

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16949.42	16741.84	207.58	1.24
NIFTY	5019.85	4970.2	49.65	1.00
Dow	10,249.54	10,024.02	225.52	2.25
S&P 500	1,098.38	1,070.71	27.67	2.58
Nasdaq	2,281.07	2,222.33	58.74	2.64
Nikkei 225	9,855.38	9,603.24	252.14	2.63
Hang Seng Index	19,835.51	19,471.80	363.71	1.91

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1394	773
Declines	831	442
Unchanged	230	42

RBI Reference Rate as on 02-JUNE-10		
	Current	Previous
INR / 1 USD	47.9100	46.6900
INR / 1 Euro	57.5900	57.2600
INR / 100 Jap. YEN	51.6100	51.2100
INR / 1 Pound Sterling	69.4826	67.7379

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.2006%*
182 day T-bills	4.9737%*
364 day T-bills	5.2221%*

\* Cut off at the last auction

Trade Statistics for 02-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	746553	17251.32
Stock Futures	524775	15233.97
Index Options	1518643	38183.41
Stock Options	96670	2841.29
F&O Total	2886641	73509.99

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Telecom, auto shares lead 1% Sensex surge

Healthy auto and cement sales in May 2010 and buzz of strategic stake sale in Reliance Communications (RCom) helped domestic bourses shrug off weak global stocks. But, intraday volatility was immense. The BSE 30-share Sensex rose 169.81 points or 1.02%, up close to 170 points from the day's low and off close to 30 points from the day's high. The 50 -unit S&P CNX Nifty regained the psychological 5,000 level after alternatively moving above and below that level in intraday trade. All the sectoral indices on BS E logged gains.

The BSE Mid-Cap index rose 0.85% and the BSE Small-Cap index rose 0.79%. Both the indices underperformed the Sensex.

All the sectoral indices on the BSE rose. The BSE Teck index (up 1.95%), Auto index (up 1.74%), Realty index (up 1.33%), and Capital Goods index (up 1.14%) outperformed the Sensex. BSE Healthcare index (up 0.23%), Metal index (up 0.46%), FMCG index (up 0.47%), Power index (up 0.49%), Oil & Gas index (up 0.7%), Banking sector index Bankex (up 0.81%), Consumer Durables index (up 0.86%), PSU index (up 0.95%), IT index (up 0.97%), underperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1,669 shares advanced as compared with 1,110 that declined. A total of 112 shares remained unchanged.

Among the 30-share Sensex pack, 23 advanced while only 7 of them declined.

The total turnover on BSE amounted to Rs 3708 crore, lower than Rs 4252.65 crore on Tuesday, 1 June 2010.

## BSE INDICES FOR 02-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6800.97	6743.85	57.12	0.85
SMLCAP	8529.45	8462.93	66.52	0.79
BSE-100	8939.39	8851.9	87.49	0.99
BSE-200	2130.19	2109.49	20.7	0.98
BSE-500	6718.2	6654.76	63.44	0.95
TECK	3147.3	3087.04	60.26	1.95
AUTO	7728.32	7596.24	132.08	1.74
REALTY	3046.43	3006.45	39.98	1.33
CG	13572.57	13419.87	152.7	1.14
IT	5160.59	5111	49.59	0.97
PSU	9065.54	8980.55	84.99	0.95
CD	4482.72	4444.37	38.35	0.86
BANKEX	10478.45	10394.48	83.97	0.81
OIL&GAS	9992.37	9923.26	69.11	0.7
POWER	2997.95	2983.29	14.66	0.49
FMCG	2975.88	2961.82	14.06	0.47
METAL	14629.61	14562.7	66.91	0.46
HC	5501.87	5489.24	12.63	0.23

## NSE INDICES FOR 02-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5019.85	4970.2	49.65	1
CNX NIFTY JUNIOR	10729.6	10631.7	97.9	0.92
CNX IT	5738.45	5688.3	50.15	0.88
BANK NIFTY	9192.45	9119.05	73.4	0.8
CNX 100	4994.3	4945.5	48.8	0.99
S&P CNX DEFTY	3701.05	3656.2	44.85	1.23
S&P CNX 500	4189.75	4149.1	40.65	0.98
CNX MIDCAP	7725.55	7658.75	66.8	0.87

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
02-JUNE-10	2220.86	2387.36	-166.5
01-JUNE-10	1801.93	2328.42	-526.49
31-MAY-10	2301.28	1714.77	586.51
28-MAY-10	7,650.10	7,660.40	-10.30
27-MAY-10	3924.39	4457.46	-533.07

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
01-JUNE-10	566.30	579.60	-13.30
31-MAY-10	440.90	447.00	-6.10
28-MAY-10	762.00	432.40	329.60
27-MAY-10	1,260.30	776.40	483.90
26-MAY-10	837.70	698.20	139.50

## FII DERIVATIVES STATISTICS FOR 02-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	72571	1803.18	79664	1977.97	527315	13113.65
INDEX OPTIONS	175150	4244.15	136531	3360.83	1682459	42214.69
STOCK FUTURES	49256	1291.92	34322	901.90	910322	25602.87
STOCK OPTIONS	10470	357.36	6164	222.71	26774	815.35

#### BSE BULK DEALS 02-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Alumeco India	CREDO CAPITAL PIC A/C KII LTD.	S	200000	13.15
Kiri Dyes	LIFE INS CORPORATION OF INDIA	B	100000	590
Torrent Pharma	GPC MAURITIUS II LLC	S	3920993	566

#### NSE BULK DEALS 02-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
FCS Software Solutions Li	SONAL SHARES INVESTMENT & COMPANY (PROP- MEET SUMANBHAI PAT	B	4932925	4
Kiri Dyes and Chemicals L	LIFE INSURANCE CORPORA OF INDI	B	100000	590
FCS Software Solutions Li	SONAL SHARES INVESTMENT & COMPANY (PROP- MEET SUMANBHAI PAT	S	4932925	3.84

#### BOARD MEETINGS

Date	Company Name	Purpose
03-06-2010	Kappac Pharma	To change the registered office
03-06-2010	KLKElectrical	Others
03-06-2010	S S Forging & Engine	Stock split & Others
03-06-2010	Stanrose Mafatla	Audited Results & Dividend
03-06-2010	Vertex Spinning	Audited Results
03-06-2010	Vesuvius India	General Purpose

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