

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18077.61	18020.05	57.56	0.32
NIFTY	5430.6	5418.6	12	0.22
Dow	10537.69	10525.43	12.26	0.12
Nasdaq	2288.25	2296.43	-8.18	-0.36
S&P 500	1113.84	1115.01	-1.17	-0.10
Nikkei 225	9,675.47	9,496.85	178.62	1.88
Hang Seng Index	21,098.61	20,973.39	125.22	0.6

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1075	578
Declines	1165	686
Unchanged	251	38

RBI Reference Rate as on 27-JULY-10		
	Current	Previous
INR / 1 USD	46.7600	46.8600
INR / 1 Euro	60.8000	60.6400
INR / 100 Jap. YEN	53.7500	53.5900
INR / 1 Pound Sterling	72.5715	72.5205

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	5.6903%*

* Cut off at the last auction

Trade Statistics for 27-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	774761	20097.11
Stock Futures	1154873	32042.84
Index Options	2164441	58604.13
Stock Options	142355	4145.15
F&O Total	4236430	114889.2

* Notional Turnover in case of options

MARKET COMMENTARY

Mixed outing for Asian markets

Asian markets were mixed yesterday with some selling pressure emerging after the recent spate of gains though a flat under tone in the US dollar and positive cues from the US index futures make a few of the select markets eke out small gains. The US stocks moved higher on Monday after the US new homes sales staged a rebound in June after having plumbed to record lows last month. The new homes sales rose 23.6% in June to a seasonally adjusted annual rate of 330,000, the US Commerce Department reported. This pepped up the sentiments and strong gains in commodity prices kept the bulls in driver's seat. The upbeat earnings season continued with FedEx boosting its earnings predictions for rest of the year.

In Mumbai, the key benchmark indices ended a tad higher as firm European stocks and higher US index futures helped the market shrug off a rate hike from the Reserve Bank of India (RBI) at a quarterly monetary policy review. The BSE 30-share Sensex was provisionally up 50.93 points or 0.28%, of 78.58 points from the day's high and up 72.24 points from the day's low.

The RBI hiked repo rate by 25 basis points to 5.75% and the reverse repo rate by 50 basis points to 4.50% with immediate effect. The central bank kept cash reserve ratio (CRR) unchanged at 6%. Cash reserve ratio is the amount of deposits that a bank must set aside with RBI.

The RBI raised GDP forecast to 8.5% for the year ending March 2011 (FY 2011), from 8% with an upside bias earlier. The central bank said the upward revision in growth forecast is primarily based on better industrial production and its favorable impact on the services sector and also giving due consideration to the global scenario.

BSE INDICES FOR 27-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7381.63	7361.52	20.11	0.27
SMLCAP	9360.12	9363.26	-3.14	-0.03
BSE-100	9645.4	9616.11	29.29	0.3
BSE-200	2297.62	2291.32	6.3	0.27
BSE-500	7249.77	7231.29	18.48	0.26
AUTO	8337.96	8139.73	198.23	2.44
REALTY	3461.25	3411.23	50.02	1.47
CD	5323.55	5272.9	50.65	0.96
BANKEX	11478.26	11399.59	78.67	0.69
IT	5542.17	5505.88	36.29	0.66
TECK	3459.8	3440.26	19.54	0.57
FMCG	3232.29	3219.41	12.88	0.4
PSU	9475.75	9454.16	21.59	0.23
METAL	15491.19	15464.73	26.46	0.17
OIL&GAS	10465.41	10457.78	7.63	0.07
POWER	3148.33	3154.3	-5.97	-0.19
HC	5608.35	5626.24	-17.89	-0.32
CG	14925.34	15216.43	-291.09	-1.91

