

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	16994.6	17265.87	-271.27	-1.57
NIFTY	5093.5	5178.9	-85.4	-1.65
Dow	10620.16	10782.95	-162.79	-1.51
Nasdaq	2346.85	2394.36	-47.51	-1.98
S&P 500	1135.68	1157.43	-21.75	-1.88
Nikkei 225	10462.51	10620.55	-158.04	-1.49
Hang Seng	20145.43	20422.46	-277.03	-1.36

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	641	256
Declines	1681	985
Unchanged	158	26

RBI Reference Rate as on 14-MAY-10		
	Current	Previous
INR / 1 USD	45.1000	44.9900
INR / 1 Euro	56.5700	56.9800
INR / 100 Jap. YEN	48.5900	48.1800
INR / 1 Pound Sterling	65.6859	66.9091

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.25%
Reverse Repo Rate	3.75%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	7.9528% - 7.9528%
91 day T-bills	4.1743%*
182 day T-bills	4.5533%*
364 day T-bills	5.9122%*

* Cut off at the last auction

Trade Statistics for 14-MAY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	733349	17444.07
Stock Futures	527496	17387.96
Index Options	2337596	60592.64
Stock Options	116768	4032.74
F&O Total	3715209	99457.41

* Notional Turnover in case of options

MARKET COMMENTARY

SBI, metal shares lead decline

Weak global stocks and dismal Q4 result from banking giant State Bank of India (SBI) pulled the market sharply lower on the last trading day of the week that witnessed wild gyrations in share prices. A late sell-off took the barometer index BSE Sensex below the psychological 17,000 mark. The market breadth was weak. The Sensex lost 271.27 points or 1.57%, off close to 335 points from the day's high and up close to 70 points from the day's low.

The BSE Mid-Cap index was down 1.1%. The BSE Small-Cap index was down 1.39%. Both the indices outperformed the Sensex.

Most of the sectoral indices on BSE were in the red. BSE Metal index (down 3.48%), BSE Realty index (down 2.49%), Oil & Gas index (down 1.95%), banking sector index Bankex (down 1.85%) and Capital Goods index (down 1.78%), underperformed the Sensex. BSE Healthcare index (up 0.14%), FMCG index (up 0.12%), Consumer Durables index (down 0.26%), Teck index (down 0.73%), Power index (down 0.83%), PSU index (down 1.09%), IT index (down 1.16%), Auto index (down 1.22%) outperformed the Sensex.

The market breadth, indicated the overall health of the market, was weak. On BSE, 2035 shares declined as compared to 847 shares that advanced. A total of 86 shares remained unchanged. The breadth moved between positive and negative terrain earlier in the day.

Among the 30-share Sensex pack, 26 fell while the rest rose.

BSE clocked turnover of Rs 3950 crore, higher than Rs 3885.73 crore on Thursday, 13 May 2010.

BSE INDICES FOR 14-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	6942.06	7018.92	-76.86	-1.1
SMLCAP	8810.28	8934.4	-124.12	-1.39
BSE-100	9070.92	9207.33	-136.41	-1.48
BSE-200	2160.45	2191.2	-30.75	-1.4
BSE-500	6819.04	6913.07	-94.03	-1.36
HC	5366.53	5358.88	7.65	0.14
FMCG	2886.04	2882.51	3.53	0.12
CD	4654.01	4666.32	-12.31	-0.26
TECK	3187.47	3210.81	-23.34	-0.73
POWER	3024.89	3050.24	-25.35	-0.83
PSU	8934.18	9032.99	-98.81	-1.09
IT	5246.3	5307.99	-61.69	-1.16
AUTO	7792.42	7888.87	-96.45	-1.22
CG	13226.85	13466.22	-239.37	-1.78
BANKEX	10845.52	11049.56	-204.04	-1.85
OIL&GAS	9871.6	10067.98	-196.38	-1.95
REALTY	3289.7	3373.63	-83.93	-2.49
METAL	15892.3	16466.13	-573.83	-3.48

