

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18113.15	17977.23	135.92	0.76
NIFTY	5441.95	5399.35	42.6	0.79
Dow	10322.3	10120.53	201.77	1.99
Nasdaq	2245.89	2187.33	58.56	2.68
S&P 500	1093.67	1069.59	24.08	2.25
Nikkei 225	9381.79	9220.88	160.91	1.75
Hang Seng	20797.25	20589.7	207.55	1.01

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1357	644
Declines	1173	576
Unchanged	244	58

RBI Reference Rate as on 22-JULY-10		
	Current	Previous
INR / 1 USD	47.3300	46.8000
INR / 1 Euro	60.3800	60.3700
INR / 100 Jap. YEN	54.7800	53.6600
INR / 1 Pound Sterling	71.7546	72.0814

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	5.6903%*

\* Cut off at the last auction

Trade Statistics for 22-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	626304	15807.32
Stock Futures	816138	23157.95
Index Options	2225786	60190.78
Stock Options	126015	3746.08
F&O Total	3794243	102902.1

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Sensex surges past 18,000 mark; L&T scale s 52-week high

The key benchmark indices surged to the day's highs in mid-afternoon trade as select pivotals rebounded. Cigarette major ITC surged after reporting strong Q1 June 2010 results. The barometer index BSE Sensex crossed the psychological 18,000 mark. The Sensex was now up 65.68 points or 0.37%, up 163.03 points from the day's low and off 8.42 points from the day's high. Telecom and auto stocks rose.

The Nifty July futures ended at 6 points premium and August futures at 12 points premium, as per provisional data.

All sectoral indices were in green barring technology; BSE Metal and Auto indices rose 1.25% each. FMCG, Realty, Capital Goods, Bank, Power and Oil & Gas indices went up 0.5-0.9%.

About 1683 shares advanced while 1497 shares declined on BSE. Nearly 160 shares remained unchanged.

Total turnover reported by markets was at Rs 1,20,585.61 crore. This included Rs 13,365.82 crore from NSE cash segment, Rs 1,02,902.13 crore from NSE F&O and the balance Rs 4,317.66 crore from BSE cash segment.

## BSE INDICES FOR 22-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7456.62	7426.46	30.16	0.41
SMLCAP	9491.04	9465.84	25.2	0.27
BSE-100	9670.34	9600.24	70.1	0.73
BSE-200	2306.24	2290.76	15.48	0.68
BSE-500	7281.87	7234.34	47.53	0.66
CD	5246.31	5173.41	72.9	1.41
METAL	15627.43	15430.64	196.79	1.28
AUTO	8430.92	8327.6	103.32	1.24
FMCG	3204.37	3174.78	29.59	0.93
REALTY	3535.68	3507.08	28.6	0.82
PSU	9553.55	9485.06	68.49	0.72
CG	15259.55	15151	108.55	0.72
BANKEX	11459.72	11379.49	80.23	0.71
POWER	3166.65	3149.51	17.14	0.54
OIL&GAS	10575.06	10522.33	52.73	0.5
HC	5656.48	5644.18	12.3	0.22
TECK	3396.68	3390.23	6.45	0.19
IT	5456.87	5464.11	-7.24	-0.13

## NSE INDICES FOR 22-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5441.95	5399.35	42.6	0.79
CNX NIFTY JUNIOR	11637.4	11598.4	39	0.34
CNX IT	6076.25	6097.45	-21.2	-0.35
BANK NIFTY	10060.25	9992.15	68.1	0.68
INDIA VIX	18.9	20	-1.1	-5.5
CNX 100	5414.65	5376.2	38.45	0.72
S&P CNX DEFTY	3998.9	3960.8	38.1	0.96
S&P CNX 500	4528.65	4499.15	29.5	0.66
CNX MIDCAP	8453.1	8427.7	25.4	0.3
CNX INFRA	3530.3	3500.4	29.9	0.85
CNX REALTY	465.7	462.5	3.2	0.69

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
22-JULY-10	2269.96	2095.28	174.68
21-JULY-10	2396.89	2034.45	362.44
20-JULY-10	1,876.90	1,673.10	203.80
19-JULY-10	1886.07	1732.28	153.79
16-JULY-10	2803.6	2127.16	676.44

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
20-JULY-10	346.50	493.50	-147.00
19-JULY-10	374.40	546.50	-172.10
16-JULY-10	711.70	888.10	-176.40
15-JULY-10	284.20	991.10	-706.90
14-JULY-10	609.90	727.00	-117.10

## FII DERIVATIVES STATISTICS FOR 22-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	56965	1540.16	55985	1507.83	663456	18007.79
INDEX OPTIONS	144701	3891.73	136335	3641.85	2191047	59584.84
STOCK FUTURES	145439	3921.31	147989	4049.30	1276320	35129.90
STOCK OPTIONS	4241	141.40	4289	139.94	55905	1583.66

### BSE BULK DEALS 22-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Dazzel Conf	GALE INC-(PROP. HEMANT SURESH LOKHNADE)GOLDEN	B	50000	33.95
Intrasoft Tech	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C EMERGING IND	S	100000	120

### NSE BULK DEALS 22-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Lumax Auto Technologies L	INDIA MAX INVESTMENT FUND LTD	B	69218	131.68
Archies Limited	VIDEOCON INDUSRTIES LTD.	S	60000	129.17

