

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17938.16	17985.9	-47.74	-0.27
NIFTY	5386.15	5400.65	-14.5	-0.27
Dow	10366.72	10363.02	3.7	0.04
Nasdaq	2249.84	2242.03	7.81	0.35
S&P 500	1095.17	1095.34	-0.17	-0.02
Nikkei 225	9694.67	9795.24	-100.57	-1.03
Hang Seng	20500.17	20560.81	-60.64	-0.29

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1030	526
Declines	1471	741
Unchanged	220	42

RBI Reference Rate as on 14-JULY-10		
	Current	Previous
INR / 1 USD	46.6300	46.9300
INR / 1 Euro	59.2900	58.9000
INR / 100 Jap. YEN	52.4300	52.9500
INR / 1 Pound Sterling	70.9219	70.3082

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6903%*

* Cut off at the last auction

Trade Statistics for 14-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	453514	11367.45
Stock Futures	627080	18353.86
Index Options	1906651	51063.11
Stock Options	135817	4129.92
F&O Total	3123062	84914.35

* Notional Turnover in case of options

MARKET COMMENTARY

Market snaps 4-day winning streak on profit booking

The key benchmark indices reversed gains after hitting 29-month highs at the onset of trading session as lower European stocks and a surge in inflation for April 2010 triggered profit taking. The BSE Sensex moved past the psychological 18,000 mark in early trade, but profit booking pulled it below that key level later. The Sensex fell 47.74 points or 0.27%, off close to 229 points from the day's high and up close to 41 points from the day's low.

The BSE Mid-Cap index underperformed the Sensex, falling 0.46%. The BSE Small-Cap index outperformed the Sensex, falling 0.26%.

The market breadth, indicating the strength of the broader market, turned negative. That was in contrast to a strong breadth earlier in the day. On BSE, 1657 shares declined while 1261 shares advanced. A total of 125 shares remained unchanged.

BSE clocked turnover of Rs 4865 crore, higher than Rs 4369.86 crore on Tuesday, 13 July 2010.

The BSE Capital Goods index (up 1.13%), Consumer Durables index (up 0.62%), banking sector index Bankex (up 0.28%), Realty index (up 0.01%) and Power index (up 0.01%), outperformed the Sensex.

The BSE PSU index (down 0.28%), FMCG index (down 0.30%), Auto index (down 0.48%), Healthcare index (down 0.51%), Oil & Gas index (down 0.74%), Metal index (down 0.91%) and IT index (down 1.35%), underperformed the Sensex.

From the 30 share Sensex pack, 22 stocks fell and rest rose.

BSE INDICES FOR 14-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7355.39	7389.25	-33.86	-0.46
SMLCAP	9369.56	9393.7	-24.14	-0.26
BSE-100	9566.49	9593.24	-26.75	-0.28
BSE-200	2282.21	2287.88	-5.67	-0.25
BSE-500	7204.84	7224.65	-19.81	-0.27
CG	15075.61	14907.44	168.17	1.13
CD	5128.68	5097.28	31.4	0.62
BANKEX	11335.08	11303.38	31.7	0.28
REALTY	3471.92	3471.43	0.49	0.01
POWER	3165.37	3165.19	0.18	0.01
PSU	9466.35	9493.02	-26.67	-0.28
FMCG	3184.85	3194.31	-9.46	-0.3
AUTO	8353.18	8393.49	-40.31	-0.48
HC	5703.37	5732.73	-29.36	-0.51
OIL&GAS	10643.03	10722.57	-79.54	-0.74
METAL	14936.55	15073.97	-137.42	-0.91
TECK	3332.57	3369.5	-36.93	-1.1
IT	5325.02	5398	-72.98	-1.35

