45 points or 0.14% to 5386.45.

The BSE Mid-Cap index rose 0.2%. The BSE Small-Cap index rose 0.14%. Both these indices outperformed the Sensex.

Most sectoral indices on BSE declined. The BSE FMCG index (down 1.4%), Realty index (down 0.94%), Consumer Durables index (down 0.68%), Oil & Gas index (down 0.34%), Healthcare index (down 0.33%), IT index (down 0.31%), Auto index (down 0.24%), and Power index (down 0.24%), underperformed the Sensex.

BSE PSU index (up 0.75%), banking sector index Bankex (up 0.25%), Capital Goods index (up 0.22%) and Metal index (up 0.12%), outperformed the Sensex.

The market breadth, indicating the strength of the broader market, was positive. On BSE, 1,514 shares advance while 1,426 shares declined. A total of 84 shares remained unchanged. The breadth was much stronger earlier in the day.

From the 30 share Sensex pack, 19 stocks fell and the rest rose.

BSE clocked turnover of Rs 3705 crore, lower than Rs 4307.85 crore on Friday, 16 July 2010.

BSE INDICES FOR 19-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7412.41	7397.78	14.63	0.2
SMLCAP	9456.43	9443.41	13.02	0.14
BSE-100	9578.12	9586.39	-8.27	-0.09
BSE-200	2286.43	2287.54	-1.11	-0.05
BSE-500	7221.28	7223.77	-2.49	-0.03
PSU	9459.93	9389.23	70.7	0.75
BANKEX	11424.24	11395.74	28.5	0.25
CG	15042.83	15009.95	32.88	0.22
METAL	14927.72	14910.06	17.66	0.12
TECK	3390.16	3394.33	-4.17	-0.12
POWER	3148.88	3156.32	-7.44	-0.24
AUTO	8316.67	8336.87	-20.2	-0.24
IT	5442.71	5459.44	-16.73	-0.31
HC	5710.32	5729.3	-18.98	-0.33
OIL&GAS	10487.03	10523.09	-36.06	-0.34
CD	5147.78	5182.83	-35.05	-0.68
REALTY	3428.22	3460.8	-32.58	-0.94
FMCG	3179.6	3224.6	-45	-1.4

NSE INDICES FOR 19-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5386.45	5393.9	-7.45	-0.14
CNX NIFTY JUNIOR	11587.05	11535.5	51.55	0.45
CNX IT	6072.8	6086.1	-13.3	-0.22
BANK NIFTY	10032.5	10013.45	19.05	0.19
INDIA VIX	20.71	19.7	1.01	5.12
CNX 100	5364.6	5366.9	-2.3	-0.04
S&P CNX DEFTY	3962.3	3995.7	-33.4	-0.84
S&P CNX 500	4488.95	4490.05	-1.1	-0.02
CNX MIDCAP	8422.1	8394.9	27.2	0.32
NIFTY MIDCAP 50	2807	2797.2	9.8	0.35
CNX INFRA	3500.6	3493.25	7.35	0.21

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
19-JULY-10	1886.07	1732.28	153.79
16-JULY-10	2803.6	2127.16	676.44
15-JULY-10	2,663.50	2,016.90	646.60
14-JULY-10	3481.97	2912.73	569.24
13-JULY-10	3132.49	2347.81	784.68

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
16-JULY-10	711.70	888.10	-176.40
15-JULY-10	284.20	991.10	-706.90
14-JULY-10	609.90	727.00	-117.10
13-JULY-10	691.50	868.90	-177.40
12-JULY-10	496.00	632.60	-136.60

FII DERIVATIVES STATISTICS FOR 19-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	31085	836.64	45267	1215.12	662685	17777.20
INDEX OPTIONS	152028	4027.45	170061	4478.79	2056923	55368.62
STOCK FUTURES	61412	1596.61	64016	1675.89	1220490	33082.10
STOCK OPTIONS	3284	106.04	4271	122.80	56756	1588.65

BSE BULK DEALS 19-JULY-10
N.A

NSE BULK DEALS 19-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
IFCI Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	S	7400000	60.7
Kale Consultants Limited	KOTAK MAHINDRA (UK)LIMITED A/C PREMIER INVESTMENT FUND LTD	S	79000	130.61

BOARD MEETINGS

Date	Company Name	Purpose
20-07-2010	ACIL Cotton Industri	Amalgamation & Others
20-07-2010	AML Steel	Audited Results
20-07-2010	Arihant Superstructu	Quarterly Results & Others
20-07-2010	Asahi Songwon Colors	Quarterly Results
20-07-2010	Automotive Axles	Quarterly Results
20-07-2010	Bombay Dyeing	Quarterly Results
20-07-2010	Ajel Infotech Ltd.	Stock split, Merger & Others
20-07-2010	Diamines & Chem.	Quarterly Results
20-07-2010	DIC India	Quarterly Results
20-07-2010	Indo Green Proje	Quarterly Results
20-07-2010	Ind. Inv Trust	Increase in Authorised Capital & Others
20-07-2010	J K Paper Ltd.	Quarterly Results
20-07-2010	Jindal Hotels	Audited, Quarterly Results & Dividend
20-07-2010	Liberty Phosphat	Audited Results
20-07-2010	Maha. Scooters	Quarterly Results
20-07-2010	Mangalam Timber	Quarterly Results
20-07-2010	Mangalore Chem.	Audited, Quarterly Results & Dividend
20-07-2010	Mangalore Refine	Quarterly Results
20-07-2010	McDowell Holdings Lt	Quarterly Results
20-07-2010	Millennium Beer Indu	Audited & Quarterly Results
20-07-2010	Mold-Tek Packaging	Quarterly Results
20-07-2010	Monsanto India	Quarterly Results
20-07-2010	NIIT Technologies	Quarterly Results
20-07-2010	NoidaTollBridge	Quarterly Results
20-07-2010	Omnitech InfoSolutio	Quarterly Results
20-07-2010	Panacea Biotec L	Quarterly Results
20-07-2010	Parabolic Drugs Ltd.	Quarterly Results
20-07-2010	Polyplex Corpn.	Audited Results & Dividend
20-07-2010	Rane Engine Valve Lt	Quarterly Results
20-07-2010	Rishabh Digha St	Quarterly Results
20-07-2010	Schrader Duncan	Quarterly Results
20-07-2010	Seamec Ltd.	Quarterly Results
20-07-2010	Shri Ganesh Spin	Audited Results
20-07-2010	SKF India	Quarterly Results
20-07-2010	Sonata Software	Quarterly Results
20-07-2010	Sree Royal Alkal	Quarterly Results
20-07-2010	State Bank Of Bi	Quarterly Results

20-07-2010	State Bank Of My	Quarterly Results
20-07-2010	Swiss Glascoat	Audited Results & Dividend
20-07-2010	Tata Coffee Ltd.	Quarterly Results
20-07-2010	TeleCanor Global Ltd	Reduction of Capital
20-07-2010	Tulsi Extrusions Ltd	Others
20-07-2010	Tutis Technologies L	Increase in Authorised Capital & Others
20-07-2010	United Spirits Ltd.	Quarterly Results
20-07-2010	Zee Entertainment En	Quarterly Results

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