

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	17985.9	17937.2	48.7	0.27
NIFTY	5400.65	5383	17.65	0.33
Dow	10363.02	10216.27	146.75	1.44
Nasdaq	2242.03	2198.36	43.67	1.99
S&P 500	1095.34	1078.75	16.59	1.54
Nikkei 225	9807.36	9537.23	270.13	2.83
Hang Seng	20693.74	20431.06	262.68	1.29

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1499	732
Declines	1067	508
Unchanged	180	42

RBI Reference Rate as on 13-JULY-10		
	Current	Previous
INR / 1 USD	46.9300	46.7300
INR / 1 Euro	58.9000	58.8000
INR / 100 Jap. YEN	52.9500	52.6300
INR / 1 Pound Sterling	70.3082	69.9408

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.50%
Reverse Repo Rate	4.00%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	11.00%-12.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.3653%*
182 day T-bills	5.7771%*
364 day T-bills	5.6456%*

\* Cut off at the last auction

Trade Statistics for 13-JULY-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	502618	12649.76
Stock Futures	623653	17951.58
Index Options	1690082	45178.12
Stock Options	147070	4492.54
F&O Total	2963423	80272

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Asian markets depressed on lack of direction

Asian markets mostly ended in negative territory as the lack of clear direction from the overnight US stocks, lower commodity prices in the early Asian trades and worried about a persistent slowdown in the Chinese housing market affected the overall sentiments. Better than expected results from Alcoa that kick started the earnings season in the US failed to enthuse the market and so did the pick up in the DOW futures in the electronic session today. The stocks ended lower as traders preferred to cut longs after a spell of exuberance in the last week. Crude and other commodities rebounded in the last hours of the session but failed to lift the sentiments in the equities much as the markets drew near to closing bells.

In Mumbai, the key benchmark indices extended gains to hit fresh intraday highs in late trade as European stocks and US index futures jumped. The S&P CNX Nifty hit its highest level in more than 29 months. Realty shares jumped in late trade on speculation the government will soon announce a hike in foreign direct investment (FDI) in the real-estate sector. But, IT stocks fell as Infosys warned that the global economic environment continues to be uncertain, even though the company raised its full-year revenue and profit forecasts at the time of announcing Q1 June 2010 results today. Banking and capital goods stocks rose.

The BSE 30-share Sensex was provisionally up 46.02 points or 0.26%, up close to 130 points from the day's low and off close to 15 points from the day's high. As per provisional figures, the BSE 30-share Sensex was up 46.02 points or 0.26% at 17,983.22. The index fell 81.35 points at the day's low of 17,855.85 in early afternoon trade. The Sensex rose 60.84 points at the day's high of 17,998.04 in late trade. The S&P CNX Nifty was up 19 points or 0.35% at 5,402 as per provisional figures.

## BSE INDICES FOR 13-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7389.25	7336.47	52.78	0.72
SMLCAP	9393.7	9326.28	67.42	0.72
BSE-100	9593.24	9554.34	38.9	0.41
BSE-200	2287.88	2278.45	9.43	0.41
BSE-500	7224.65	7193.79	30.86	0.43
REALTY	3471.43	3336.89	134.54	4.03
CD	5097.28	4977.1	120.18	2.41
OIL&GAS	10722.57	10587.1	135.47	1.28
METAL	15073.97	14900.54	173.43	1.16
CG	14907.44	14761.57	145.87	0.99
BANKEX	11303.38	11209.04	94.34	0.84
POWER	3165.19	3142.79	22.4	0.71
PSU	9493.02	9455.43	37.59	0.4
AUTO	8393.49	8368.77	24.72	0.3
HC	5732.73	5740.96	-8.23	-0.14
FMCG	3194.31	3203.64	-9.33	-0.29
TECK	3369.5	3447.13	-77.63	-2.25
IT	5398	5546.86	-148.86	-2.68