### BOARD MEETINGS

Date	Company Name	Purpose
23-07-2010	Abirami Financia	Quarterly Results & Others
23-07-2010	ABM Knowledgeware	Quarterly Results
23-07-2010	Alfred Herbert I	Quarterly Results
23-07-2010	Allahabad Bank	Quarterly Results
23-07-2010	Alpha Geo (India	Quarterly Results
23-07-2010	Areva T&D India	Quarterly Results
23-07-2010	Arihant Superstructu	Quarterly Results & Others
23-07-2010	Arunoday Mills	Quarterly Results
23-07-2010	Asahi Infrastructure	Aud. Results, Dividend & Con. of Shares
23-07-2010	Axon Infotech Ltd.	Audited Results & Others
23-07-2010	Bharat Heavy Ele	Quarterly Results
23-07-2010	Bilcare Ltd.	Audited Results & Dividend
23-07-2010	Biocon	Quarterly Results
23-07-2010	Brigade Enterprises	Quarterly Results
23-07-2010	CESC Ltd.	Quarterly Results
23-07-2010	Cethar Industrie	Quarterly Results
23-07-2010	Chhattisgarh Ind.Ltd	Quarterly Results & Others
23-07-2010	Disa India Ltd.	Quarterly Results
23-07-2010	Dolphin Offshore Ent	Quarterly Results
23-07-2010	Elango Industrie	Audited & Quarterly Results
23-07-2010	Fag Bearings Ind	Quarterly Results
23-07-2010	Filatex Fashions	Quarterly Results & Others
23-07-2010	Foseco India Lim	Quarterly Results & Interim Dividend
23-07-2010	Four Soft Ltd.	Quarterly Results
23-07-2010	Fulford (India)	Quarterly Results
23-07-2010	Geometric Ltd.	Quarterly Results
23-07-2010	Glodyne Technoserve	Quarterly Results
23-07-2010	Hind. Petrol	Quarterly Results
23-07-2010	Hindusthan Udyog	Quarterly Results
23-07-2010	IFCI Ltd.	Quarterly Results
23-07-2010	Indiabulls Securitie	Quarterly Results
23-07-2010	Indo Gulf Indust	Quarterly Results
23-07-2010	Indo Tech Transforme	Quarterly Results

23-07-2010	Info Edge (India)	Quarterly Results
23-07-2010	JaiprakashAssociates	Quarterly Results
23-07-2010	Jayshree Tea	Quarterly Results & Others
23-07-2010	Jet Airways	Quarterly Results
23-07-2010	JRG Securities Ltd.	Quarterly Results
23-07-2010	JSL Ltd.	Quarterly Results
23-07-2010	JSW Energy Ltd.	Quarterly Results
23-07-2010	Kakatiya Textile	Quarterly Results
23-07-2010	Kale Consultants	Quarterly Results
23-07-2010	Kalyanpur Cement	Quarterly Results
23-07-2010	Keltech Energies	Quarterly Results
23-07-2010	Khaitan (India)	Audited Results
23-07-2010	Concurrent (India) I	Quarterly Results
23-07-2010	Lanco Industries	Quarterly Results
23-07-2010	M&M Fin.Services	Quarterly Results
23-07-2010	Mahindra Composites	Quarterly Results
23-07-2010	Mangalam Cement	Quarterly Results
23-07-2010	McLeod Russel	Quarterly Results
23-07-2010	Morarjee Textiles Li	Quarterly Results
23-07-2010	Motilal Oswal Financ	Quarterly Results
23-07-2010	Nexsoft Infotel	Acquisition of majority stake
23-07-2010	Nippo Batteries Comp	Quarterly Results
23-07-2010	Nivi Trading Ltd	Quarterly Results
23-07-2010	OnMobile Global Ltd.	Quarterly Results
23-07-2010	Oriental Carbon	Quarterly Results
23-07-2010	Panasonic Carbon Ind	Quarterly Results
23-07-2010	Panasonic Energy Ind	Quarterly Results
23-07-2010	Pee Cee Cosma	Others
23-07-2010	Phillips Carbon	Quarterly Results
23-07-2010	Photon Capital Advis	Audited & Quarterly Results
23-07-2010	Praj Industries	Quarterly Results
23-07-2010	R S Software (India)	Quarterly Results
23-07-2010	Redington (India) Lt	Quarterly Results
23-07-2010	Ruttonsha Intl.	Audited Results & Final Dividend
23-07-2010	Sanwaria Agro Oi	Quarterly Results
23-07-2010	Savant Infocomm	Quarterly Results
23-07-2010	SER Industries	Quarterly Results
23-07-2010	Shantivijay Jewe	Quarterly Results
23-07-2010	Smartlink Network	Quarterly Results
23-07-2010	SMS Pharmaceuticals	Quarterly Results
23-07-2010	SRF Ltd.	Quarterly Results
23-07-2010	State Trading	Audited, Quarterly Results & F. Dividend
23-07-2010	Sulzer India	Quarterly Results
23-07-2010	SundaramBrakeLining	Quarterly Results
23-07-2010	Swarna Securitie	Quarterly Results
23-07-2010	Thomas Cook (I)	Quarterly Results & ESOP
23-07-2010	TRF Ltd	Quarterly Results

23-07-2010	TV Today Network Ltd	Quarterly Results
23-07-2010	UCO Bank	Quarterly Results
23-07-2010	Vertex Securitie	Quarterly Results
23-07-2010	Welcure Drugs &	Quarterly Results
23-07-2010	Williamson Finan	Quarterly Results
23-07-2010	Wipro Ltd	Quarterly Results
23-07-2010	WPIL Ltd.	Quarterly Results

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