

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18238.31	18205.87	32.44	0.18
NIFTY	5486.15	5471.85	14.3	0.26
Dow	10270.11	10269.47	0.64	0.01
Nasdaq	2187.1	2176.84	10.26	0.47
S&P 500	1083.88	1080.29	3.59	0.33
Nikkei 225	9062.84	8927.02	135.82	1.52
Hang Seng	20868.92	20623.83	245.09	1.19

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1348	805
Declines	770	453
Unchanged	173	35

RBI Reference Rate as on 02-SEPTEMBER-10		
	Current	Previous
INR / 1 USD	46.7800	46.8700
INR / 1 Euro	59.9400	59.6000
INR / 100 Jap. YEN	55.5700	55.5300
INR / 1 Pound Sterling	72.1418	72.2220

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.0668%*
182 day T-bills	6.3732%*
364 day T-bills	6.5369%*

\* Cut off at the last auction

Trade Statistics for 02-SEPTEMBER-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	463206	12135.39
Stock Futures	584760	17571.41
Index Options	1858163	50920.49
Stock Options	112357	3462.18
F&O Total	3018486	84089.47

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Shipping, sugar, hotel stocks sizzle as market logs small gains

Key benchmark indices eked out small gains in volatile trade as they rose in the first half of the day's trading session in sync with Asian markets. However, lower start from European market capped gains in second half of the day's trading session.

The market pared gains after a strong start triggered by positive global cues. Buoyant auto sales in August 2010 and robust manufacturing activity bolstered sentiment in early trade. It moved in a narrow range in morning trade. Thereafter, it held firm in mid-morning and early afternoon trade.

India's gross domestic product (GDP) grew 8.8% in Q1 June 2010, data released by the government on Tuesday, 31 August 2010, showed. The manufacturing sector grew 12.4%, mining sector expanded 8.9%, construction sector grew 7.5%, and farm sector expanded at 2.8%. Output in the combined sectors - trade, hotels, transport and communication, jumped 12.2%.

The robust growth bolsters the case for further interest rate increases, and analysts anticipate a 25-basis point rate rise at a 16 September 2010 Reserve Bank of India (RBI) policy review.

The BSE Mid-Cap index rose 0.78% and the BSE Small-Cap index rose 1.11%. Both the indices outperformed the Sensex.

BSE clocked turnover of Rs 5242 crore, higher than Wednesday's (1 September 2010) turnover of Rs 5160.03 crore.

The market breadth, indicating the health of the market, was strong. On BSE, 1911 shares rose while 994 shares declined. A total of 78 shares remained unchanged.

From the 30-share Sensex pack, 16 stocks fell while the rest of them rose.

## BSE INDICES FOR 02-SEPTEMBER-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7783.9	7723.93	59.97	0.78
SMLCAP	9820.62	9712.85	107.77	1.11
BSE-100	9785.18	9759.42	25.76	0.26
BSE-200	2342.89	2335.12	7.77	0.33
BSE-500	7423.16	7394.14	29.02	0.39
CD	5819.92	5756.4	63.52	1.1
FMCG	3452.58	3425.39	27.19	0.79
BANKEX	12448.52	12351.08	97.44	0.79
AUTO	8890.06	8838.05	52.01	0.59
METAL	15515	15429.53	85.47	0.55
CG	14732.17	14663	69.17	0.47
REALTY	3444.94	3430.91	14.03	0.41
HC	5597.79	5583.45	14.34	0.26
POWER	3066.6	3062.94	3.66	0.12
PSU	9771.77	9799.82	-28.05	-0.29
OIL&GAS	10036.86	10072	-35.14	-0.35
TECK	3428.6	3450.8	-22.2	-0.64
IT	5446.72	5483.34	-36.62	-0.67