NSE INDICES FOR 27-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5430.6	5418.6	12	0.22
CNX NIFTY JUNIOR	11549	11526.15	22.85	0.2
CNX IT	6168.65	6131.35	37.3	0.61
BANK NIFTY	10090.65	10024	66.65	0.66
INDIA VIX	19.22	19.97	-0.75	-3.75
CNX 100	5398.45	5386.75	11.7	0.22
S&P CNX DEFTY	4028.65	3994.95	33.7	0.84
S&P CNX 500	4508.9	4497.5	11.4	0.25
CNX MIDCAP	8366.85	8353.2	13.65	0.16
NIFTY MIDCAP 50	2803.05	2798.25	4.8	0.17
CNX INFRA	3516.75	3527.95	-11.2	-0.32
CNX REALTY	453.65	448.65	5	1.11

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
27-JULY-10	2460.45	2483.25	-22.8
26-JULY-10	3,130.90	2,285.70	845.20
23-JULY-10	2,225.40	2,037.00	188.40
22-JULY-10	2269.96	2095.28	174.68
21-JULY-10	2396.89	2034.45	362.44

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
23-JULY-10	520.30	660.50	-140.20
22-JULY-10	596.30	894.40	-298.10
21-JULY-10	573.80	774.90	-201.10
20-JULY-10	346.50	493.50	-147.00
19-JULY-10	374.40	546.50	-172.10

FII DERIVATIVES STATISTICS FOR 27-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	47361	1193.97	62790	1580.63	495172	12456.88
INDEX OPTIONS	193596	4760.77	140446	3466.40	1513843	38498.29
STOCK FUTURES	32861	1016.59	29472	834.84	891879	25268.80
STOCK OPTIONS	4199	191.40	6127	249.89	15564	507.05

BSE BULK DEALS 27-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Jaihind Proj	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C EMERGING IND	B	70000	262.33
Kallam Spin	ICICI SECURITIES PRIMARY DEALERSHIP LIMITED	S	48000	42.91

NSE BULK DEALS 27-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
ING Vysya Bank Limited	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LIMITED	B	2499000	333
ING Vysya Bank Limited	Carlson Fund Equity-Asian Small Cap	S	2500000	333

BOARD MEETINGS

Date	Company Name	Purpose
28-07-2010	Abhishek Corporation	Quarterly Results
28-07-2010	Aeonian Investme	Quarterly Results
28-07-2010	Agro Tech Foods Ltd.	Quarterly Results
28-07-2010	Ahm. Steelcraft	Audited & Quarterly Results
28-07-2010	Alfa Laval (I) Ltd.	Quarterly Results
28-07-2010	Allied Digital Servi	Quarterly Results
28-07-2010	AMD Industries Ltd.	Quarterly Results
28-07-2010	Artilegece Bio-Inn	Quarterly Results
28-07-2010	Arvind Products L	Quarterly Results
28-07-2010	Asahi India Glass	Quarterly Results
28-07-2010	Astra Microwave	Quarterly Results
28-07-2010	ATV Projects	Quarterly Results
28-07-2010	Austin Engg. Co.	Quarterly Results
28-07-2010	Bajaj Electrical	Quarterly Results
28-07-2010	Bala Techno Industri	Quarterly Results
28-07-2010	Benares Hotels	Quarterly Results
28-07-2010	Bihar Tubes Ltd.	Quarterly Results & Interim Dividend
28-07-2010	Bliss GVS Pharma	Quarterly Results
28-07-2010	Bombay Oxygen	Quarterly Results
28-07-2010	Borax Morarji	Quarterly Results
28-07-2010	Bright Brothers	Quarterly Results
28-07-2010	Cals Refineries Ltd.	Quarterly Results & Others
28-07-2010	Can Fin Homes	Quarterly Results
28-07-2010	Centron Indl. AI	Quarterly Results
28-07-2010	Channel Guide India	Quarterly Results & Others
28-07-2010	Chennai Petro.	Quarterly Results
28-07-2010	Cholamandalam Invest	Quarterly Results
28-07-2010	Cinemax India	Quarterly Results
28-07-2010	Circuit Systems (Ind	Audited Results
28-07-2010	CLIO Infotech	Quarterly Results
28-07-2010	Combat Drugs Lim	Quarterly Results
28-07-2010	Consolidated Constru	Quarterly Results
28-07-2010	Corporation Bank	Quarterly Results

