

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17876.55	17570.82	305.73	1.74
NIFTY	5353.3	5262.6	90.7	1.72
Dow	10442.41	10450.64	-8.23	-0.08
Nasdaq	2289.09	2309.8	-20.71	-0.90
S&P 500	1113.2	1117.51	-4.31	-0.39
Nikkei 225	10175.31	10238.01	-62.7	-0.61
Hang Seng	20909.55	20912.18	-2.63	-0.01

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1538	902
Declines	764	333
Unchanged	206	38

RBI Reference Rate as on 21-JUNE-10		
	Current	Previous
INR / 1 USD	45.6400	46.1400
INR / 1 Euro	56.8300	57.1800
INR / 100 Jap. YEN	50.2900	50.8200
INR / 1 Pound Sterling	68.0607	68.4671

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.2478%*
364 day T-bills	5.6008%*

* Cut off at the last auction

Trade Statistics for 21-JUNE-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	720715	18146.68
Stock Futures	871065	25841.14
Index Options	2725795	72042.41
Stock Options	114074	3738.96
F&O Total	4431649	119769.2

* Notional Turnover in case of options

MARKET COMMENTARY

Strong gains get completely erased at Wall Street

US stocks erased triple digit gains at Wall Street on Monday, 21 June 2010 and ultimately ended little lower. Traders continued to mull over the fact of unleashed yuan's effect on world trade though the same has been considered good till now. Stocks started the day higher riding on the back of strong Asian stocks across the world but the rally fizzled out due to the lack of any support on any major front. Corporate news and data flow was not there today to dictate market momentum.

For the day, that ended on Friday, 21 June 2010, Dow ended lower by 8.23 points at 10,442.41. Nasdaq ended lower by 20.71 points at 2289.09. S&P 500 ended lower by 4.31 points at 1113.02. Dow was trading higher by 141 points earlier during the day. Another important implication of stronger yuan is a reduced ability for China to purchase foreign reserves, including U.S. Treasuries. China has long been a ready buyer of U.S. debt, which has helped finance the government's deficits in recent years.

China's decision to unleash its currency against the dollar was viewed as a positive for commodities sector across the world. Thus natural resource plays saw some of the strongest gains earlier in the day today. However, early buying lost momentum and the sector finished with a marginal gain.

The sector's downturn followed that of the broader market, which was unable to produce any kind of follow through after its initial gap higher in the opening minutes of trade. In turn, it descended steadily for the rest of the session.

BSE INDICES FOR 21-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7065.72	6975.63	90.09	1.29
SMLCAP	8953.83	8846.27	107.56	1.22
BSE-100	9480.19	9318.18	162.01	1.74
BSE-200	2252.69	2215.67	37.02	1.67
BSE-500	7092.9	6980.49	112.41	1.61
METAL	15586.45	14822.21	764.24	5.16
REALTY	3163.7	3081.68	82.02	2.66
BANKEX	11102.36	10880.09	222.27	2.04
CG	14808.15	14551.28	256.87	1.77
AUTO	8257.34	8135.37	121.97	1.5
POWER	3146.96	3103.74	43.22	1.39
FMCG	3161.94	3118.62	43.32	1.39
CD	4525.64	4469.8	55.84	1.25
HC	5657.48	5603.2	54.28	0.97
OIL&GAS	10383.89	10293.21	90.68	0.88
IT	5436.44	5401.03	35.41	0.66
PSU	9256.42	9204.33	52.09	0.57
TECK	3306.66	3290.03	16.63	0.51

NSE INDICES FOR 21-JUNE-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5353.3	5262.6	90.7	1.72
CNX NIFTY JUNIOR	11199.9	11020.65	179.25	1.63
CNX IT	6037.25	6006.95	30.3	0.5
BANK NIFTY	9758.05	9576.25	181.8	1.9
CNX 100	5307.55	5218.45	89.1	1.71
S&P CNX DEFTY	4057.5	3949.15	108.35	2.74
S&P CNX 500	4388.7	4328.65	60.05	1.39
CNX MIDCAP	8079.1	7991.75	87.35	1.09

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
21-JUNE-10	3218.62	1654.32	1564.3
18-JUNE-10	2890.3	2110.99	779.31
17-JUNE-10	2748.7	2286.1	462.6
16-JUNE-10	2,377.10	1,684.00	693.10
15-JUNE-10	2375.04	1784.95	590.09

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
18-JUNE-10	511.20	557.10	-45.90
17-JUNE-10	365.30	658.00	-292.70
16-JUNE-10	668.30	542.50	125.80
15-JUNE-10	301.90	449.90	-148.00
14-JUNE-10	513.00	401.30	111.70

FII DERIVATIVES STATISTICS FOR 21-JUNE-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	134133	3587.25	118162	3161.73	592670	15782.40
INDEX OPTIONS	287562	7541.99	247329	6450.49	2206206	59016.39
STOCK FUTURES	198263	5577.81	200981	5773.31	1084981	30812.40
STOCK OPTIONS	6150	245.11	6138	245.96	47701	1587.75

BSE BULK DEALS 21-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Balaji Dist	SHARAD SHAH	B	3000000	43.75
Balaji Dist	ICICI BANK LIMITED	S	3000000	43.75
Bharat Immun	ICICI BANK LIMITED	S	266586	19.5

NSE BULK DEALS 21-JUNE-10

Company	Client Name	Deal Type *	Quantity	Price **
Aban Offshore Ltd.	MORGAN STANLEY MAURITIUS COMPANY LTD	B	240000	745.06
VIP Industries Ltd.	RAKESH JHUNJHUNWALA	B		296.99

BOARD MEETINGS

Date	Company Name	Purpose
22-06-2010	Guj. Terce Labor	Amendment of object clause of MoA
22-06-2010	Indl.&Prud.Invst	Audited Results & Dividend
22-06-2010	JIK Industries	Others
22-06-2010	Saregama India Ltd.	Audited Results
22-06-2010	Steel Strips Wheels	Audited Results & Dividend
22-06-2010	Sumeru Industries Lt	Audited Results

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