

INDICES	CURRENT	PREV.	CHANGE	% CHANGE
SENSEX	18167.89	18114.83	53.06	0.29
NIFTY	5446.3	5439.55	6.75	0.12
Dow	10636.38	10674.38	-38	-0.36
Nasdaq	2283.52	2295.36	-11.84	-0.52
S&P 500	1120.46	1125.86	-5.4	-0.48
Nikkei 225	9548.59	9694.01	-145.42	-1.50
Hang Seng	21497.3	21457.66	39.64	0.18

\* Markets Closed

Market Statistics		
	BSE	NSE
Advances	941	361
Declines	447	179
Unchanged	647	20

RBI Reference Rate as on 03-AUGUST-10		
	Current	Previous
INR / 1 USD	46.2200	46.1900
INR / 1 Euro	60.8100	60.4200
INR / 100 Jap. YEN	53.4300	53.3400
INR / 1 Pound Sterling	73.4574	72.7377

Policy Rates	
Bank Rate	6.00%
Repo Rate	5.75%
Reverse Repo Rate	4.50%

Reserve Ratios	
CRR	6.0%
SLR	25.0%

Lending / Deposit Rates	
PLR	7.50% -8.00%
Savings Bank Rate	3.50%
Deposit Rate	6.00-7.50%

Government Securities Market	
6.90 GS 2019	8.0907% - 8.0907%
91 day T-bills	5.7364%*
182 day T-bills	5.9471%*
364 day T-bills	6.2985%*

\* Cut off at the last auction

Trade Statistics for 03-AUGUST-10- F&O		
Product	No. of Contracts	Turnover (Rs. cr.) *
Index Futures	319716	8252.21
Stock Futures	500250	14415.89
Index Options	1179845	31952.31
Stock Options	106669	3211.62
F&O Total	2106480	57832.03

\* Notional Turnover in case of options

## MARKET COMMENTARY

### Asian markets end mixed

The Asian markets climbed in the early moves but came off as the session progressed and ended mixed as the worries over economic growth slowing in the US led to some profit selling. Yesterday, the Federal Reserve Chairman Ben Bernanke stated that Bernanke cited weak recovery in the labor market as a main reason for the sluggish economy, and pointed out that it has been a restraint on household spending. The DOW had jumped by more than 200 points in the last session despite the comments from Fed Chief though as the on strong economic data out of China and Europe earlier supported the sentiments. The pace of growth in the US manufacturing activity slowed in the month of July compared to the previous month but was still more than expected, leading to generous upside spurt jump in the US markets which pushed the DOW to its best closing levels in two and a half months.

In Mumbai, the key benchmark indices provisionally ended a tad higher as banking stocks and index heavyweight Reliance Industries (RIL) rose. Strong sales reported by auto firms for July 2010, data showing sustained buying by foreign funds over the past two months and revival of monsoon rains in the crucial sowing month of July, supported the domestic bourses. As per provisional figures, the BSE 30-share Sensex was up 38.49 points or 0.21% to 18,119.70. The Sensex rose 86.24 points at the day's high of 18,167.45 in early trade. The S&P CNX Nifty was up 8.40 points or 0.15% to 5,440.05 as per provisional figures.

In other markets, the Hang Seng index in Hong Kong edged up 0.21%, the TSEC index in Taiwan jumped added 0.58% while Straits Times index in Singapore lost 0.34%.

### BSE INDICES FOR 03-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
MIDCAP	7532.83	7516.38	16.45	0.22
SMLCAP	9513.89	9466.7	47.19	0.5
BSE-100	9707.73	9684.78	22.95	0.24
BSE-200	2317.67	2312.26	5.41	0.23
BSE-500	7317.97	7300.4	17.57	0.24
IT	5551	5463	88	1.61
TECK	3470.54	3431.44	39.1	1.14
CD	5411.56	5384.84	26.72	0.5
REALTY	3420.35	3410.25	10.1	0.3
PSU	9694.57	9668.6	25.97	0.27
OIL&GAS	10358.52	10333.93	24.59	0.24
HC	5635	5625.05	9.95	0.18
BANKEX	11949.24	11929.16	20.08	0.17
POWER	3125.83	3121.04	4.79	0.15
METAL	15649.12	15636.17	12.95	0.08
CG	14590.32	14582.65	7.67	0.05
AUTO	8449.64	8445.85	3.79	0.04
FMCG	3233.26	3241.6	-8.34	-0.26

### NSE INDICES FOR 03-AUGUST-10

Index	Current Value	Previous Close	Change (Pts)	Change (%)
S&P CNX NIFTY	5446.3	5439.55	6.75	0.12
CNX NIFTY JUNIOR	11761.45	11748.8	12.65	0.11
CNX IT	6191.55	6077	114.55	1.88
BANK NIFTY	10510.85	10502.65	8.2	0.08
INDIA VIX	17.63	17.55	0.08	0.45
CNX 100	5427.8	5421.1	6.7	0.12
S&P CNX DEFTY	4079.4	4083.2	-3.8	-0.09
S&P CNX 500	4543.3	4535.85	7.45	0.16
CNX MIDCAP	8544	8532.65	11.35	0.13
NIFTY MIDCAP 50	2837.4	2837.35	0.05	0
CNX INFRA	3465.45	3469.45	-4	-0.12
CNX REALTY	447.95	447.3	0.65	0.15

### FII ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
03-AUGUST-10	3047.36	2439.94	607.42
02-AUGUST-10	2639.35	1911.21	728.14
30-JULY-10	2666.19	2455.33	210.86
29-JULY-10	3498.33	2919.48	578.85
28-JULY-10	2820.05	2226.89	593.16

### MF ACTIVITY

Date	Purchase (Rs Crore )	Sale (Rs Crore)	Investment (Rs Crore)
29-JULY-10	899.30	1,535.70	-636.40
28-JULY-10	581.50	1,159.60	-578.10
27-JULY-10	742.40	733.70	8.70
26-JULY-10	296.60	846.40	-549.80
23-JULY-10	520.30	660.50	-140.20

### FII DERIVATIVES STATISTICS FOR 03-AUGUST-10

	BUY		SELL		OPEN INTEREST AT THE END OF THE DAY	
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores
INDEX FUTURES	38700	1043.15	29351	793.87	566236	15357.39
INDEX OPTIONS	152594	4032.96	125120	3328.54	1814148	49330.51
STOCK FUTURES	44540	1247.37	30613	841.05	1240706	33942.01
STOCK OPTIONS	9289	288.65	6655	186.09	28194	868.81

#### BSE BULK DEALS 03-AUGUST-10

Company	Client Name	Deal Type *	Quantity	Price **
Ambika Cotton	UTI INVEST ADVISORY SERV LTD AC ASCENT IND FUND	S	150000	205
Dazzel Conf	GOLDEN GALE INC-(PROP. HEMANT SURESH LOKHNADE)	B	36500	38.4

#### NSE BULK DEALS 03-AUGUST-10

N.A

#### Mehta Equities Limited - INDIA. A Member of Stock Exchange Mumbai.

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