

| INDICES | CURRENT | PREV. | CHANGE | % CHANGE |
|-----------------|-----------|-----------|---------|----------|
| SENSEX | 17141.53 | 17330.55 | -189.02 | -1.09 |
| NIFTY | 5136.15 | 5193.6 | -57.45 | -1.11 |
| Dow | 10,748.26 | 10,785.14 | -36.88 | -0.34 |
| S&P 500 | 1,155.79 | 1,159.73 | -3.94 | -0.34 |
| Nasdaq | 2,375.31 | 2,374.67 | 0.64 | 0.03 |
| Nikkei 225 | 10,450.63 | 10,411.10 | 39.53 | 0.38 |
| Hang Seng Index | 20,146.51 | 20,146.51 | 0 | 0 |

* Markets Closed

| Market Statistics | | |
|-------------------|------|-----|
| | BSE | NSE |
| Advances | 747 | 389 |
| Declines | 1391 | 847 |
| Unchanged | 164 | 41 |

| RBI Reference Rate as on 11-MAY-10 | | |
|------------------------------------|---------|----------|
| | Current | Previous |
| INR / 1 USD | 45.1400 | 44.9600 |
| INR / 1 Euro | 57.2800 | 58.3400 |
| INR / 100 Jap. YEN | 48.8100 | 48.3600 |
| INR / 1 Pound Sterling | 66.6808 | 66.8600 |

| Policy Rates | |
|-------------------|-------|
| Bank Rate | 6.00% |
| Repo Rate | 5.25% |
| Reverse Repo Rate | 3.75% |

| Reserve Ratios | |
|----------------|-------|
| CRR | 6.0% |
| SLR | 25.0% |

| Lending / Deposit Rates | |
|-------------------------|---------------|
| PLR | 11.00%-12.00% |
| Savings Bank Rate | 3.50% |
| Deposit Rate | 6.00-7.50% |

| Government Securities Market | |
|------------------------------|-------------------|
| 6.90 GS 2019 | 7.9528% - 7.9528% |
| 91 day T-bills | 4.1334%* |
| 182 day T-bills | 4.5533%* |
| 364 day T-bills | 5.9122%* |

* Cut off at the last auction

| Trade Statistics for 11-MAY-10- F&O | | |
|-------------------------------------|------------------|----------------------|
| Product | No. of Contracts | Turnover (Rs. cr.) * |
| Index Futures | 651926 | 15681.6 |
| Stock Futures | 488003 | 16324.14 |
| Index Options | 1905443 | 49536.72 |
| Stock Options | 103062 | 3757.31 |
| F&O Total | 3148434 | 85299.77 |

* Notional Turnover in case of options

MARKET COMMENTARY

Bullish force fizzles out in Asia

Asian markets flipped back bulk of their 10/05/2010's strong gains as the markets watched at the steady rebound in US dollar and the retreat in commodities like base metals and crude oil hurt the sentiments. The market was also hit by known fears about Chinese monetary tightening. A wave of extremely strong economic data, particularly on the prices and lending front pushed the investors back as investor's looked at it as a sign of further rounds of monetary tightening from the world's faster growing economy.

The stock market in Japan also ended in negative territory after sharp gains in last session.. Fresh concerns about the implementation of the financial package to Europe impacted market sentiment. The benchmark Nikkei 225 Index fell 119.60 points, or 1.1%, to 10,411.10, while the broader Topix index of all First Section issues fell 12.54 points, or 1.3%, to 932.10.

In Mumbai, the key benchmark indices edged lower as world stocks retreated after yesterday's big surge amid uncertainty over euro-zone countries' ability to reduce their deficits. The BSE 30-share Sensex was provisionally down 205.13 points or 1.18%, up close to 20 points from the day's low and off close to 255 points from the day's high. All the sectoral indices on the BSE were in the red. The market breadth, indicating the overall health of the market, was weak. Metal, realty, telecom and IT stocks fell. Hindalco Industries declined in a weak market despite strong Q4 result.

The Sensex had surged 3.35% on Monday, 10 May 2010, as global stocks rallied after European leaders on Sunday, 9 May 2010, announced a rescue package to prevent Greece's fiscal woes from triggering a broader sovereign-debt crisis.

