

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18179.64	18311.59	-131.95	-0.72
NIFTY	5462.35	5505.1	-42.75	-0.78
Dow	10060.06	10040.45	19.61	0.20
Nasdaq	2141.54	2123.76	17.78	0.84
S&P 500	1055.33	1051.87	3.46	0.33
Nikkei 225	8870.5	8845.39	25.11	0.28
Hang Seng	20634.98	20634.98	0	0.00

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	508	238
Declines	1500	1026
Unchanged	78	34

RBI Reference Rate as on 25-AUGUST-10		
	Current	Previous
INR / 1 USD	46.9300	46.7900
INR / 1 Euro	59.3500	59.1900
INR / 100 Jap. YEN	55.6600	55.0800
INR / 1 Pound Sterling	72.3262	72.2157

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1908%*
182 day T-bills	6.4587%*
364 day T-bills	6.5369%*

* Cut off at the last auction

Trade Statistics for 25-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	899134	23643.39
Stock Futures	1360855	39776.98
Index Options	2621503	71746.56
Stock Options	137994	4483.24
F&O Total	5019486	139650.2

* Notional Turnover in case of options

MARKET COMMENTARY

Nifty falls below 5,500 in broad-based decline

The key benchmark indices edged lower, extending Tuesday's slide, in what was a choppy trading session. Volatility surged as traders rolled over positions in the derivatives segment from the near-month August 2010 series to the September 2010 series ahead of the expiry of the August 2010 contracts tomorrow, 26 August 2010. Concerns over the pace of the global economic recovery continued to hurt sentiment.

The industrial production growth rate for May 2010 was revised marginally down to 11.3% from 11.5% reported earlier. The growth rate for March 2010 was revised upward to 14.5% from 13.9% reported earlier.

The BSE Mid-Cap index fell 1.49% and the BSE Small-Cap index fell 1.42%. Both the indices underperformed the Sensex. Except the BSE IT index, all the other sectoral indices on BSE declined. The BSE Realty index (down 3.16%), Consumer Durables index (down 1.63%), Auto index (down 1.44%), Healthcare index (down 1.31%), Metal index (down 1.23%), and banking sector index Bankex (down 0.97%), underperformed the Sensex. The BSE IT index (up 0.01%), FMCG index (down 0.02%), Capital Goods index (down 0.52%), Oil & Gas index (down 0.56%), PSU index (down 0.64%), and Power index (down 0.68%), outperformed the Sensex.

The market breadth, indicating the health of the market was weak. On BSE, 2,133 shares declined while 850 shares advanced. A total of 84 shares remained unchanged.

The total turnover on BSE amounted to Rs 5032 crore, higher than Rs 4979.40 crore on Tuesday, 24 August 2010.

From the 30-share Sensex pack, 23 stocks declined while the rest of them gained.

BSE INDICES FOR 25-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7714.84	7831.83	-116.99	-1.49
SMLCAP	9759.81	9900.89	-141.08	-1.42
BSE-100	9740.41	9820.09	-79.68	-0.81
BSE-200	2331.1	2351.75	-20.65	-0.88
BSE-500	7381.84	7452.76	-70.92	-0.95
IT	5510.66	5510.26	0.4	0.01
FMCG	3350.27	3350.9	-0.63	-0.02
TECK	3428.03	3441	-12.97	-0.38
CG	14792.77	14870.79	-78.02	-0.52
OIL&GAS	10117.75	10174.5	-56.75	-0.56
PSU	9674.9	9736.83	-61.93	-0.64
POWER	3069.88	3090.91	-21.03	-0.68
BANKEX	12415.64	12537.5	-121.86	-0.97
METAL	14994.73	15181.42	-186.69	-1.23
HC	5581.12	5655.29	-74.17	-1.31
AUTO	8765.76	8893.93	-128.17	-1.44
CD	5871.35	5968.79	-97.44	-1.63
REALTY	3490.1	3604.17	-114.07	-3.16

