

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18167.03	18073.9	93.13	0.52
NIFTY	5452.1	5416.45	35.65	0.66
Dow	10303.15	10319.95	-16.8	-0.16
Nasdaq	2173.48	2190.27	-16.79	-0.77
S&P 500	1079.25	1083.61	-4.36	-0.40
Nikkei 225	9253.46	9212.59	40.87	0.44
Hang Seng	21071.57	21105.71	-34.14	-0.16

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1094	674
Declines	986	546
Unchanged	146	29

RBI Reference Rate as on 13-AUGUST-10		
	Current	Previous
INR / 1 USD	46.5800	46.9400
INR / 1 Euro	60.0500	60.5400
INR / 100 Jap. YEN	54.1000	55.0000
INR / 1 Pound Sterling	72.7906	73.6700

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1495%*
182 day T-bills	6.3519%*
364 day T-bills	6.4232%*

* Cut off at the last auction

Trade Statistics for 13-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	487234	12457.66
Stock Futures	736892	22431.69
Index Options	1969398	53595.53
Stock Options	196825	6376.14
F&O Total	3390349	94861.02

* Notional Turnover in case of options

MARKET COMMENTARY

Market registers modest gains; SBI scales record high

The key benchmark indices registered modest gains even as profit taking ahead of the weekend pulled the market off the intraday high. The market breadth was positive, weakening from a strong breadth earlier in the day. Realty, IT, banking and consumer durables stocks rose. European stocks reversed initial gains. US index futures, too, reversed initial gains.

Foreign funds had pumped in Rs 7713.97 crore in equities in June 2010, absorbing selling by domestic funds in that month. Domestic funds had dumped shares worth a net Rs 4777.05 crore in June 2010.

The BSE Mid-Cap index was up 0.98%. The Small-Cap index rose 0.67%. Both these indices outperformed the Sensex.

The market breadth, indicated the health of the market, was positive. The breadth was much stronger earlier in the day.

About 1645 shares advanced while 1557 shares declined on the BSE. Nearly 173 shares were unchanged. From 30 share Sensex pack, 20 rose and the rest fell.

BSE clocked turnover of Rs 6081 crore, higher than Rs 5496.66 crore on Thursday, 12 August 2010.

Total traded turnover on markets stood at Rs 1,17,507.62 crore. This included Rs 16,563.08 crore from the NSE cash segment, Rs 94,861.02 crore from the NSE F&O and the balance Rs 6,083.52 crore from the BSE cash segment.

BSE INDICES FOR 13-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7642.04	7567.91	74.13	0.98
SMLCAP	9710.28	9645.42	64.86	0.67
BSE-100	9713.9	9654.39	59.51	0.62
BSE-200	2323.67	2308.77	14.9	0.65
BSE-500	7349.17	7301.67	47.5	0.65
REALTY	3675.3	3592.34	82.96	2.31
CD	5705.88	5601.9	103.98	1.86
BANKEX	12196.08	12027.83	168.25	1.4
FMCG	3279.41	3243.62	35.79	1.1
OIL&GAS	10137.67	10059.03	78.64	0.78
PSU	9675.39	9614.73	60.66	0.63
AUTO	8776.41	8741.61	34.8	0.4
IT	5514.02	5496	18.02	0.33
CG	14689.79	14655.37	34.42	0.23
TECK	3441.83	3433.79	8.04	0.23
HC	5516.65	5507.2	9.45	0.17
POWER	3122.06	3117.04	5.02	0.16
METAL	15338.02	15360.76	-22.74	-0.15

NSE INDICES FOR 13-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5452.1	5416.45	35.65	0.66
CNX NIFTY JUNIOR	11883.8	11759.5	124.3	1.06
CNX IT	6116.7	6091.05	25.65	0.42
BANK NIFTY	10737.35	10583.65	153.7	1.45
INDIA VIX	16.74	18	-1.26	-7
CNX 100	5442	5402.8	39.2	0.73
S&P CNX DEFTY	4043.05	4008.45	34.6	0.86
S&P CNX 500	4576.4	4544.7	31.7	0.7
CNX MIDCAP	8710.55	8610.2	100.35	1.17
NIFTY MIDCAP 50	2834	2798.3	35.7	1.28
CNX INFRA	3477.95	3463.65	14.3	0.41
CNX REALTY	483.25	473.1	10.15	2.15