BSE INDICES FOR 11-MAY-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|-----------------|---------------|----------------|--------------|------------|
| MIDCAP | 6928.53 | 6998.15 | -69.62 | -0.99 |
| SMLCAP | 8872.42 | 8948.7 | -76.28 | -0.85 |
| BSE-100 | 9121.49 | 9227.85 | -106.36 | -1.15 |
| BSE-200 | 2167.87 | 2193.52 | -25.65 | -1.17 |
| BSE-500 | 6841.18 | 6918.27 | -77.09 | -1.11 |
| SECTORAL | | | | |
| BANKEX | 10884.17 | 10921.21 | -37.04 | -0.34 |
| AUTO | 7732.86 | 7764.43 | -31.57 | -0.41 |
| CD | 4562.8 | 4599.34 | -36.54 | -0.79 |
| FMCG | 2826.23 | 2849.51 | -23.28 | -0.82 |
| IT | 5228.08 | 5275.86 | -47.78 | -0.91 |
| PSU | 8962.84 | 9046 | -83.16 | -0.92 |
| OIL&GAS | 10013.33 | 10129.74 | -116.41 | -1.15 |
| CG | 13365.46 | 13530.11 | -164.65 | -1.22 |
| TECK | 3211.18 | 3256.89 | -45.71 | -1.4 |
| POWER | 3037.39 | 3086.35 | -48.96 | -1.59 |
| HC | 5217.34 | 5301.71 | -84.37 | -1.59 |
| REALTY | 3271.97 | 3353.57 | -81.6 | -2.43 |
| METAL | 16494.26 | 16929.39 | -435.13 | -2.57 |

NSE INDICES FOR 11-MAY-10

| Index | Current Value | Previous Close | Change (Pts) | Change (%) |
|------------------|---------------|----------------|--------------|------------|
| S&P CNX NIFTY | 5136.15 | 5193.6 | -57.45 | -1.11 |
| CNX NIFTY JUNIOR | 10775.2 | 10894.35 | -119.15 | -1.09 |
| CNX IT | 5834.35 | 5890.9 | -56.55 | -0.96 |
| BANK NIFTY | 9626.1 | 9656.25 | -30.15 | -0.31 |
| CNX 100 | 5094.5 | 5151.4 | -56.9 | -1.1 |
| S&P CNX DEFTY | 3933 | 4008.5 | -75.5 | -1.88 |
| S&P CNX 500 | 4250 | 4298.6 | -48.6 | -1.13 |
| CNX MIDCAP | 7819.55 | 7931.55 | -112 | -1.41 |

FII ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|-----------|----------------------|-----------------|-----------------------|
| 11-MAY-10 | 2452.8 | 2432.61 | 20.19 |
| 10-MAY-10 | 3123.29 | 2859.33 | 263.96 |
| 07-MAY-10 | 2573.13 | 3881.52 | -1308.39 |
| 06-MAY-10 | 1908.88 | 2846.63 | -937.75 |
| 05-MAY-10 | 2027.22 | 3616.9 | -1589.68 |

MF ACTIVITY

| Date | Purchase (Rs Crore) | Sale (Rs Crore) | Investment (Rs Crore) |
|-----------|----------------------|-----------------|-----------------------|
| 10-MAY-10 | 825.60 | 702.10 | 123.50 |
| 07-MAY-10 | 589.10 | 602.80 | -13.70 |
| 06-MAY-10 | 498.80 | 466.00 | 32.80 |
| 05-MAY-10 | 855.70 | 752.90 | 102.80 |
| 04-MAY-10 | 417.70 | 860.50 | -442.80 |

FII DERIVATIVES STATISTICS FOR 11-MAY-10

| | BUY | | SELL | | OPEN INTEREST AT THE END OF THE DAY | |
|---------------|------------------|---------------|------------------|---------------|-------------------------------------|---------------|
| | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores | No. of contracts | Amt in Crores |
| INDEX FUTURES | 100407 | 2587.24 | 97350 | 2503.89 | 487797 | 12497.18 |
| INDEX OPTIONS | 235740 | 6025.69 | 149892 | 3864.84 | 1712490 | 43951.86 |
| STOCK FUTURES | 36114 | 1125.39 | 43646 | 1368.68 | 1002492 | 29408.76 |
| STOCK OPTIONS | 5989 | 238.31 | 6972 | 265.46 | 35685 | 1157.47 |

BSE BULK DEALS 11-MAY-10

N.A

NSE BULK DEALS 11-MAY-10

| Company | Client Name | Deal Type * | Quantity | Price ** |
|-----------|--------------------------------------|-------------|----------|----------|
| IFCI Ltd. | MORGAN STANLEY MAURITIUS COMPANY LTD | B | 4995304 | 52.44 |

