

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18094.75	18048.85	45.9	0.25
NIFTY	5414.15	5418.3	-4.15	-0.08
Dow	10405.85	10302.01	103.84	1.01
Nasdaq	2209.44	2181.87	27.57	1.26
S&P 500	1092.54	1079.38	13.16	1.22
Nikkei 225	9199.57	9161.68	37.89	0.41
Hang Seng	21074.62	21137.43	-62.81	-0.30

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1152	614
Declines	1279	647
Unchanged	172	40

RBI Reference Rate as on 17-AUGUST-10		
	Current	Previous
INR / 1 USD	46.6800	46.7800
INR / 1 Euro	59.9800	59.8700
INR / 100 Jap. YEN	54.7400	54.4900
INR / 1 Pound Sterling	73.1476	73.0938

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	6.1495%*
182 day T-bills	6.3519%*
364 day T-bills	6.4232%*

* Cut off at the last auction

Trade Statistics for 17-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	370734	9533.69
Stock Futures	688268	20699.21
Index Options	1655940	44884.83
Stock Options	136676	4441.09
F&O Total	2851618	79558.83

* Notional Turnover in case of options

MARKET COMMENTARY

Bank stocks edge higher in range bound market

The key benchmark indices ended almost unchanged in range bound trade, with worries over global economic recovery capping gains. Nevertheless, investors' stock-specific approach ensured a decent-to-strong rally in a number of individual scrips. European stocks and US index futures edged higher. Index heavyweight Reliance Industries (RIL) edged lower in volatile trade. FMCG stocks rose. But, IT stocks fell. The market breadth was negative in contrast to a strong breadth earlier in the day. The BSE 30-share Sensex was down 1.93 points or 0.01%, up close to 25 points from the day's low and off close to 85 points from the day's high.

The BSE Mid-Cap index was up 0.6%. The Small-Cap index up 0.34%. Both these indices outperformed the Sensex. Sectoral indices on BSE were mixed. Banking sector index Bankex (up 0.95%), Realty index (up 0.23%), PSU index (up 0.22%), Consumer Durables index (up 0.2%), Healthcare index (up 0.15%), FMCG index (up 0.07%), and Auto index (up 0.01%), outperformed the Sensex. The BSE Oil & Gas index (down 0.15%), Metal index (down 0.21%), Power index (down 0.26%), Capital Goods index (down 0.29%), and IT index (down 0.33%), underperformed the Sensex.

The market breadth, indicating the health of the market turned negative in contrast to a strong breadth earlier in the day. On BSE, 1,534 shares declined while 1,453 shares advanced. A total of 99 shares remained unchanged.

From 30 share Sensex pack, 19 fell and the rest rose.

BSE clocked turnover of Rs 4975 crore, lower than Rs 5619.16 crore on Monday, 16 August 2010.

BSE INDICES FOR 17-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7729.78	7694.39	35.39	0.46
SMLCAP	9751.17	9718.5	32.67	0.34
BSE-100	9688.31	9656.29	32.02	0.33
BSE-200	2322.08	2314.11	7.97	0.34
BSE-500	7354.86	7329.16	25.7	0.35
REALTY	3667.98	3643.51	24.47	0.67
METAL	15157.36	15076.99	80.37	0.53
CD	5743.44	5713.15	30.29	0.53
BANKEX	12309.51	12247.28	62.23	0.51
IT	5488.16	5460.69	27.47	0.5
AUTO	8802.66	8761.91	40.75	0.47
TECK	3426.8	3411.24	15.56	0.46
PSU	9721.95	9689.78	32.17	0.33
HC	5495.53	5477.66	17.87	0.33
OIL&GAS	10067.98	10045.66	22.32	0.22
FMCG	3311.76	3307.21	4.55	0.14
POWER	3094.53	3095.37	-0.84	-0.03
CG	14496.96	14515.69	-18.73	-0.13

NSE INDICES FOR 17-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5414.15	5418.3	-4.15	-0.08
CNX NIFTY JUNIOR	11899.7	11857.15	42.55	0.36
CNX IT	6059.5	6086.85	-27.35	-0.45
BANK NIFTY	10770.25	10680.55	89.7	0.84
INDIA VIX	17.63	18.11	-0.48	-2.65
CNX 100	5411.65	5411.85	-0.2	0
S&P CNX DEFTY	4024.2	4005.65	18.55	0.46
S&P CNX 500	4558.5	4554.45	4.05	0.09
CNX MIDCAP	8754.9	8716.15	38.75	0.44
NIFTY MIDCAP 50	2843.7	2841.9	1.8	0.06
CNX INFRA	3443	3453.9	-10.9	-0.32
CNX REALTY	478.75	478.4	0.35	0.07

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
17-AUGUST-10	3143.25	2739.16	404.09
16-AUGUST-10	2753.66	2353.65	400.01
13-AUGUST-10	3,375.80	2,926.40	449.40
12-AUGUST-10	3212.88	2994.69	218.19
11-AUGUST-10	3,112.40	2,498.70	613.70

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
12-AUGUST-10	779.50	919.30	-139.80
11-AUGUST-10	1,054.30	939.90	114.40
10-AUGUST-10	569.40	956.70	-387.30
09-AUGUST-10	601.10	477.10	124.00
06-AUGUST-10	516.10	839.00	-322.90

FII DERIVATIVES STATISTICS FOR 17-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	37662	1012.48	31766	851.53	648162	17571.22
INDEX OPTIONS	193067	5143.97	152345	4092.60	2303896	62366.62
STOCK FUTURES	91907	2506.44	96151	2632.27	1365696	37544.68
STOCK OPTIONS	11794	398.90	12768	431.87	61804	1927.12

BSE BULK DEALS 17-AUGUST-10

N.A

NSE BULK DEALS 17-AUGUST-10

Company	Client Name	Deal type	Quantity	Price
Bank Of Rajasthan Ltd	M/S MERRILL LYNCH CAPITAL MARKETS ESPANA SA SV	B	1156400	201
Tips Industries Limited	TIPS INDUSTRIES LIMITED BUY BACK OF EQUITY SHARES ACCOUNT	B	270000	47.68

BOARD MEETINGS

Date	Company Name	Purpose
18-08-2010	Aishwarya Telecom Lt	Audited Results
18-08-2010	Elder Health Car	Audited Results
18-08-2010	Elder Pharma	Audited Results & Dividend
18-08-2010	Freshtrop Fruits	Audited Results & Dividend
18-08-2010	Gammon India	First Interim Dividend
18-08-2010	Gati Ltd.	Audited Results
18-08-2010	Gillette India Ltd.	Audited, Quarterly Results & Dividend
18-08-2010	Grauer & Weil	Audited Results & Dividend
18-08-2010	JCT Electronic	Audited Results
18-08-2010	Jyoti Structures	Issue of Securities & Others
18-08-2010	Karuturi Global Ltd.	Audited Results, Dividend & Others
18-08-2010	NDA Securities	Audited & Quarterly Results
18-08-2010	P&G Hygiene&Health	Audited, Quarterly Results & Dividend
18-08-2010	Sterl.Holi.Reso	Allotment of Equity Shares
18-08-2010	Tuni Textile Mil	To forfeit the partly paid-up Shares
18-08-2010	Unimers India Ltd.	Audited Results
18-08-2010	United Spirits Ltd.	Audited Results & Dividend
18-08-2010	Vidarbha Iron	Audited Results
18-08-2010	Vivid Global Industr	Audited Results
18-08-2010	Woodsvilla	Audited Results
18-08-2010	Yash Man.&Satlt.	Audited Results

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