

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16944.63	16863.06	81.57	0.48
NIFTY	5086.3	5066.55	19.75	0.39
Dow	10,136.63	10,258.99	-122.36	-1.19
S&P 500	1,089.41	1,103.06	-13.65	-1.24
Nasdaq	2,257.04	2,277.68	-20.64	-0.91
Nikkei 225	9,682.30	9,768.70	-86.4	-0.88
Hang Seng Index	19,600.57	19,765.19	-164.62	-0.83

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1545	699
Declines	987	529
Unchanged	238	34

RBI Reference Rate as on 31-MAY-10		
	Current	Previous
INR / 1 USD	46.5400	47.5700
INR / 1 Euro	57.1700	58.4300
INR / 100 Jap. YEN	50.7800	52.7100
INR / 1 Pound Sterling	67.3293	68.3843

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.0361%*
182 day T-bills	4.9737%*
364 day T-bills	5.9343%*

\* Cut off at the last auction

Trade Statistics for 31-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	515065	12024.79
Stock Futures	444469	13689.13
Index Options	1353625	34277.95
Stock Options	74319	2514.48
F&O Total	2387478	62506.35

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Sensex gains 5.75% in four days

Key benchmark indices clocked decent gains in a choppy trade with indices extending last three-day gains, as robust GDP data and steady progress of monsoon lifted investor sentiment. Global cues were supportive with Asian markets closed higher. While European markets turned mixed after a firm start. Small and mid-cap stocks attracted buying fancy evident from the strong market breadth. From the recent low of 16022.48 on 25 May 2010, the BSE Sensex gained 922.15 points or 5.75% in four trading sessions.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1645 shares advanced as compared with 1171 that declined. A total of 85 shares remained unchanged.

The BSE Mid-Cap index rose 1.17% and the BSE Small-Cap index gained 0.62%. Both the indices outperformed the Sensex.

Most of the sectoral indices on BSE rose. BSE PSU index (up 2.7%), BSE Auto index (up 1.87%), Healthcare index (up 1.77%), Oil & Gas index (up 1.66%), Banking sector index Bankex (up 0.75%), FMCG index (up 0.65%), Power index (up 0.51%), BSE Consumer Durables index (up 0.49%), outperformed the Sensex. BSE Realty index (down 0.89%), IT index (down 0.5%), Capital Goods index (down 0.04%), Metal index (up 0.26%), and underperformed the Sensex.

The total turnover on BSE amounted to Rs 3753 crore lower than Rs 3979.07 crore on Friday, 28 May 2010.

Among the 30-share Sensex pack, 19 gained while the rest declined.

## BSE INDICES FOR 31-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6834.87	6756.01	78.86	1.17
SMLCAP	8547.16	8494.45	52.71	0.62
BSE-100	9041.23	8979.3	61.93	0.69
BSE-200	2152.21	2135.38	16.83	0.79
BSE-500	6782.37	6728.78	53.59	0.8
PSU	9133.94	8893.45	240.49	2.7
AUTO	7699.94	7558.43	141.51	1.87
HC	5490.27	5394.61	95.66	1.77
OIL&GAS	10180.68	10014.28	166.4	1.66
BANKEX	10656.56	10576.77	79.79	0.75
FMCG	2980.55	2961.21	19.34	0.65
POWER	3032.63	3017.1	15.53	0.51
CD	4502.17	4480.43	21.74	0.49
METAL	15146.67	15106.96	39.71	0.26
CG	13657.42	13662.65	-5.23	-0.04
TECK	3133.7	3144.07	-10.37	-0.33
IT	5174.7	5200.84	-26.14	-0.5
PSU	9133.94	8893.45	240.49	2.7

## NSE INDICES FOR 31-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5086.3	5066.55	19.75	0.39
CNX NIFTY JUNIOR	10821.75	10681.3	140.45	1.31
CNX IT	5761.95	5783.6	-21.65	-0.37
BANK NIFTY	9363.7	9312.6	51.1	0.55
CNX 100	5056.6	5029.45	27.15	0.54
S&P CNX DEFTY	3792.55	3785.3	7.25	0.19
S&P CNX 500	4226.6	4186.8	39.8	0.95
CNX MIDCAP	7755.95	7690.7	65.25	0.85

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
31-MAY-10	2301.28	1714.77	586.51
28-MAY-10	7,650.10	7,660.40	-10.30
27-MAY-10	3924.39	4457.46	-533.07
26-MAY-10	3668.51	3835.17	-166.66
25-MAY-10	1761.74	3225.93	-1464.19

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
25-MAY-10	605.50	1,038.30	-432.80
24-MAY-10	558.10	475.40	82.70
21-MAY-10	1,071.60	784.00	287.60
20-MAY-10	1,103.50	641.10	462.40
19-MAY-10	633.30	1,045.90	-412.60

## FII DERIVATIVES STATISTICS FOR 31-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	47361	1193.97	62790	1580.63	495172	12456.88
INDEX OPTIONS	193596	4760.77	140446	3466.40	1513843	38498.29
STOCK FUTURES	32861	1016.59	29472	834.84	891879	25268.80
STOCK OPTIONS	4199	191.40	6127	249.89	15564	507.05

#### BSE BULK DEALS 31-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Country Club	SHRI BHAWANI INDIA PVT LTD	B	1850000	22.95
JM Financial	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	18413458	37.06
JM Financial	TIGER GLOBAL LIMITED	S	10290100	37.5
JM Financial	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	8123358	36.5

#### NSE BULK DEALS 31-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Austral Coke & Projects L	V. P. CONSULTANTS PRIVATE LIMITED	B	2088546	7.06
Deccan Chronicle Hold Ltd	BIRLA SUN LIFE INSURANCE COMPANY LIMITED	B	1400000	120.45
MphasiS Limited	DEUTSCHE SECURITIES MAURITIUS LIMITED	B	2394023	564.6
Austral Coke & Projects L	V. P. CONSULTANTS PRIVATE LIMITED	S	2088546	7.02
MphasiS Limited	BARING INDIA INVESTMENTS LTD PCC	S	2394023	564.6

#### BOARD MEETINGS

Date	Company Name	Purpose
01-06-2010	Chokhani Securit	Audited Results
01-06-2010	India Securities	Others
01-06-2010	NRB Bearings Lim	Bonus Issue
01-06-2010	Swarna Securitie	Audited Results

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