

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17909.46	17938.16	-28.7	-0.16
NIFTY	5378.75	5386.15	-7.4	-0.14
Dow	10359.31	10366.72	-7.41	-0.07
Nasdaq	2249.08	2249.84	-0.76	-0.03
S&P 500	1096.48	1095.17	1.31	0.12
Nikkei 225	9530.49	9685.53	-155.04	-1.60
Hang Seng	20193.73	20255.62	-61.89	-0.31

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1071	542
Declines	1356	719
Unchanged	202	38

RBI Reference Rate as on 15-JULY-10		
	Current	Previous
INR / 1 USD	46.7400	46.6300
INR / 1 Euro	59.4700	59.2900
INR / 100 Jap. YEN	53.0600	52.4300
INR / 1 Pound Sterling	71.3089	70.9219

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6903%*

* Cut off at the last auction

Trade Statistics for 15-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	472863	11851.82
Stock Futures	560179	16388.43
Index Options	1761221	47251.08
Stock Options	114504	3605.04
F&O Total	2908767	79096.36

* Notional Turnover in case of options

MARKET COMMENTARY

Growth worries in US and China hammer stocks

Asian markets ended mostly in red as investors booked profits amid ideas that the US economy is headed for a softer recovery than initially expected. The Federal Reserve released the minutes of its June policy meeting yesterday, stating that the economic recovery is softer than initially expected, although not enough to warrant additional quantitative easing. The Fed downwardly revised its growth and inflation projections for 2011 and 2012 while forecasting a higher unemployment rate in 2011.

The Chinese GDP growth was slightly less than expected and sent across worries that the Asian economic powerhouse is likely to witness moderate growth in coming quarters. The Dollar rose in initial trades today as safe haven buying picked up but fell in the European trades, boosting stocks around the globe. However, most of the Asian markets were either closed or drawing to close by this time and failed to garner much of strength due to dollar's slide to 1.2800- another two month low against the Euro .

The Australian stocks eased on selling in banks and miners, after China's latest growth numbers came in slightly weaker than expected and doubts were raised on the Australia's exports of iron ore and other commodities. The benchmark S&P/ASX200 index closed down 19.8 points at 4442.6 points, while the broader All Ordinaries index shed 20.6 points, or 0.5%, to 4456.7 points.

In Mumbai, the key benchmark indices declined in choppy trade, mimicking volatile European stocks. Reports that rains were 24% below normal in the week to 14 July 2010, also weighed on sentiments. The BSE 30-share Sensex was provisionally down 21.82 points or 0.12%, up close to 60 points from the day's low and off about equal points from the day's high. As per provisional figures, the BSE 30-share Sensex was down 21.82 points or 0.12% at 17,916.34. The Sensex rose 40.40 points at the day's high of 17978.56 in early trade. The S&P CNX Nifty was down 5.40 points or 0.1% at 5,380.75 as per provisional figures.

BSE INDICES FOR 15-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7365.08	7355.39	9.69	0.13
SMLCAP	9381.19	9369.56	11.63	0.12
BSE-100	9552.15	9566.49	-14.34	-0.15
BSE-200	2279.36	2282.21	-2.85	-0.12
BSE-500	7196.91	7204.84	-7.93	-0.11
CD	5176.19	5128.68	47.51	0.93
FMCG	3209.29	3184.85	24.44	0.77
IT	5360.37	5325.02	35.35	0.66
TECK	3342.16	3332.57	9.59	0.29
HC	5706.02	5703.37	2.65	0.05
METAL	14939.04	14936.55	2.49	0.02
AUTO	8343.19	8353.18	-9.99	-0.12
POWER	3160.52	3165.37	-4.85	-0.15
BANKEX	11304.08	11335.08	-31	-0.27
CG	15010.36	15075.61	-65.25	-0.43
REALTY	3446.15	3471.92	-25.77	-0.74
OIL&GAS	10562.27	10643.03	-80.76	-0.76
PSU	9375.2	9466.35	-91.15	-0.96

NSE INDICES FOR 15-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5378.75	5386.15	-7.4	-0.14
CNX NIFTY JUNIOR	11468.85	11465.8	3.05	0.03
CNX IT	5985.5	5952.45	33.05	0.56
BANK NIFTY	9932.1	9956.65	-24.55	-0.25
CNX 100	5349.2	5355.15	-5.95	-0.11
S&P CNX DEFTY	3990.35	3999.5	-9.15	-0.23
S&P CNX 500	4468.45	4479.25	-10.8	-0.24
CNX MIDCAP	8349.7	8346.8	2.9	0.03

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
15-JULY-10	2590.95	2225.86	365.09
14-JULY-10	3481.97	2912.73	569.24
13-JULY-10	3132.49	2347.81	784.68
12-JULY-10	3246.86	2245.11	1001.75
09-JULY-10	3457.4	2353.32	1104.08

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
12-JULY-10	496.00	632.60	-136.60
09-JULY-10	679.70	679.20	0.50
08-JULY-10	421.90	420.50	1.40
07-JULY-10	475.20	429.20	46.00
06-JULY-10	606.40	481.80	124.60

FII DERIVATIVES STATISTICS FOR 15-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	38775	1040.37	55858	1498.08	643447	17243.54
INDEX OPTIONS	259365	6841.60	205442	5447.68	2001274	53790.17
STOCK FUTURES	45884	1167.19	52630	1342.42	1184973	31970.25
STOCK OPTIONS	3091	99.33	4158	130.62	55529	1553.07

BSE BULK DEALS 15-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Dazzel Conf	GALE INC-(PROP. HEMANT SURESH LOKHNADE)GOLDEN	B	100000	30.81
Investment & Prec	LIFE INSURANCE CORPORATION OF INDIA	S	80000	158
Stanpacks India	INDIAN BANK MUTUAL FUND	S	32800	5.48
Surana Inds	VCM LTD MAURITIUS	B	1000000	301.19

NSE BULK DEALS 15-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Dr. Reddys Lab Ltd	THE BANK OF NEW YORK MELLON REPRESENTATIVE OFFICE	B	1547170	1479.21
Teledata Technology Solut	DELIGHT FINANCIAL ADVISOR PVT LTD	B	3144685	1.82
FCS Software Solutions Li	KUMAR DALIP	S	10000000	3.1
PVP Ventures Limited	ANGEL GLOBAL CAPITAL PRIVATE LIMITED	S	2052599	18.08

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail : pankaj.sharma@mehtagroup.in

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