28-07-2010	D B Realty Ltd.	Quarterly Results
28-07-2010	Delta Corp Ltd.	Quarterly Results
28-07-2010	DLF Ltd.	Audited, Quarterly Results & Dividend
28-07-2010	Duncans Industri	Audited & Quarterly Results
28-07-2010	TGF Media Syst	Quarterly Results & Others
28-07-2010	EID Parry	Quarterly Results
28-07-2010	Emco Ltd.	Quarterly Results
28-07-2010	Essel Propack Ltd.	Audited, Quarterly Results & Dividend
28-07-2010	Excel Crop Care Ltd.	Quarterly Results
28-07-2010	FGP Ltd.	Quarterly Results
28-07-2010	Firstobject Technolo	Quarterly Results
28-07-2010	Gabriel India	Quarterly Results
28-07-2010	Gandhi Special	Quarterly Results
28-07-2010	Givo Ltd.	Quarterly Results
28-07-2010	Gontermann Piep.	Quarterly Results
28-07-2010	GSL (India)	Quarterly Results
28-07-2010	GTL Infrastructure	Quarterly Results
28-07-2010	Guj. Amb.Exports	Audited & Quarterly Results
28-07-2010	Guj. Mineral Dev	Quarterly Results
28-07-2010	Guj. State Finan	Audited Results
28-07-2010	Hatsun Agro Prod	Quarterly Results
28-07-2010	Havells India	Audited, Quarterly Results & F. Dividend
28-07-2010	Heidelberg Cement In	Quarterly Results
28-07-2010	Hester Biosciences L	Quarterly Results
28-07-2010	Hydro S&S Indus.	Audited & Quarterly Results
28-07-2010	Ind Swift Ltd	Quarterly Results
28-07-2010	Ind-Swift Laboratori	Quarterly Results
28-07-2010	Indbank Merchant	Quarterly Results
28-07-2010	Indraprastha Med	Quarterly Results
28-07-2010	Innovative Tech	Others
28-07-2010	Intl. Combustion	Quarterly Results
28-07-2010	ITD Cementation Indi	Quarterly Results
28-07-2010	JJ Exporters Ltd.	Quarterly Results
28-07-2010	JM Financial Ltd.	Quarterly Results
28-07-2010	Jenson & Nich.	Quarterly Results
28-07-2010	Jindal St & Pwr	Quarterly Results
28-07-2010	Jost's Engg.	Quarterly Results
28-07-2010	KCP Ltd.	Quarterly Results
28-07-2010	KCP Sugar & In	Quarterly Results
28-07-2010	Kewal Kiran Clothing	Quarterly Results
28-07-2010	Kirloskar Industries	Quarterly Results
28-07-2010	KLRF Ltd.	Quarterly Results
28-07-2010	Lakshmi Energy & Foo	Quarterly Results
28-07-2010	Lakshmi Machines	Buy Back of Shares
28-07-2010	LCC Infotech Ltd	Quarterly Results
28-07-2010	Lupin Ltd.	Quarterly Results
28-07-2010	Mahi. & Mahi	Others