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
13-AUGUST-10	3,375.80	2,926.40	449.40
12-AUGUST-10	3212.88	2994.69	218.19
11-AUGUST-10	3,112.40	2,498.70	613.70
10-AUGUST-10	2,361.30	2,420.00	-58.70
09-AUGUST-10	2,676.20	1,847.10	829.10

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
12-AUGUST-10	779.50	919.30	-139.80
11-AUGUST-10	1,054.30	939.90	114.40
10-AUGUST-10	569.40	956.70	-387.30
09-AUGUST-10	601.10	477.10	124.00
06-AUGUST-10	516.10	839.00	-322.90

FII DERIVATIVES STATISTICS FOR 13-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	76861	2084.10	58959	1598.31	654790	17845.89
INDEX OPTIONS	202982	5466.95	172554	4634.22	2221971	60567.51
STOCK FUTURES	54690	1577.36	58816	1653.03	1323635	36677.07
STOCK OPTIONS	21226	692.51	22340	720.13	60031	1933.00

BSE BULK DEALS 13-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Ankur Drugs	MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	S	92000	142.12
ISMT	RELIANCE CAPITAL ASSET MANAGEMENT LIMITED	B	749276	55
ISMT	HSBC MUTUAL FUND	S	750000	55
Shree Ashtavina	AWAS DEVELOPERS AND CONSTRUCTION PVT LTD	B	5250000	18.24
Shree Ashtavina	PVR IMPEX PRIVATE LIMITED	S	4483759	18.24
Tips Inds	TIPS INDUSTRIES LIMITED BUY BACK OF EQUITY SHARES ACCOUNT 2010	B	150000	47.72
Tips Inds	NIMA SPECIFIC FAMILY TRUST PROP OF NIRMA DETERSEN T S	S	100000	48

NSE BULK DEALS 13-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Bajaj Hindusthan Ltd	BAJAJ HIND LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND	B	1377100	118
Bajaj Hindusthan Ltd	BAJAJ HIND LTD EMP MANAG STAFF MEDICAL AID FUND	B	1377100	118
Bajaj Hindusthan Ltd	BAJAJ HIND LTD EMPL SPORTS & CULT ACTIVITIES WELFARE FUND	B	1385600	118
Bajaj Hindusthan Ltd	BAJAJ HINDUSTAN LTD EMPLOYEES EDUCATION WELFARE UD	B	1228800	118
Bank Of Rajasthan Ltd	M/S MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	1353460	201.89
Everonn Education Limited	MORGAN STANLEY MAURITIUS COMPANY LTD	B	80000	596.86
Raymond Ltd.	HDFC MUTUAL FUND A/C HDFC EQUITY FUND	B	997596	364.28
Tips Industries Limited	TIPS INDUSTRIES LIMITED BUY BACK OF EQUITY SHARES ACCOUNT	B	175000	47.26

BOARD MEETINGS

Date	Company Name	Purpose
16-08-2010	Emergent Energy	Preferential Issue of Shares
16-08-2010	FIEM Industries	Audited Results & Dividend
16-08-2010	G S Auto Interna	Audited Results
16-08-2010	GDL Leasing &	Audited Results
16-08-2010	Indo Green Proje	Draft Letter of Offer for Rights Issue
16-08-2010	InterStateOilCar	Audited Results & Dividend
16-08-2010	Krypton Ind.	Audited Results
16-08-2010	Nava Bharat Ventures	To approve the Cost Accounts
16-08-2010	PVP Ventures Ltd.	Quarterly Results
16-08-2010	Shree Ganesh Forging	Quarterly Results
16-08-2010	Sika Interplant	Audited Results & Dividend
16-08-2010	Telephoto Enter	Quarterly Results
16-08-2010	Veer Energy & Infrass	To decide the opening of QIP Issue

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