NSE INDICES FOR 25-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5462.35	5505.1	-42.75	-0.78
CNX NIFTY JUNIOR	11929.45	12062.55	-133.1	-1.1
CNX IT	6109.95	6117.6	-7.65	-0.13
BANK NIFTY	10937.85	11043	-105.15	-0.95
INDIA VIX	18.92	16.99	1.93	11.36
CNX 100	5453.95	5499.75	-45.8	-0.83
S&P CNX DEFTY	4035.2	4066.6	-31.4	-0.77
S&P CNX 500	4582	4624.85	-42.85	-0.93
CNX MIDCAP	8834.55	8942.2	-107.65	-1.2
NIFTY MIDCAP 50	2872.2	2903.6	-31.4	-1.08
CNX INFRA	3433.3	3467.3	-34	-0.98
CNX REALTY	456.75	472.8	-16.05	-3.39

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
25-AUGUST-10	2379.88	2744.84	-364.96
24-AUGUST-10	2509.54	2318.49	191.05
23-AUGUST-10	2,622.20	1,908.40	713.80
20-AUGUST-10	7,201.30	4,546.10	2,655.20
18-AUGUST-10	3,152.80	2,636.90	515.90

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
24-AUGUST-10	483.10	1,124.00	-640.90
23-AUGUST-10	745.90	750.10	-4.20
21-AUGUST-10	0.00	0.00	0.00
20-AUGUST-10	452.80	699.70	-246.90
19-AUGUST-10	739.90	721.50	18.40

FII DERIVATIVES STATISTICS FOR 25-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	239747	6577.57	273516	7466.00	700041	19110.36
INDEX OPTIONS	306723	8149.65	207399	5595.17	2915829	79637.12
STOCK FUTURES	299521	8523.70	308978	8812.09	1406496	38696.73
STOCK OPTIONS	1350	43.62	1462	45.14	67440	2050.67

BSE BULK DEALS 25-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Intl Conveyors	INDIA MAX INVESTMENT FUND LIMITED	B	2403000	21
Intl Conveyors	MULTI MANAGER INDIA FUND LIMITED	S	2403000	21
PRAKASHSTL	INDIA MAX INVESTMENT FUND LIMITED	S	406301	123.88
Wearology	JULIUS BAER MULTISTOCK GLOBAL EMERGING MARKETS STOCK FUND	S	34934	110

NSE BULK DEALS 25-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Prakash Steelage Ltd	DEUTSCHE SECURITIES MAURITIUS LIMITED	S	89068	128.25
Prakash Steelage Ltd	INDIA MAX INVESTMENT FUND LTD	S	260299	123.86

BOARD MEETINGS

Date	Company Name	Purpose
26-08-2010	ACE India Ltd.	Issue of Equity Shares & Others
26-08-2010	Arsi Cosmetics	Forfeiture of partly paid Equity Shares
26-08-2010	Bajaj Corp Ltd.	Quarterly Results
26-08-2010	Beckons Industries L	Audited Results & Others
26-08-2010	Bombay Swadeshi	Audited Results
26-08-2010	Broadcast Initiative	Others
26-08-2010	Database Finance	Audited Results
26-08-2010	Faze Three Ltd.	Others
26-08-2010	Jay Ushin Ltd.	Audited Results & Dividend
26-08-2010	KCP Ltd.	First Interim Dividend
26-08-2010	Laser Dot Ltd.	Others
26-08-2010	Lords Chloro Alkali	Audited & Quarterly Results
26-08-2010	Medi Caps	Audited Results & Dividend
26-08-2010	Nettlinx Ltd.	Audited Results
26-08-2010	Pasari Spinning	Audited Results
26-08-2010	Scope Industries	Others
26-08-2010	State Trading	General Purpose
26-08-2010	Su-RajDiamonds&Jewel	Issue of Equity Shares / Warrants
26-08-2010	V B Desai Finan.	Audited Results
26-08-2010	Vardhaman Labora	To consider Sale of undertaking
26-08-2010	Viceroy Hotels L	Audited Results
26-08-2010	Vimal Oil & Food	Audited Results & Dividend

Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,
Mehta Group, 612, Arun Chamber, Near A.C. Market Tardeo, Mumbai -400034.
Tel.: 91-22-4007 0100. Fax: 91-22-40070102
Web Site: www.mehtagroup.in, E-mail: pankaj.sharma@mehtagroup.in

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