BOARD MEETINGS

| Date | Company Name | Purpose |
|------------|----------------------|-----------------------------------|
| 12-05-2010 | Abee Info Consum | Quarterly Results |
| 12-05-2010 | Amit Internation | Allotment of Convertible Warrants |
| 12-05-2010 | Amradeep Industries | Quarterly Results |
| 12-05-2010 | Amraworld Agrico Ltd | Quarterly Results |
| 12-05-2010 | Ankit Metal & Power | Audited Results & Dividend |
| 12-05-2010 | Ansal Buildwell | Quarterly Results |
| 12-05-2010 | Anshuni Commerci | Quarterly Results |
| 12-05-2010 | Ardi Investment | Quarterly Results |
| 12-05-2010 | Bajaj Auto Ltd. | Audited Results & Dividend |
| 12-05-2010 | Bajaj Holdings & Inv | Audited Results & Dividend |
| 12-05-2010 | BCL Forgings | Quarterly Results |
| 12-05-2010 | BF Utilities Ltd. | Quarterly Results |
| 12-05-2010 | Binny Ltd. | Quarterly Results |
| 12-05-2010 | Birla Precision Tech | Quarterly Results |
| 12-05-2010 | Blue Star | Audited Results & Dividend |
| 12-05-2010 | Continental Cont | Quarterly Results & Others |
| 12-05-2010 | Control Print Ltd. | Quarterly Results & Others |
| 12-05-2010 | Cosmo Ferrites | Audited Results |
| 12-05-2010 | D B Realty Ltd. | Audited Results |
| 12-05-2010 | Dewan Housing | Audited Results & Dividend |
| 12-05-2010 | Enso Secutrack Ltd. | Quarterly Results |
| 12-05-2010 | Farmax India L | Quarterly Results |
| 12-05-2010 | Frontier Springs | Quarterly Results |
| 12-05-2010 | G-Tech Info-Training | Quarterly Results |
| 12-05-2010 | Gandhi Special | Audited Results |
| 12-05-2010 | Gayatri BioOrganics | Audited Results |
| 12-05-2010 | Global Securitie | Quarterly Results |
| 12-05-2010 | Glodyne Technoserve | Quarterly Results |
| 12-05-2010 | Gujarat Apollo Indus | Quarterly Results |
| 12-05-2010 | Hard Castle | Quarterly Results |
| 12-05-2010 | Hathway Cable & Data | Quarterly Results |
| 12-05-2010 | HB Portfolio Ltd | Audited Results & Dividend |
| 12-05-2010 | Indo Count Inds. | Quarterly Results |
| 12-05-2010 | Infinite Computer So | Audited Results |
| 12-05-2010 | JJ Finance Corporat | Quarterly Results |
| 12-05-2010 | Jayant Mercantil | Quarterly Results |
| 12-05-2010 | Jaysynth Dystuff | Quarterly Results |
| 12-05-2010 | Jindal Poly Films | Quarterly Results |
| 12-05-2010 | Kakatiya Textile | Others |

| | | |
|------------|----------------------|--------------------------------------|
| 12-05-2010 | Kerala Ayurveda Ltd. | Quarterly Results |
| 12-05-2010 | Khoday India | Quarterly Results |
| 12-05-2010 | Krypton Ind. | Quarterly Results |
| 12-05-2010 | Magma Fincorp Ltd. | Audited Results & Dividend |
| 12-05-2010 | Mahindra Forgings Lt | Audited Results |
| 12-05-2010 | Mangalam Cement | Amalgamation |
| 12-05-2010 | Mangalore Refine | Dividend on Preference Share Capital |
| 12-05-2010 | MVL Industries Ltd. | Quarterly Results |
| 12-05-2010 | Mediaone Global Ente | Bonus Issue |
| 12-05-2010 | Mid-Day Multimedia L | Audited Results |
| 12-05-2010 | Munjal Auto Industr. | Quarterly Results |
| 12-05-2010 | Murli Industries Lt | Quarterly Results |
| 12-05-2010 | Muthoot Capital | Audited Results & Dividend |
| 12-05-2010 | NCC Finance Limi | Audited Results |
| 12-05-2010 | NGL Fine-Chem Li | Audited Results |
| 12-05-2010 | Polylink Polymer | Audited Results & Dividend |
| 12-05-2010 | Refex Refrigerants L | Quarterly Results |
| 12-05-2010 | Rohit Ferro-Tech | Audited Results & Dividend |
| 12-05-2010 | RPG Lifesciences Ltd | Audited Results & Dividend |
| 12-05-2010 | S&S Power Switgear | Quarterly Results |
| 12-05-2010 | Shri Bajrang All | Quarterly Results |
| 12-05-2010 | Shukun Construct | Quarterly Results |
| 12-05-2010 | Smartlink Network | Audited Results & Dividend |
| 12-05-2010 | SMS Pharmaceuticals | Quarterly Results |
| 12-05-2010 | Spentex Indust. | Quarterly Results |
| 12-05-2010 | Sterl.Holid.Fin. | Quarterly Results |
| 12-05-2010 | Sterl.Holi.Reso | Quarterly Results |
| 12-05-2010 | Thakral Services (In | Quarterly Results |
| 12-05-2010 | Thermax Limited | Audited Results & Dividend |
| 12-05-2010 | Vimal Oil & Food | Quarterly Results |
| 12-05-2010 | Vimta Labs Ltd. | Audited Results & Dividend |
| 12-05-2010 | Websol Energy System | Quarterly Results & Others |
| 12-05-2010 | Welspun India | Audited Results |
| 12-05-2010 | Westlife Development | Quarterly Results |
| 12-05-2010 | Windsor Machines | Quarterly Results |
| 12-05-2010 | Zyden Gentec | Quarterly Results & Others |

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C.Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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