NSE INDICES FOR 14-MAY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5093.5	5178.9	-85.4	-1.65
CNX NIFTY JUNIOR	10895.3	11038.45	-143.15	-1.3
CNX IT	5839.75	5922.6	-82.85	-1.4
BANK NIFTY	9589.05	9773.35	-184.3	-1.89
CNX 100	5068.15	5150.15	-82	-1.59
S&P CNX DEFTY	3902.3	3980.8	-78.5	-1.97
S&P CNX 500	4236.65	4290.6	-53.95	-1.26
CNX MIDCAP	7912	7965.7	-53.7	-0.67

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
14-MAY-10	2,514.60	2,428.80	85.80
13-MAY-10	2,181.10	2,347.00	-165.90
12-MAY-10	2068.49	2365.72	-297.23
11-MAY-10	2452.8	2432.61	20.19
10-MAY-10	3123.29	2859.33	263.96

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
13-MAY-10	826.50	633.20	193.30
12-MAY-10	574.60	702.90	-128.30
11-MAY-10	439.20	636.00	-196.80
10-MAY-10	825.60	702.10	123.50
07-MAY-10	589.10	602.80	-13.70

FII DERIVATIVES STATISTICS FOR 14-MAY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	69911	1791.51	125582	3215.85	550546	13971.12
INDEX OPTIONS	234025	5938.81	237815	6094.50	1898665	48330.03
STOCK FUTURES	47644	1466.10	61770	1895.34	1019329	29324.33
STOCK OPTIONS	7211	267.76	8355	305.88	41838	1272.86

BSE BULK DEALS 14-MAY-10

Company	Client Name	Deal Type *	Quantity	Price **
Alok Inds	ICICI BANKING CORPORATION LTD	S	6429491	22

NSE BULK DEALS 14-MAY-10

N.A

BOARD MEETINGS

Date	Company Name	Purpose
17-05-2010	Aksh Optifibre	Audited Results & Others
17-05-2010	APW President System	To consider status of the Right Issue
17-05-2010	Cravatex	Audited Results & Dividend
17-05-2010	Database Finance	Quarterly Results
17-05-2010	Esab India	Interim Dividend
17-05-2010	Fine Line Circu.	Audited Results
17-05-2010	GAIL (India) Ltd.	Audited Results & Final Dividend
17-05-2010	Godrej Properties Lt	Audited Results & Dividend
17-05-2010	Insilco Ltd.	Audited Results
17-05-2010	Intl. Coveyors	Audited Results & Dividend
17-05-2010	J K Paper Ltd.	Audited Results & Dividend
17-05-2010	Karnataka Bank	Audited Results & Dividend
17-05-2010	L & T	Audited Results & Dividend
17-05-2010	Mindteck (India)	Audited Results
17-05-2010	Mundra Port & Specia	Stock split
17-05-2010	Netlink Solutions (I	Audited Results, Dividend & Others
17-05-2010	Network Ltd.	Audited Results
17-05-2010	NTPC	Audited Results & Final Dividend
17-05-2010	PI Industries	Audited Results & Dividend
17-05-2010	Pioneer Emb.	Increase in Authorised Capital & Others
17-05-2010	Poly Medicare Lt	Audited Results & Dividend
17-05-2010	Rajshree Sugars	Audited Results & Dividend
17-05-2010	Sambhaav Media Ltd.	Audited Results
17-05-2010	SEL Manufacturing Co	Audited Results
17-05-2010	Shristi Infrastructu	Audited Results & Dividend
17-05-2010	Somany Ceramics Ltd.	Audited Results & Dividend
17-05-2010	Swasti Vinayaka Gems	Audited Results & Dividend
17-05-2010	Tata Investment	Audited Results
17-05-2010	Titagarh Wagons Ltd.	Audited Results & Dividend
17-05-2010	Vijay Textiles L	Audited Results
17-05-2010	Whirlpool of Ind	Audited Results & Dividend

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