28-07-2010	Manali Petrochem	Quarterly Results
28-07-2010	Mardia Samyoung	Quarterly Results
28-07-2010	Marico Ltd.	Quarterly Results
28-07-2010	Maruti Securitie	Quarterly Results
28-07-2010	MCS Ltd.	Audited & Quarterly Results
28-07-2010	Mega Fin (India)	Quarterly Results
28-07-2010	Merck Ltd.	Quarterly Results
28-07-2010	MMTC Ltd.	Quarterly Results
28-07-2010	Modern Steels	Audited & Quarterly Results
28-07-2010	Morgan Industria	Quarterly Results
28-07-2010	Morganite Crucible (Others
28-07-2010	MRF Ltd	Quarterly Results & Interim Dividend
28-07-2010	MRO - TEK Ltd.	Quarterly Results
28-07-2010	Mrugesh Trading	Quarterly Results
28-07-2010	Mukand Ltd.	Quarterly Results
28-07-2010	Munjaj Showa Ltd	Quarterly Results
28-07-2010	Nahar Capital & Fina	Quarterly Results
28-07-2010	Nahar Spg Mills	Quarterly Results
28-07-2010	Narang Indus.	Quarterly Results
28-07-2010	Netlink Solutions (I	Quarterly Results
28-07-2010	Manali Petrochem	Quarterly Results
28-07-2010	Network Ltd.	Quarterly Results
28-07-2010	Neyveli Lignite	Quarterly Results
28-07-2010	NRB Bearings Lim	Allotment of Bonus Shares
28-07-2010	Padam Cotton Yar	Audited & Quarterly Results
28-07-2010	Pan Electronics	Audited & Quarterly Results
28-07-2010	Parekh Aluminex	Audited Results
28-07-2010	Patni Computer Sys	Quarterly Results
28-07-2010	Peacock Inds.	Quarterly Results
28-07-2010	Phoenix Mills	Audited, Quarterly Results & Dividend
28-07-2010	Piramal Glass Ltd.	Quarterly Results
28-07-2010	Pochiraju Industries	Quarterly Results & Others
28-07-2010	Pritish Nandy Comm.	Audited Results & Dividend
28-07-2010	PTL Enterprises	Quarterly Results
28-07-2010	Raj Television Netwo	Audited & Quarterly Results
28-07-2010	Renaissance Jeweller	Quarterly Results
28-07-2010	Rolcon Eng Co.	Quarterly Results
28-07-2010	Rose Investments	Quarterly Results
28-07-2010	Samruddhi Cement	Quarterly Results
28-07-2010	Shakti Pumps (In	Quarterly Results & Others
28-07-2010	Shilchar Technologie	Quarterly Results
28-07-2010	Shilpa Medicare L	Quarterly Results
28-07-2010	Shriram EPC Ltd.	Quarterly Results
28-07-2010	Sikozy Realtors	Quarterly Results
28-07-2010	Sirdar Carbonic	Quarterly Results
28-07-2010	Sobha Developers Ltd	Quarterly Results
28-07-2010	Sugal & Damani Share	Quarterly Results

28-07-2010	Sun Pharma.	Quarterly Results
28-07-2010	Sun TV Network Ltd.	Quarterly Results
28-07-2010	Sunshield Chemic	Quarterly Results
28-07-2010	Super Sales India	Quarterly Results
28-07-2010	Surana Corporation L	Quarterly Results
28-07-2010	Tai Industries L	Quarterly Results
28-07-2010	Tak Machinery	Audited, Quarterly Results & Dividend
28-07-2010	Tata Communications	Quarterly Results
28-07-2010	Techno Forge Ltd	Quarterly Results
28-07-2010	Tide Water Oil	Quarterly Results
28-07-2010	Titan Biotech Ltd.	Quarterly Results
28-07-2010	Titan Securities	Quarterly Results
28-07-2010	Torrent Cables Ltd.	Quarterly Results
28-07-2010	Transformers & Recti	Quarterly Results
28-07-2010	Trent Ltd.	Quarterly Results
28-07-2010	Triton Valves	Quarterly Results
28-07-2010	TTK Healthcare Ltd.	Quarterly Results
28-07-2010	Ushdev Internati	Quarterly Results
28-07-2010	Uttam Galva Steels	Quarterly Results
28-07-2010	Velan Hotels Lim	Quarterly Results
28-07-2010	Vesuvius India	Quarterly Results
28-07-2010	Vimta Labs Ltd.	Quarterly Results
28-07-2010	Vinati Organics	Quarterly Results
28-07-2010	Vishvprabha Trading	Quarterly Results
28-07-2010	Voltas Ltd.	Quarterly Results
28-07-2010	Wabco-TVS (India) Lt	Quarterly Results
28-07-2010	Welspun Corp	Quarterly Results
28-07-2010	Zyden Gentec	Audited & Quarterly Results

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