## NSE INDICES FOR 13-JULY-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5400.65	5383	17.65	0.33
CNX NIFTY JUNIOR	11480.7	11428.75	51.95	0.45
CNX IT	6028.05	6185.65	-157.6	-2.55
BANK NIFTY	9931.6	9850.6	81	0.82
CNX 100	5368.35	5349.7	18.65	0.35
S&P CNX DEFTY	3998.3	3988.1	10.2	0.26
S&P CNX 500	4491.35	4474.7	16.65	0.37
CNX MIDCAP	8373.2	8315.95	57.25	0.69

## FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
13-JULY-10	3132.49	2347.81	784.68
12-JULY-10	3246.86	2245.11	1001.75
09-JULY-10	3457.4	2353.32	1104.08
08-JULY-10	1,523.80	1,488.60	35.20
07-JULY-10	1461.96	1511.2	-49.24

## MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
08-JULY-10	421.90	420.50	1.40
07-JULY-10	475.20	429.20	46.00
06-JULY-10	606.40	481.80	124.60
05-JULY-10	285.90	347.60	-61.70
02-JULY-10	491.90	566.40	-74.50

## FII DERIVATIVES STATISTICS FOR 13-JULY-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	52558	1414.98	54436	1464.71	625904	16876.23
INDEX OPTIONS	191510	5017.02	189735	4964.54	1908502	51502.06
STOCK FUTURES	48768	1352.06	55142	1576.82	1162760	31540.35
STOCK OPTIONS	4359	139.31	5482	168.82	51813	1465.97

### BSE BULK DEALS 13-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Dazzel Conf	GALE INC-(PROP. HEMANT SURESH LOKHNADE)GOLDEN	B	30000	28.9
Supertex Inds	MARUTI TRADERS AND INVESTORS	B	500000	1.27
Supertex Inds	ASHWIN COMMODITIES AND SHARES PRIVATE LIMITED	B	500044	1.28
Supertex Inds	JMP SECURITIES PVT LTD	B	4348135	1.24
Supertex Inds	JMP SECURITIES PVT LTD	S	4584192	1.25
Supertex Inds	PLANTINUM FINVEST PRIVATE LIMITED	S	1250000	1.28
Vakrangee Soft	MORGAN STANLEY MAURITIUS COMPANY LIMITED	S	238279	210

### NSE BULK DEALS 13-JULY-10

Company	Client Name	Deal Type *	Quantity	Price **
Insecticides (India) Limi	GOLDMAN SACHS INVESTMENTS MAURITIUS I LTD	S	109364	214.92
Vakrangee Softwares Limit	MORGAN STANLEY MAURITIUS COMPANY LTD	S	246607	210

### BOARD MEETINGS

Date	Company Name	Purpose
14-07-2010	Amrutanjan Health Ca	Audited Results, Dividend & Buyback
14-07-2010	Andhra P.Paper	Quarterly Results
14-07-2010	Camlin	Quarterly Results
14-07-2010	Emergent Energy	Quarterly Results
14-07-2010	Gamma Infoway Exalt	To change in name of the Co. & Others
14-07-2010	HDFC	Quarterly Results
14-07-2010	Infotech Enterpr	Quarterly Results
14-07-2010	Jay Bharat Marut	Quarterly Results
14-07-2010	OCL Iron & Steel	Increase in borrowing limits
14-07-2010	Poddar Pigments	Quarterly Results
14-07-2010	Polyplex Corpn.	Audited Results & Dividend
14-07-2010	Shreejal Info Hubs L	Quarterly Results
14-07-2010	South Indian Ban	Quarterly Results
14-07-2010	Steel Cast	Formation of a Joint Venture Company
14-07-2010	Stone India	Quarterly Results
14-07-2010	TTK Prestige L	Quarterly Results
14-07-2010	VBC Ferro Allo	Quarterly Results
14-07-2010	Z F Steering	Quarterly Results

### Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

Contact: Pankaj Sharma in Equity Research Department,  
Mehta Group, 612, Arun Chamber, Near A.C.Market Tardeo, Mumbai -400034.  
Tel.: 91-22-4007 0100. Fax: 91-22-40070102  
Web Site: [www.mehtagroup.in](http://www.mehtagroup.in), E-mail : [pankaj.sharma@mehtagroup.in](mailto:pankaj.sharma@mehtagroup.in)

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