NSE INDICES FOR 14-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5386.15	5400.65	-14.5	-0.27
CNX NIFTY JUNIOR	11465.8	11480.7	-14.9	-0.13
CNX IT	5952.45	6028.05	-75.6	-1.25
BANK NIFTY	9956.65	9931.6	25.05	0.25
CNX 100	5355.15	5368.35	-13.2	-0.25
S&P CNX DEFTY	3999.5	3998.3	1.2	0.03
S&P CNX 500	4479.25	4491.35	-12.1	-0.27
CNX MIDCAP	8346.8	8373.2	-26.4	-0.32

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
14-JULY-10	3481.97	2912.73	569.24
13-JULY-10	3132.49	2347.81	784.68
12-JULY-10	3246.86	2245.11	1001.75
09-JULY-10	3457.4	2353.32	1104.08
08-JULY-10	1,523.80	1,488.60	35.20

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
12-JULY-10	496.00	632.60	-136.60
09-JULY-10	679.70	679.20	0.50
08-JULY-10	421.90	420.50	1.40
07-JULY-10	475.20	429.20	46.00
06-JULY-10	606.40	481.80	124.60

FII DERIVATIVES STATISTICS FOR 14-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	40947	1108.07	56933	1537.60	632812	16979.04
INDEX OPTIONS	296297	7792.46	273788	7177.62	1954679	52609.65
STOCK FUTURES	56455	1611.03	49900	1426.40	1166207	31454.78
STOCK OPTIONS	5205	148.88	5242	150.17	53906	1507.40

BSE BULK DEALS 14-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
BF Utilities	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE NEW ASIA FUND	S	266018	740.78
Dazzel Conf	GALE INC-(PROP. HEMANT SURESH LOKHNADE)GOLDEN	B	30000	29.5

NSE BULK DEALS 14-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
BF Utilities Limited	T ROWE PRICE INTERNATIONAL INC A/C T ROWE PRICE NEW ASIA FUN	S	361590	742.15
Jocil Limited	ICICI BANK LIMITED	S	125000	359

BOARD MEETINGS

Date	Company Name	Purpose
15-07-2010	Arcotech Ltd.	Quarterly Results
15-07-2010	Axis Bank Ltd.	Quarterly Results
15-07-2010	Bharat Seats	Quarterly Results
15-07-2010	Castrol India	Quarterly Results & Interim Dividend
15-07-2010	Colgate Palm.	Quarterly Results
15-07-2010	DHP India Ltd.	Audited Results, Dividend & Others
15-07-2010	EL Forge Ltd	Rights Issue
15-07-2010	Encore Software	Quarterly Results
15-07-2010	GRUH Finance Li	Quarterly Results
15-07-2010	IL&FS Investment Man	Quarterly Results
15-07-2010	Intellivate Capital	Audited, Qtrly Results, Dividend & Split
15-07-2010	Intensive Air Sy	Raising of long term funds
15-07-2010	ISF Ltd.	Quarterly Results
15-07-2010	Kaycee Inds.	Scheme of Arrangement
15-07-2010	LIC Housing Fi	Quarterly Results
15-07-2010	Magma Fincorp Ltd.	Quarterly Results
15-07-2010	Nexsoft Infotel	Acquisition of majority stake
15-07-2010	Nissan Copper Ltd.	Stock split
15-07-2010	Nu-Tech Corporate Se	Quarterly Results
15-07-2010	Parsoli Corporation	Audited Results
15-07-2010	Polaris Software	Quarterly Results
15-07-2010	Royal Cushion Vi	Audited Results
15-07-2010	Sanguine Media	Increase in Authorised Capital & Others
15-07-2010	Shree Pacetronix	Audited & Quarterly Results
15-07-2010	Shri Jagadamba P	Audited Results, Dividend & Others
15-07-2010	Tata Consultancy	Quarterly Results & Interim Dividend
15-07-2010	Thangamayil Jeweller	Quarterly Results
15-07-2010	Uflex Ltd.	Audited Results, Dividend & Right Issue
15-07-2010	UTV Software Commun.	Quarterly Results
15-07-2010	VBC Industries	Quarterly Results
15-07-2010	Vidhi Dyestuffs	Others
15-07-2010	Zensar Technologies	Quarterly Results

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