## NSE INDICES FOR 02-SEPTEMBER-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5486.15	5471.85	14.3	0.26
CNX NIFTY JUNIOR	12038.8	11983.2	55.6	0.46
CNX IT	6055.2	6086.45	-31.25	-0.51
BANK NIFTY	10980.6	10879.75	100.85	0.93
INDIA VIX	16.15	16.7	-0.55	-3.29
CNX 100	5482.15	5466	16.15	0.3
S&P CNX DEFTY	4063.3	4050.35	12.95	0.32
S&P CNX 500	4610.95	4603.45	7.5	0.16
CNX MIDCAP	8861.1	8783.2	77.9	0.89
NIFTY MIDCAP 50	2884.05	2861	23.05	0.81
CNX INFRA	3446.7	3449.3	-2.6	-0.08
CNX REALTY	449.65	448.85	0.8	0.18

## FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
02-SEPTEMBER-10	2036.77	1954.46	82.31
01-SEPTEMBER-10	2683.31	2323.5	359.81
31-AUGUST-10	3120.17	2832.29	287.88
30-AUGUST-10	1418.88	1234.47	184.41
27-AUGUST-10	1811.62	1919.78	-108.16

## MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
31-AUGUST-10	446.60	798.70	-352.10
30-AUGUST-10	339.10	334.10	5.00
27-AUGUST-10	498.80	433.10	65.70
26-AUGUST-10	713.50	736.70	-23.20
25-AUGUST-10	438.00	857.10	-419.10

## FII DERIVATIVES STATISTICS FOR 02-SEPTEMBER-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	61790	1694.51	27340	750.26	580819	15900.02
INDEX OPTIONS	139114	3797.65	108513	2929.37	2399924	65831.98
STOCK FUTURES	37812	1096.00	30471	866.28	1285067	35702.90
STOCK OPTIONS	4642	154.83	4300	132.03	24904	704.72

## BSE BULK DEALS 02-SEPTEMBER-10

Company	Client Name	Deal type	Quantity	Price
Cranes Soft	A/C KURUTO FUND	S	1104488	7.03
Oricon Enter	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PRIVATE LIMITED	B	961641	351.5

## NSE BULK DEALS 02-SEPTEMBER-10

Company	Client Name	Deal type	Quantity	Price
EIH Associated Hotels	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF JUPITER INDIA F	B	136000	198.91
Rana Sugars Ltd	INDRAVARUN TRADE IMPEX PVT. LTD.	B	1030122	10.19
Cranes Software Internati	A/C KURUTO FUND	S	2080743	7.05
Rana Sugars Ltd	INDRAVARUN TRADE IMPEX PVT. LTD.	S	1030122	10.09
Shree Ashtavinayak Cine V	AVR OVERSEAS PVT LTD	S	5605543	20.58
Surana Telecom and Pow Lt	EMERGING INDIA FOCUS FUNDS	S	125000	19.96

## BOARD MEETINGS

Date	Company Name	Purpose
03-09-2010	Accurate Transfo	Audited Results
03-09-2010	Advance Multitec	Audited Results
03-09-2010	Advance Petro Lt	Audited Results
03-09-2010	Allied Digital Servi	Audited Results & Others
03-09-2010	Anik Industries	Audited Results & Dividend
03-09-2010	Apar Industries	Quarterly Results
03-09-2010	Chartered Logistics	Audited Results
03-09-2010	Circuit Systems (Ind	General Purpose
03-09-2010	Enrich Industrie	Cons. Aud. Results & Reduction of Capital
03-09-2010	Godavari Drugs	Audited Results
03-09-2010	Jindal Photo	Audited Results & Final Dividend
03-09-2010	Jindal Poly Films	Bonus Issue & Others
03-09-2010	Kalindee Rail Ni	Audited Results
03-09-2010	Media Matrix Worldwi	Audited Results
03-09-2010	Mediaone Global Ente	Audited Results
03-09-2010	Mobile Telecommu	Audited Results
03-09-2010	Raj Oil Mills Ltd.	Audited Results
03-09-2010	Rathi Steel & Power	Audited Results & Dividend
03-09-2010	Sunitee Chemical	Audited Results
03-09-2010	Tide Water Oil	Employees Stock Option Plan
03-09-2010	U G Hotels & Res	Audited Results
03-09-2010	V&K Softech Ltd.	Others
03-09-2010	Vegepro Foods	Audited Results
03-09-2010	Zigma Software	Audited Results & Others

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