

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18081.21	17868.29	212.92	1.19
NIFTY	5431.65	5367.6	64.05	1.19
Dow	10674.38	10465.94	208.44	1.99
Nasdaq	2295.36	2254.7	40.66	1.80
S&P 500	1125.86	1101.6	24.26	2.20
Nikkei 225	9687.47	9570.31	117.16	1.22
Hang Seng	21502.98	21412.79	90.19	0.42

* Markets Closed

Market Statistics		
	BSE	NSE
Advances	1475	776
Declines	899	427
Unchanged	272	53

RBI Reference Rate as on 02-AUGUST-10		
	Current	Previous
INR / 1 USD	46.1900	46.4600
INR / 1 Euro	60.4200	60.7300
INR / 100 Jap. YEN	53.3400	53.7000
INR / 1 Pound Sterling	72.7377	72.5357

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	6.2985%*

* Cut off at the last auction

Trade Statistics for 02-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	416099	10503.77
Stock Futures	439956	12760.93
Index Options	1331584	36080.59
Stock Options	77648	2316.55
F&O Total	2265287	61661.85

* Notional Turnover in case of options

MARKET COMMENTARY

August beginning for the new month; Sensex settles above 18,000

The key benchmark indices jumped on the first trading day of August 2010, boosted by strong auto sales in July 2010 and after data showed manufacturing activity picked up pace in the month just gone by. Revival of the monsoon rains in the crucial sowing month of July, sustained buying by foreign funds, and firm global equities, also underpinned sentiments. The barometer index BSE Sensex settled above the psychological 18,000 mark. India's largest private sector bank by market capitalisation and index heavyweight ICICI Bank surged almost 4% after reporting good Q1 results. Other banking stocks also surged.

The BSE Mid-Cap index rose 1.15%. The Small-Cap index rose 0.92%. Both these indices underperformed the Sensex.

All the sectoral indices on BSE rose. BSE's banking sector index Bankex (up 2.4%), Consumer Durables index (up 1.63%), and Metal index (up 1.39%), outperformed the Sensex. The BSE FMCG index (up 1.1%), Realty index (up 1.08%), Oil & Gas index (up 0.98%), Capital Goods index (up 0.67%), PSU index (up 0.65%), Auto index (up 0.35%), Power index (up 0.28%), IT index (up 0.26%), and Healthcare index (up 0.13%), underperformed the Sensex.

The market breadth indicating the health of the market was strong. On BSE, 1781 shares advanced while 1176 shares declined. A total of 94 shares remained unchanged.

From 30 share Sensex pack, 25 rose and rest fell.

BSE clocked turnover of Rs 3947 crore, lower than Rs 4559.21 crore on Friday, 30 July 2010.

BSE INDICES FOR 02-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7492.9	7407.91	84.99	1.15
SMLCAP	9435.28	9348.97	86.31	0.92
BSE-100	9666.3	9556.67	109.63	1.15
BSE-200	2307.5	2281.63	25.87	1.13
BSE-500	7284.32	7205.22	79.1	1.1
SECTORAL				
BANKEX	11816.87	11539.55	277.32	2.4
CD	5380.62	5294.49	86.13	1.63
METAL	15614.16	15399.81	214.35	1.39
FMCG	3265.4	3229.86	35.54	1.1
REALTY	3409.37	3372.93	36.44	1.08
OIL&GAS	10265.46	10166.13	99.33	0.98
TECK	3427.31	3400.59	26.72	0.79
CG	14689.35	14591.67	97.68	0.67
PSU	9639.02	9576.6	62.42	0.65
AUTO	8453.38	8424.2	29.18	0.35
POWER	3119.05	3110.24	8.81	0.28
IT	5489.27	5474.84	14.43	0.26
HC	5604.41	5597.19	7.22	0.13

NSE INDICES FOR 02-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5431.65	5367.6	64.05	1.19
CNX NIFTY JUNIOR	11698.75	11564.25	134.5	1.16
CNX IT	6104.35	6086.85	17.5	0.29
BANK NIFTY	10411.5	10161	250.5	2.47
INDIA VIX	17.99	18.94	-0.95	-5.01
CNX 100	5410.75	5347.2	63.55	1.19
S&P CNX DEFTY	4074.9	3996.6	78.3	1.96
S&P CNX 500	4523.5	4475.15	48.35	1.08
CNX MIDCAP	8499.25	8415.3	83.95	1
NIFTY MIDCAP 50	2829.2	2796.1	33.1	1.18
CNX INFRA	3460.25	3432.55	27.7	0.81
CNX REALTY	446.7	441.6	5.1	1.15

FII ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
02-AUGUST-10	2639.35	1911.21	728.14
30-JULY-10	2666.19	2455.33	210.86
29-JULY-10	3498.33	2919.48	578.85
28-JULY-10	2820.05	2226.89	593.16
27-JULY-10	2460.45	2483.25	-22.8

MF ACTIVITY

Date	Purchase (Rs Crore)	Sale (Rs Crore)	Investment (Rs Crore)
29-JULY-10	899.30	1,535.70	-636.40
28-JULY-10	581.50	1,159.60	-578.10
27-JULY-10	742.40	733.70	8.70
26-JULY-10	296.60	846.40	-549.80
23-JULY-10	520.30	660.50	-140.20

FII DERIVATIVES STATISTICS FOR 02-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	54692	1466.67	30833	827.83	566311	15336.71
INDEX OPTIONS	137713	3622.61	104284	2761.06	1705710	46311.82
STOCK FUTURES	45534	1313.91	34350	946.04	1228533	33488.60
STOCK OPTIONS	3172	91.49	3724	101.05	21102	639.23

BSE BULK DEALS 02-AUGUST-10

Company	Client Name	Deal Type *	Quantity	Price **
Aegis Logistics	WELL MGT CO LLPA/C THE WTC NAM COLL INVST FDS TR OPPORTUNISTIC EQ	B	600000	470
Aegis Logistics	INDIA MAX INVESTMENT FUND LTD	S	237000	470

NSE BULK DEALS 02-AUGUST-10

Company	Client Name	Deal Type *	Quantity	Price **
Talbro's Automotive Compon	AMAS INDIA INVESTMENTS MAURITIUS LTD	S	63992	73

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